

January 24, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai -400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai -400051
Symbol: SHAREINDIA

Sub: Submission of Unaudited Standalone and Consolidated Financial Results for the Quarter and Nine-Months ended on December 31, 2023

In compliance with the provisions of Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Board of Directors of the Company at their Meeting held today, i.e., on Wednesday, January 24, 2024, inter-alia, approved the Unaudited Standalone and Consolidated Financial Results for the Quarter and Nine-Months ended on December 31, 2023.


With regard to the above, please find attached herewith the following:

1. Unaudited Standalone and Consolidated Financial Results for the Quarter and Nine-months ended on December 31, 2023; and
2. Limited Review Report in terms of Regulation 33(3)(c) of Listing Regulations.

The Board Meeting commenced at **5:08 pm** and concluded at **05:52 pm**.

We request you to take the same on your records.

For **SHARE INDIA SECURITIES LIMITED**



Vikas Aggarwal
Company Secretary & Compliance Officer
M.No.: F5512



**REVIEW REPORT TO THE BOARD OF DIRECTORS OF
SHARE INDIA SECURITIES LIMITED**

1. We have reviewed the accompanying statement of Unaudited Standalone Ind AS Financial Results ("Statement") of **Share India Securities Limited** ("the company") for the quarter ended December 31st, 2023 and nine months ended December 31st, 2023 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.


2. This statement, is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **SVP & Associates**
Chartered Accountants
FRN: 003838N




CA Sudarshan Kumar
Partner
M. No. 089797

Place: New Delhi
Date: 24-01-2024
UDIN: 24089797BKFWLR1805

**REVIEW REPORT TO
THE BOARD OF DIRECTORS
SHARE INDIA SECURITIES LIMITED**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Share India Securities Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended December 31st, 2023 and for the period from April 1st, 2023 to December 31st, 2023 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (LODR) Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for the financial and accounting matters and applying analytical and other review procedures. A review is limited primarily to inquiries of the personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of the Entity	Relationship
1.	Share India Capital Services Private Limited	Subsidiary Company
2.	Share India Securities (IFSC) Private Limited	Subsidiary Company
3.	Share India Insurance Brokers Private Limited	Subsidiary Company
4.	Share India Fincap Private Limited	Subsidiary Company
5.	Total Securities (IFSC) Private Limited	Subsidiary Company
6.	Share India Algoplus Private Limited (Formerly Total Commodities (India) Private Limited)	Subsidiary Company
7.	Share India Global Pte. Ltd.	Subsidiary Company
8.	Share India Smile Foundation	Subsidiary Company
9.	Algowire Trading Technologies Private Limited	Subsidiary Company
10.	Utrade Solutions Private Limited	Subsidiary Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.


6. We did not review the financial information of 9(Nine) subsidiaries included in the consolidated unaudited financial results, whose financial information reflect total revenues of Rs. 9,033.10 lacs and Rs. 25,063.72 lacs, total net profit/(loss) after tax of Rs. 2,706.53 lacs and Rs. 8,613.78 lacs and total comprehensive income / loss of Rs. 2,704.43 lacs and Rs. 8,624.96 lacs, for the quarter ended December 31st, 2023 and for the period from April 1st, 2023 to December 31st, 2023 respectively as considered in the consolidated unaudited financial results. These interim financial statements have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.

7. This consolidated Financial Results also includes the unaudited Financial Results of 1(one) subsidiary which have not been audited by their auditors, whose financial information reflect total revenues of Rs. 49.97 lacs and Rs. 64.39 lacs, total net profit/(loss) after tax of Rs. 36.11 lacs and Rs. 15.69 lacs and total comprehensive income / loss of Rs. 36.29 lacs and Rs. 20.66 lacs for the quarter ended December 31st, 2023 and for the period from April 1st, 2023 to December 31st, 2023 respectively as considered in the consolidated unaudited financial results. This unaudited interim financial information have been furnished to us by the Board of Directors and our opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such unaudited interim Financial information. In our opinion and according to the information and explanations given to us by the Board of Directors, this interim financial information is not material to the Group.

Our Conclusion on the statement is not modified in respect of the above matter.



For **SVP & Associates**
Chartered Accountants
FRN: 003838N


CA Sudarshan Kumar
Partner
M. No. 089797

Place: New Delhi
Date: 24-01-2024

UDIN: 24089797BKFWL@3737

Standalone Financial Results for the Quarter and Nine Months ended on 31st December, 2023

Particulars	[Rs. in Lacs, except EPS]					
	For the Quarter Ended			For the Nine Months Ended		
	31-Dec-23 Unaudited	30-Sep-23 Unaudited	31-Dec-22 Unaudited	31-Dec-23 Unaudited	31-Dec-22 Unaudited	31-Mar-23 Audited
1	2	3	4	5	6	7
Revenue from operations						
(a) Fees and commission income	3,381.00	4,170.79	4,999.61	18,996.48	19,117.90	23,628.11
(b) Interest income	2,531.28	2,188.19	1,234.10	8,604.86	2,862.90	4,381.76
(c) Dividend Income	702.58	101.74	761.99	868.29	1,431.31	2,488.68
(d) Net gain/loss on fair value changes	21,525.86	20,742.18	12,155.81	37,285.80	32,080.39	50,817.74
(e) Sale of goods	279.89	189.13	293.63	819.61	581.11	685.17
Total Revenue from operations	28,374.56	27,591.91	18,884.12	76,788.65	55,871.84	83,862.24
(B) Other Income	180.67	183.58	283.04	812.25	852.34	1,144.31
Total Revenue (B+B)	28,555.24	27,775.47	19,167.16	77,600.90	56,724.18	85,006.55
Expenses:						
(a) Finance Costs	2,196.58	1,330.45	1,039.24	4,935.47	2,612.88	3,688.17
(b) Fees and commission expense	230.12	151.83	127.80	875.15	315.81	621.13
(c) Operating expenses	7,680.87	8,074.66	7,338.51	22,983.48	23,488.64	34,491.18
(d) Purchase of stock-in-trade	122.31	187.19	355.28	794.43	715.11	804.00
(e) Change in inventories of finished goods, stocks-in-trade and work-in-progress	209.82	118.18	377.60	103.07	117.78	1183.07
(f) Employee Benefits Expenses	8,148.89	6,042.77	2,109.02	18,347.29	6,022.12	10,029.18
(g) Depreciation, amortisation and impairment	336.35	175.18	285.71	812.64	787.34	1,088.71
(h) Others expense	624.16	181.35	753.98	1,796.98	1,736.85	2,737.87
Total Expenses	17,486.95	16,891.79	13,371.88	68,259.48	57,893.23	73,318.79
(C) Profit before exceptional items and tax (B-E+F)	11,068.30	11,083.68	7,295.47	28,600.88	18,875.38	28,890.76
(F1) Exceptional items	-	-	140.10	-	140.10	-
(F2) Profit/(Loss) before tax (G+V)	11,068.30	11,083.68	7,441.97	28,600.88	19,017.44	28,931.26
(E1) Tax expense:						
a. Current Tax	2,030.31	5,080.44	1,939.73	7,372.13	4,787.75	7,081.03
b. Excess provision for tax related to earlier years	-	-	(31.05)	-	(31.65)	(31.17)
c. Deferred Tax	88.74	75.15	79.88	162.47	81.50	93.63
Total Tax Expenses	2,225.65	5,195.99	1,988.53	7,534.60	4,971.15	7,805.49
(H) Profit for the period/year (G-E2)	8,842.65	7,887.69	5,375.75	21,196.28	14,046.29	21,895.77
(I) Other Comprehensive Income						
(a) (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	(282.04)
- Components of defined benefit assets	-	-	-	-	-	84.44
- Net Gain/(Loss) on Fair Value of Investments	843.90	3,031.92	(18.60)	4,187.83	115.12	111.75
(ii) Items that will be reclassified to profit or loss	(129.18)	(168.27)	5.89	(318.58)	(11.48)	31.72
Sub Total (I)	714.74	2,863.65	(12.71)	3,869.25	103.64	186.47
(b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	(15.17)
- Net Gain on Fair Value of Investments	-	0.00	-	1.37	0.00	35.25
(ii) Income tax relating to items that will be reclassified to profit or loss	-	(93.88)	-	(8.11)	9.18	(35.25)
Sub Total (II)	-	(93.88)	-	1.26	9.18	(15.45)
Total Other Comprehensive Income (A+I)	714.74	2,863.72	(12.71)	3,899.38	113.24	189.82
Total Comprehensive Income for the period (H+I+J) (Comprising Profit/Loss) and Other Comprehensive Income for the period	9,699.99	10,817.08	5,346.03	25,236.70	14,412.03	22,811.88
(K1) Paid up equity share capital (Face value Rs. 10 per share)	3,280.56	3,267.07	3,199.96	3,280.56	3,199.68	3,214.47
(K2) Other Equity Resolving Reserves/Retain Profit	-	-	-	-	-	88,452.88
(L1) Earnings per equity share (Rs. Per share) **						
Basic EPS - Before Exceptional Items	25.40	24.30	18.94	65.46	44.07	70.71
Basic EPS - After Exceptional Items	25.40	24.30	17.34	65.46	44.48	71.12
Diluted EPS - Before Exceptional Items #	24.30	23.64	14.71	61.87	38.29	61.41
Diluted EPS - After Exceptional Items #	24.30	23.64	15.87	61.87	38.65	61.86

* Earnings per share are not annualised for the quarter and 9 months period.

** EPS (Basic & Diluted) for the Quarter and 9 months ended December 2023 have been retrospectively adjusted for the bonus element in respect of Rights Issue made during the year ended March 2021.

Diluted EPS for the quarter ended September 2023 has been rectified for the effects of Dilution due to Share Forfeiture.



By the Order of the Board
For Share India Securities Limited

Jaish
Sudha Gupta
CEO & Whole-time Director
PAN: 00000010

Place: Noida
Date: 24-01-2024

Consolidated Financial Results for the Quarter and Nine Months ended on 31st December, 2023

(All in Lakhs, except EPS)

Particulars	For the Quarter Ended			For the Nine Months Ended		For the Financial year ended
	31.12.2023	30.09.2023	31.12.2022	31.12.2022	31.03.2023	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
Revenue from operations						
(a) Fees and commissions income	4,154.58	3,881.20	3,799.50	13,612.80	32,718.20	33,200.37
(b) Interest income	4,218.27	1,811.84	2,115.06	11,344.42	7,711.87	14,479.81
(c) Dividend income	701.81	701.50	701.50	2,844.88	4,415.54	4,415.50
(d) Net gain/loss on fair value changes	27,086.27	27,377.74	18,030.03	7,000.31	41,894.21	37,694.72
(e) Other operating income	-	-	-	-	-	-
(f) Sale of assets	11.83	362.20	393.03	93.81	302.11	480.14
(g) Sale of services	18.74	71.24	71.24	751.68	611.13	1,178.27
Total Revenue from operations	37,271.67	34,817.52	27,603.13	1,01,744.11	74,753.06	1,08,074.41
(A) Other income	101.38	156.61	267.17	481.81	814.84	1,148.82
Total Income (A+B)	37,373.05	34,974.13	27,870.30	1,02,225.92	75,567.90	1,09,223.23
Expenses						
(a) India Costs	2,474.78	1,988.73	1,768.43	6,295.96	4,268.71	5,775.57
(b) Fees and commissions expense	180.28	187.26	187.77	720.17	321.56	711.17
(c) Operating expenses	8,674.34	8,344.93	8,472.54	28,611.81	27,371.50	37,478.51
(d) Impairment on financial instruments	-	-	-	-	-	-
(e) Purchase of Work-in-trade	122.12	181.14	395.28	744.43	771.11	814.81
(f) Depreciation	181.24	188.36	177.11	712.39	757.88	820.81
(g) Changes in revaluations of financial assets, stocks, loans and certain programs	-	-	-	-	-	-
(h) Employee benefits expenses	8,176.92	7,111.11	1,295.11	23,111.28	6,017.81	16,111.11
(i) Depreciation, amortisation and impairment	180.28	187.26	187.77	720.17	321.56	711.17
(j) Others expenses	1,148.11	807.73	838.61	2,748.38	2,313.81	3,112.34
Total Expenses (B)	22,329.60	21,566.13	21,811.86	66,641.18	41,869.94	66,323.86
Profit before exceptional items and tax (B-C+D)	15,043.45	13,797.79	6,058.44	35,584.74	33,697.96	42,900.37
(E) Exceptional items	64.28	-	48.23	11.29	49.26	44.27
Profit before tax (E+F)	15,107.73	13,797.79	6,106.67	35,596.03	33,747.22	42,944.64
(G) Tax Expense	4,488.28	4,216.12	3,138.80	13,611.11	7,539.80	10,712.11
(a) Current Tax	118.53	205.86	191.89	611.89	351.81	411.11
(b) Deferred tax	4,369.75	4,010.26	2,946.91	12,999.22	7,187.99	10,301.00
(c) Tax expense for tax related to earlier years	70.00	6.00	100.00	31.00	10.00	1.00
(d) Refund Tax	14.00	-	87.00	107.00	107.00	7.00
Total Tax Expense (subtotal)	4,672.51	4,287.13	3,326.71	13,729.22	7,657.81	10,720.11
Profit for the year (G+H)	10,435.22	9,510.66	2,779.96	21,866.81	26,089.41	32,224.53
(I) Profit/loss from Associates (after tax)	-	-	1.30	-	1.30	1.30
Profit for the period (I+J)	10,435.22	9,510.66	2,781.26	21,866.81	26,090.71	32,225.83
Other Comprehensive Income						
(K) Items that will be reclassified to profit or loss						
Components of defined benefit net asset	-	-	-	-	-	202.36
Net Fair Value of Derivatives	443.92	1,011.52	188.69	4,187.42	131.54	85.31
Net Fair Value of Investments	(129.18)	(118.75)	2.87	(138.28)	(111.46)	(111.46)
(L) Items not relating to items that will be reclassified to profit or loss	114.74	2,663.11	183.71	3,884.84	369.04	187.54
Net Items that will be reclassified to profit or loss	329.64	892.77	191.46	4,049.14	220.08	74.35
(M) Items not relating to items that will be reclassified to profit or loss						
Foreign currency translation reserve	-	-	-	-	-	15.11
(N) Items not relating to items that will be reclassified to profit or loss	11.81	201.75	18.86	37.29	52.43	37.72
Other Comprehensive Income (K+L+M+N)	341.45	1,094.52	210.32	4,086.43	272.51	112.08
Total Comprehensive Income (J+K+L+M+N)	10,776.67	10,605.18	2,991.28	25,953.24	26,361.92	32,337.91
Total profit or loss attributable to owners of company	11,820.48	11,700.21	3,201.58	30,040.18	26,634.43	33,450.17
Other Comprehensive Income for the period attributable to owners of company	4.00	7.96	11.41	18.86	180.51	180.51
Other Comprehensive Income for the period attributable to non-controlling interests	218.22	2,897.39	117.80	3,865.65	2,001.98	7,984.51
Total Comprehensive Income for the period attributable to non-controlling interests	218.22	2,897.39	117.80	3,865.65	2,001.98	7,984.51
Total Comprehensive Income for the period attributable to all shareholders	12,038.70	14,597.60	3,319.38	33,905.83	28,636.41	41,434.68
(O) Dividend Payable (Other than Dividend on preference shares)	2,084.34	3,157.07	1,590.60	3,188.54	3,188.54	3,411.47
(P) Other Equity (including reserves reserve & non-controlling interest)	-	-	-	-	-	17,771.91
Netting out equity share (O+P) (Shareholders' Fund)	2,084.34	3,157.07	1,590.60	3,188.54	3,188.54	5,183.38
(Q) Dividend Payable (Other than Dividend on preference shares) - After Exceptional Items	33.88	33.88	33.88	33.88	33.88	33.88
(R) Dividend Payable (Other than Dividend on preference shares) - After Exceptional Items	33.88	33.88	33.88	33.88	33.88	33.88
(S) Dividend Payable (Other than Dividend on preference shares) - After Exceptional Items	33.88	33.88	33.88	33.88	33.88	33.88

* Earnings per share are not disclosed for the quarter and 9 months period.

** EPS (EPS) & Dividend for the Quarter and 9 months ended March 2022 has been retrospectively adjusted for the bonus element in respect of Rights Issue made during the year ended March 2023.

*** Dividend (EPS) for the quarter ended September 2023 has been modified for the effect of holding date in Share Register.



By Order of the Board
For Share India Securities Limited

Sachin

Chartered Accountant
(Firm Name: Sachin & Associates)

Ann. State
Date: 14/01/2024

Consolidated Segment Wise Results for the Quarter and Nine Months ended on 31st December, 2023

Particulars	For the Quarter Ended			For the Nine Months Ended		For the Financial year ended	
	31-12-2023	30-09-2023	31-12-2022	31-12-2023	31-12-2022	31-03-2023	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
	1	2	3	4	5	6	7
I Segment Revenue:							
1 Share Broking/Trading Business	35,130.39	31,597.02	25,269.79	94,218.29	67,508.56	98,914.89	
2 Insurance Business	130.27	178.44	78.42	496.93	222.98	378.64	
3 Merchant Banking Business	67.72	120.90	23.32	693.00	65.44	178.18	
4 NBFC Business	1,606.16	2,587.57	2,102.37	5,846.82	6,570.70	6,528.85	
5 Technology Services	407.62	310.91	478.72	1,040.88	1,238.22	2,020.49	
6 Unallocated	-	-	-	-	-	-	
Total Segment Revenue	37,341.86	36,794.23	27,952.42	1,02,205.92	75,695.89	1,09,970.24	
II Segment Results							
1 Share Broking/Trading Business	16,911.28	15,194.04	12,070.62	42,582.51	27,418.83	41,044.18	
2 Insurance Business	16.43	30.40	1.94	115.85	32.33	101.69	
3 Merchant Banking Business	6249.95	6121.23	30.37	72.59	14.86	47.87	
4 NBFC Business	1,287.31	2,327.99	1,826.40	4,685.37	5,692.86	7,127.92	
5 Technology Services	70.78	112.00	171.29	137.17	475.18	683.34	
6 Unallocated	(0.05)	(0.77)	(0.03)	1.94	(0.40)	(0.56)	
Total Profit before Tax & Finance Charges	18,036.82	17,428.43	14,068.95	47,794.53	33,833.66	49,205.55	
Less: Exceptional Items	81.49	-	(146.50)	83.49	(146.50)	(146.50)	
Less: Finance charges	2,624.76	1,698.73	1,768.49	6,029.36	4,208.71	5,757.97	
Total Profit before tax	15,128.57	15,229.70	12,448.96	41,681.67	29,771.45	43,594.68	
Less: Tax Expenses	8,617.31	4,467.15	3,193.05	16,679.95	7,391.14	16,526.99	
Add: Profit from Associates	-	-	(1.26)	-	(1.38)	(1.38)	
Total Profit after tax	11,511.06	11,262.55	9,254.65	31,001.12	22,378.93	33,065.71	
III Segment Assets							
1 Share broking/trading	2,27,172.05	2,14,782.32	1,40,486.21	2,27,172.05	1,40,486.21	1,65,170.58	
2 Insurance	961.59	858.27	732.64	961.59	752.64	789.43	
3 Merchant Banking	718.14	927.68	610.79	718.14	610.79	662.01	
4 NBFC	22,791.33	21,440.67	15,615.65	22,791.33	15,615.65	13,344.11	
5 Technology Services	1,868.72	3,857.61	3,980.96	3,688.72	3,160.96	3,913.97	
6 Unallocated	3.48	3.51	2.83	3.48	2.83	2.73	
Total	2,35,317.32	2,41,870.03	1,60,829.08	2,35,317.32	1,60,829.08	1,81,882.84	
IV Segment Liabilities							
1 Share Broking/Trading	98,817.09	1,04,464.88	76,253.05	96,617.09	76,253.05	75,566.28	
2 Insurance	167.30	111.08	120.54	167.30	120.54	114.64	
3 Merchant Banking	24.79	46.97	15.06	24.79	15.06	22.78	
4 NBFC	15,870.28	13,679.86	15,472.85	15,870.28	15,472.85	5,829.85	
5 Technology Services	725.13	421.31	1,402.18	725.13	1,402.18	499.19	
6 Unallocated	-	-	0.25	-	0.25	0.30	
Total	1,13,404.58	1,18,774.10	93,264.02	1,13,404.58	93,264.02	82,032.43	

By the Order of the Board
For Share India Securities Limited



Sachin Gupta

Sachin Gupta
(CEO & Whole time Director)
DIN: 00006070

Place: Noida
Date: 24-01-2024

Notes to Unaudited Standalone & Consolidated Financial Results for the Quarter and Nine-months ended on December 31, 2023

1. The Unaudited Standalone & Consolidated Financial Results for the Quarter and Nine-months ended on December 31, 2023 have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 24, 2024.
2. Limited Review of the aforesaid Financial Results for the Quarter and Nine-months ended December 31, 2023 has been carried out by the statutory auditors.
3. Figures for previous quarter/period have been regrouped and reclassified wherever considered necessary, to conform to current quarter/period's classification/disclosures.
4. The Board of Directors of the Company in its meeting held today, i.e., on January 24, 2024 declared 3rd Interim Dividend of Rs. 3/- (Rupees Three Only) per equity share of Rs. 10/- each for the Financial Year 2023-2024.
5. The Rights Issue Committee of the Board of Directors of the Company at their meetings held on October 11, 2023, November 08, 2023, December 06, 2023, December 20, 2023, January 03, 2024 and January 19, 2024 has considered and approved the allotment of 13235, 29314, 48064, 44331, 1197435 and 21721 Fully Paid-up Equity Shares of the Company of Face value of Rs. 10/- each, respectively, pursuant to conversion of Detachable Warrants on payment of conversion amount, i.e., Rs. 525/- (Rupees Five Hundred Twenty-Five only) per Detachable Warrant, being the balance amount payable for conversion of Detachable Warrants into fully paid up Equity Shares.

Post aforesaid allotment, Paid-up Share Capital of the Company has been increased from 3,26,70,660 Equity Shares to 3,40,24,760 Equity Shares of face value of Rs. 10/- each.

6. The Board of Directors of the Company, at its meeting held on October 25, 2023, inter-alia, considered and approved the proposal for amalgamation of Silverleaf Capital Services Private Limited as a going concern with Share India Securities Limited, subject to further approvals of the Board, Audit Committee, Independent Directors, Members and other relevant regulatory authorities/stakeholders, as applicable, upon the finalization of Scheme of Amalgamation.
7. The Nomination and Remuneration Committee of the Board of Directors of the Company, at its Meeting held on November 25, 2023, granted 75,400 Stock Options to the Eligible Employees of the Company under the "Share India Employees Stock Option Scheme-II" ("ESOS-II").
8. The Board of Directors of Share India Insurance Brokers Private Limited, erstwhile Wholly-Owned Subsidiary of the Company, at its Board Meeting held on December 02, 2023, inter-alia, considered and approved the allotment of 3,09,000 (Three Lakh Nine Thousand Only) Equity Shares of face value of Rs. 10/- each at a price of Rs. 11.89/- (Rupees Eleven and Eighty-Nine Paise Only) per share (including premium of Rs. 1.89/- per share) amounting to Rs. 36,74,010/- (Rupees Thirty-Six Lakh Seventy-Four Thousand and Ten Only) on a preferential basis.



Sachin

Post the aforesaid Allotment, the shareholding of the Company in Share India Insurance Brokers Private Limited was reduced to 94.34% and consequently, Share India Insurance Brokers Private Limited ceased to be a Wholly-Owned Subsidiary of the Company w.e.f. December 02, 2023 but will continue as Subsidiary of the Company.

9. Mr. SRVS Nagendra Kumar, erstwhile President-Institutional Business, resigned and ceased to be Senior Management Personnel of the Company w.e.f. January 01, 2024.
10. Acuité Ratings & Research Limited vide its letter dated January 03, 2024, revised the credit ratings assigned to the Company in the following manner:

Product	Quantum (In Crores)	Revised Rating	Rating Action	Rating Outlook
Bank Loan Facility (Long-Term Rating)	Rs. 70.00	ACUITE A+	Upgraded	Stable
Bank Loan Facility (Short-Term Rating)	Rs. 1330.00	ACUITE A1+	Upgraded	-

11. On January 15, 2024, it was brought to the notice of the Company that a fraudulent website and Mobile Application under the name of "https://shareindiap.com" and "Shareindiaplus" respectively, are using the name and details of the Company to defraud investors' community and duping them of their hard-earned money. The Company, on receipt of such information, confirmed that it does not have any kind of connection with the above-mentioned website, mobile application and/or people behind them. The correct website address and mobile application are www.shareindia.com and "Share India: Demat, Stocks, IPO" respectively, which may also be downloaded from the links available on our website, Google Play Store and iPhone App Store.
12. The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine-months ended December 31, 2023 are also available on the website of the Stock Exchanges, where the Shares of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.shareindia.com.

By the Order of the Board
For Share India Securities Limited



Sachin
Sachin Gupta

CEO & Whole-Time Director
DIN: 00006070

Place: Noida
Date: January 24, 2024