



**Share India**

*You generate, we multiply*

# Share India Securities Limited

(CIN: L67120GJ1994PLC115132)

Member: NSE, BSE, MCX, &

NCDEX

Depository Participant with 'CDSL'

SEBI Registered Research Analyst & Portfolio Manager

## Annexure-12

To,  
The Listing Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

**Sub: Compliance Report as per Para (A)(2)(h) of Part 1 of SEBI Master Circular on Scheme of Arrangement dated June 20, 2023 ("SEBI Scheme Circular")**

It is hereby certified that the draft scheme of arrangement involving Share India Securities Limited (CIN: L67120GJ1994PLC115132) and Silverleaf Capital Services Private Limited (CIN: U74110MH2011PTC221826) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchanges and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	In Compliance
2	Regulation 11 of LODR Regulations	Compliance with securities laws	In Compliance
<b>Requirements of SEBI Scheme Circular</b>			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	In Compliance
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	In Compliance
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	In Compliance
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	In Compliance
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes, will comply with the provisions.

*Pawan Gupta*



Regd. Office: 1701-1703, 17th Floor, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382355, INDIA

Corporate Office: A-15, Sector-64, Noida, Distt. Gautam Buddha Nagar, Uttar Pradesh-201301, Tel.: 0120-4910000, 0120-6910000 Fax :

0120-4910030 E-mail: info@shareindia.com, Website: www.shareindia.com



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**For SHARE INDIA SECURITIES LIMITED**

**Vikas Aggarwal**

Company Secretary & Compliance Officer

M. No. F5512

**Parveen Gupta**

Managing Director

DIN: 00013926



Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving Share India Securities Limited (CIN: L67120GJ1994PLC115132) and Silverleaf Capital Services Private Limited (CIN: U74110MH2011PTC221826) are in compliance with all the Accounting Standards applicable to a listed entity.

**For SHARE INDIA SECURITIES LIMITED**

**Vijay Rana**

Chief Financial Officer

PAN: AEMPR0458R

**Parveen Gupta**

Managing Director

DIN: 00013926



Date: 22.03.2024

Place: Noida

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0120-4910030 E-mail:info@shareindia.com,Website:www.shareindia.com

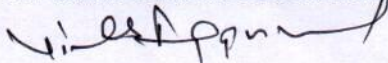
To,  
The General Manager,  
Department of Corporate Services  
**BSE Limited**  
P.J. Towers, Dalal Street  
Mumbai – 400 001

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Company Secretary & Compliance Officer  
M. No. F5512

  
**Parveen Gupta**  
Managing Director  
DIN: 00013926





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**Vijay Rana**  
Chief Financial Officer  
PAN: AEMPR0458R

**Parveen Gupta**  
Managing Director  
DIN: 00013926



Date: 22.03.2024

Place: Noida

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