



Share India

You generate, we multiply

Share India Securities Limited

(CIN: L67120GJ1994PLC115132)

Member: NSE, BSE, MCX, &

NCDEX

Depository Participant with 'CDSL'

SEBI Registered Research Analyst & Portfolio Manager

Annexure-11

Date: March 22, 2024

Manager - Listing Compliance
National Stock Exchange of India Limited,
'Exchange Plaza'. C-1,
Block G, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir,

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited and their respective Shareholders and Creditors

Sub: Declaration/details on any past defaults of listed debt obligations

With reference to the captioned matter, we wish to confirm that there are/were no listed debt obligations in any of the companies involved in the Scheme of Amalgamation, namely, Share India Securities Limited (CIN: L67120GJ1994PLC115132) and Silverleaf Capital Services Private Limited (CIN: U74110MH2011PTC221826).

Accordingly, we confirm that there are no past defaults in listed debt obligations of any of the entities forming part of the Scheme.

You are requested to take the same on your records.

Thanking you.

Yours Faithfully,

For Share India Securities Limited

Vikas

Digitally signed by Vikas

Aggarwal

Aggarwal

Date: 2024.03.22 17:58:59

+05'30'

Vikas Aggarwal

Company Secretary & Compliance Officer

M. No. F5512

Regd. Office: 1701-1703, 17th Floor, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382355. INDIA

Corporate Office: A-15, Sector-64, Noida, Distt. Gautam Buddha Nagar, Uttar Pradesh-201301, Tel.: 0120-4910000, 0120-6910000 Fax :

0120-4910030 E-mail:info@shareindia.com,Website:www.shareindia.com

Annexure-3(1)

Date: March 23, 2024

To,
The General Manager,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Dear Sir,

Ref.: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited and their respective Shareholders and Creditors;

Sub.: Confirmation by Company Secretary

This is to confirm and certify that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchanges and period under consideration for valuation.
- b) None of the Companies forming part of the scheme have any listed debt obligations.

You are requested to take note of the same.

Thanking You,
Yours Faithfully,

FOR SHARE INDIA SECURITIES LIMITED

Vikas
Aggarwal
Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

Digitally signed by
Vikas Aggarwal
Date: 2024.03.23
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