

FOLIO NUMBER (Mandatory) :

Date :

1st Unit holder Name	2nd Unit holder Name	3rd Unit holder Name

CHANGE / UPDATION OF BANK DETAILS

UPDATION OF CONTACT DETAILS

Name of the Bank _____

Branch Address _____

City _____ State _____

Pin A/c No.

A/c Type : SAVINGS CURRENT NRE NRO FCNR NRSR OTHERS _____

MICR Code: IFSC Code:

This is a 9 digit number next to your Cheque Number. Please attach an extra blank cancelled original cheque leaf. It is the responsibility of the Investor to ensure the correctness of the IFSC code of the recipient/ destination branch corresponding to the Bank details

ISD CODE TELEPHONE: OFF.

RESI. MOBILE

ONLINE ACCESS** (this enables you to access your investment portfolio through our website - www.birlasunlife.com) Yes No (Please tick (✓))

I wish to receive the following via e-mail instead of physical document
 Account Statement Annual Report Other Statutory Information

E-MAIL



Important Note:
Please ensure that you enter your phone number and email address correctly. Here's why: • **Keep an eye on your money:** We will send you regular updates on your investment status • **Early Bird advantage:** You'll be the first to know about our new products • **Go green:** Stay free of paperwork

DOCUMENTS SUBMITTED (option be given for tick mark)

a. A Cancelled original cheque b. Bank account statement or Pass Book c. Letter from the bank

DECLARATION(S) & SIGNATURE(S)

To,
The Trustee,
Birla Sun Life Mutual Fund

Having read and understood the contents of the Offer Document/Statement of Additional Information / Scheme Information Document of the Scheme, I/We hereby apply for units of the scheme and agree to abide by the terms, conditions, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the government of India from time to time. I/We have understood the details of the scheme & I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I/We confirm that details provided by me/us are true and correct.

Signature First Holder / Authorised Signatory	Second Holder	Third Holder
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Instructions
1. It is necessary to mention the Ten-Digit Folio number for the purpose of any transaction. 2. Please strike off the transaction type that are NOT filled by you before submitting the form. 3. Redemptions/Switches will be processed only if amount / units is clearly mentioned. If there is no sufficient amount / units, the balance available free units in the respective account will be redeemed / shifted / switched.

A change of bank mandate request should be submitted along any one of the below mentioned documents:

1. "Cancelled" original personalised cheque leaf** (bearing account number and first named unitholder on the face of the cheque). Unit holders should without fail cancel the cheque and write 'Cancelled' on the face of it to prevent any possible misuse
2. Bank account statement or Pass Book with current entries not older than 3 months having the name and address of the first unit holder and account number.
3. a letter from the bank on its letterhead certifying the name of bank account holder(s), along with information like bank account number, bank branch, account type, and optionally the MICR code of the branch & IFSC Code (where available).

Note: Unit holders are requested to submit the above documents for New Bank Mandate in Original at any of the Investor Service Centre (ISC) of Mutual Fund.

1. Self attested copy(ies) of the above documents in (1) or (2) may be accepted only at AMC branches, provided if originals are produced for physical verification, in which case the original documents will be returned across the counter after due verification.
2. In case the original of any document is not produced for verification, then the copies should be attested by the bank manager with his / her full signature, name and bank seal.
3. AMC / Mutual Fund reserves the right to carry out additional/alternate validations to ascertain authenticity of change of bank mandate request
4. In the event of a request for change in bank account mandate being invalid / incomplete / not satisfactory in any respect /or not meeting any requirements to the satisfaction of the AMC/Mutual Fund, the request for such change may not be processed. Redemptions / dividend payments, if any, will be processed and paid to the last registered bank account information. AMC/Mutual Fund will not be liable in case the redemption / dividend proceeds are credited to existing bank mandate account upon rejection of change of bank mandate request.
5. Any valid request for bank account mandate will be considered at folio level.

Unitholders may note that it is desirable to submit their requests for change in bank details atleast 7 (seven) days prior to date of redemption / dividend payment, if any, and ensure that the request for change in bank mandate has been processed before submitting the redemption request. If change in bank mandate has not been processed, payment will be made in the existing bank account registered in the folio. Any unregistered bank account or a new bank account mentioned by the Unit holder along with the redemption request may not be considered for payment of redemption /dividend proceeds.