

Compliance Report to be submitted along with the Draft Scheme

It is hereby certified that the draft Scheme of Amalgamation of Total Securities Ltd with Share India Securities Ltd; does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Share India Securities Limited





Vikas Aggarwal
 Company Secretary & Compliance Officer



Parveen Gupta
 Chairman & Managing Director

Certified that the transactions / accounting treatment provided in the draft Scheme of Amalgamation of Total Securities Ltd with Share India Securities Ltd are in compliance with all the Accounting Standards applicable to a listed entity.

For Share India Securities Limited



Vijay Kumar Rana
 Chief Financial Officer



Parveen Gupta
 Chairman & Managing Director

Date: February 08, 2019

Place: Sahibabad