

May 09, 2024

To,
The Department of Corporate Services
BSE Limited
P J Towers, Dalal Street, Fort,
Mumbai- 400 001
SCRIP CODE: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (E)
Mumbai- 400 051
SYMBOL: SHAREINDIA

Sub: Submission of Audited Standalone and Consolidated Financial Results for the quarter and financial year ended on March 31, 2024

In compliance with the provisions of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on Thursday, May 09, 2024, has, inter-alia, approved the Audited Standalone and Consolidated Financial Results for the quarter and financial year ended on March 31, 2024.

With regard to the above, please find attached herewith the following:

1. Audited Standalone and Consolidated Financial Results for the quarter and financial year ended on March 31, 2024;
2. Statutory Auditors' Report in respect of aforesaid Financial Results; and
3. Declaration of unmodified opinion in terms of Regulation 33(3)(d) of the Listing Regulations.

The Board Meeting commenced at 6:08pm and concluded at 7:34pm.

We request you to take the same on your records.

Thanking you.

Yours faithfully,

FOR SHARE INDIA SECURITIES LIMITED



Vikas Aggarwal
Company Secretary and Compliance Officer
M. No. F5512



Independent Auditors' Report on the Quarterly and Annual Audited Standalone Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors of
SHARE INDIA SECURITIES LIMITED**

Report on the audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying statement of Standalone Financial Results ("Statement") of **Share India Securities Limited** ("the company") for the quarter and financial year ended 31st March, 2024, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

I. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

II. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter and financial year ended 31st March, 2024.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

These quarterly financial results as well as the year to date standalone financial results have been prepared on the basis of the financial statements. The Company's Board of Directors are responsible for the preparation of these standalone financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

Ghaziabad

Panipat



Mumbai



This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors;
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern; and





- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended 31st March, 2024 being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Place: Noida
Date: 09-05-2024



For SVP & Associates
Chartered Accountants
FRN: 003838N

CA Sudarshan Kumar
Partner
M. No. 089797

UDIN: 240897978KFWML9571

Independent Auditors' Report on the Quarterly and Annual Audited Consolidated Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
SHARE INDIA SECURITIES LIMITED

Report on the audit of the Consolidated Annual Financial Results

Opinion

We have audited the accompanying statement of Consolidated Financial Results ("Statement") of **Share India Securities Limited** (hereinafter referred to as the 'Holding Company') and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group") for the quarter and year ended 31st March, 2024, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports on separate audited financial statements of the subsidiaries, the Statement:

- I. Includes the results of the following entities:

Sr. No.	Name of the Entity	Relationship
1.	Share India Capital Services Private Limited	Subsidiary Company
2.	Share India Securities (IFSC) Private Limited	Subsidiary Company
3.	Share India Insurance Brokers Private Limited	Subsidiary Company
4.	Share India Fincap Private Limited	Subsidiary Company
5.	Total Securities (IFSC) Private Limited	Subsidiary Company
6.	Share India Algoplus Private Limited [Formerly Total Commodities (India) Private Limited]	Subsidiary Company
7.	Share India Global Pte. Ltd.	Subsidiary Company
8.	Share India Smile Foundation	Subsidiary Company
9.	Algowire Trading Technologies Private Limited	Subsidiary Company
10.	Utrade Solutions Private Limited	Subsidiary Company

- ii. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended; and
- iii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the consolidated net profit and other comprehensive income and other financial information of the Group, for the quarter and year ended 31st March, 2024.



Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs), as specified under section 143(10) of the Companies Act, 2013, as amended ("Act"). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Financial Results* section of our report. We are independent of the Group, in accordance with the "Code of Ethics" issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financial Results

These Consolidated Financial Results have been prepared on the basis of the Consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of these Consolidated Financial Results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Group in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with the relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Consolidated Financial Results by the Directors of the Holding Company, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the Companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group, is responsible for overseeing the financial reporting process of each company.



Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.



- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group of which we are the independent auditors and whose financial information we have audited, to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also perform the procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matter

The Consolidated Financial Results include the Audited Financial Results of 9(Nine) subsidiaries, whose Financial Results and financial information reflect Group's share of total assets of Rs. 55,523.15 lacs as at 31st March, 2024, Group's share of total revenue of Rs. 11,804.49 lacs and Rs. 36,868.21 lacs and Group's share of total net profit/(loss) after tax of Rs. 1,843.85 lacs and Rs. 10,473.72 lacs for the quarter ended 31st March, 2024 and for period from 01st April, 2023 to 31st March, 2024 respectively as considered in the Consolidated Financial Results, which have been audited by their respective independent auditors.

The independent auditors' reports on Financial Results and financial information of these entities have been furnished to us and our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors and the procedures performed by us areas stated in paragraph above.

The Consolidated Financial Results also include the Unaudited Financial Results of 1(One) subsidiary, whose Financial Results and financial information reflect Group's share of total assets of Rs. 1,202.35 lacs as at 31st March, 2024, Group's share of total revenue of Rs. 83.71 lacs and Rs. 148.10 lacs and Group's share of total net profit/(loss) after tax of Rs. 49.79 lacs and Rs. 65.48 lacs for the quarter ended 31st March, 2024 and for period from 01st April, 2023 to 31st March, 2024 respectively as considered in the Consolidated Financial Results. These Unaudited Financial Results and financial information have been furnished to us by the Board of Directors and our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such unaudited Financial Results and financial information. In our opinion and according to the information and explanations given to us by the Board of Directors, these Financial Results and financial information are not material to the Group.





Our opinion on the consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financial Results/financial information certified by the Board of Directors.

The Annual Consolidated Statement includes the results for the quarter ended 31st March, 2024 being the balancing figure between audited figures in respect of the full Financial Year and the published unaudited year to date figures up to the third quarter of the current Financial Year which were subject to limited review by us.



For **SVP & Associates**
Chartered Accountants
FRN: 003838N

Place: Noida
Date: 09-05-2024


CA Sodarshan Kumar
Partner
M. No. 089797

UDIN: 240853990KFWMK7007

Standalone Financial Results for the Quarter and Financial Year ended on 31st March, 2024

Particulars	For the Quarter Ended			For the Financial Year Ended	
	31-03-2024	31-12-2023	31-03-2023	31-03-2024	31-03-2023
	Audited	Unaudited	Audited	Audited	Audited
	2	3	4	5	6
Revenue from operations					
(a) Fees and commission income	4,552.61	3,385.03	4,510.98	15,549.10	23,628.51
(b) Interest Income	3,283.99	2,531.28	3,538.86	9,888.85	4,391.76
(c) Dividend Income	515.62	702.58	3,055.15	1,481.91	2,488.66
(d) Net gain/loss on fair value changes on fair value of assets	25,413.89	21,235.86	18,777.33	82,717.69	50,817.74
(e) Total revenue from operations	35,135.98	28,374.98	26,844.90	1,11,907.11	81,989.24
(f) Other Income	136.01	160.67	291.77	348.29	1,344.31
(VII) Total Income (I-II)	35,269.97	28,535.24	26,136.68	1,12,493.37	83,126.55
Expenses:					
(a) Finance Costs	2,151.70	2,350.50	995.89	7,080.26	3,688.77
(b) Fees and commission expense	355.18	210.52	293.27	800.33	625.13
(c) Operating expenses	9,826.57	7,490.87	8,612.95	32,810.03	34,481.58
(d) Purchases of Stock-in-trade	1,138.29	222.31	100.91	2,132.72	814.02
(e) Changes in inventories of stocks-in-trade	-	200.82	74.69	105.07	(100.07)
(f) Employee Benefits Expenses	8,785.09	6,148.83	4,037.66	25,112.38	10,859.28
(g) Depreciation, amortization and impairment	353.41	316.33	307.17	1,086.05	1,094.71
(h) Others expenses	1,773.13	624.76	1,001.62	3,570.12	2,737.87
(VIII) Total Expenses (IV)	24,907.48	17,480.93	15,425.56	72,826.94	53,418.29
(V) Profit before exceptional items and tax (II IV-V)	10,701.61	11,054.30	10,932.82	39,622.43	29,807.76
(VI) Exceptional items	-	-	-	-	(48.50)
(VII) Profit before tax (IV-VI)	10,701.61	11,054.30	10,932.82	39,622.43	29,859.36
(VIII) Tax Expense:					
a. Current Tax	2,335.58	2,630.31	2,295.28	8,707.73	7,683.03
b. Income provision for tax related to earlier years	183.62	-	1.47	895.82	131.17
c. Deferred Tax	(193.68)	98.74	42.61	(253.19)	0.63
Total Tax Expenses (a+b+c)	2,086.30	2,729.05	2,339.37	9,380.92	7,962.49
(IX) Profit for the period/year (VII-VIII)	8,655.31	8,325.25	8,595.25	30,241.51	22,896.77
Other Comprehensive Income					
(A) (i) Items that will not be reclassified to profit or loss					
- Components of defined benefit costs	164.42	-	(182.64)	164.42	(252.69)
- Not carried based on fair value of investments	873.35	843.92	(31.08)	5,161.38	84.64
(ii) Income tax relating to items that will not be reclassified to profit or loss	(573.08)	(129.19)	63.18	(889.48)	51.72
Sub-total (A)	464.69	714.74	(150.54)	4,436.38	66.67
(B) (i) Items that will be reclassified to profit or loss					
- Not Gains on fair value of investments	11.11	-	(2.49)	12.48	(3.15)
(ii) Income tax relating to items that will be reclassified to profit or loss	(2.81)	-	(8.42)	(3.13)	(6.27)
Sub-total (B)	8.30	-	(10.91)	9.35	(9.42)
Other Comprehensive Income (A + B)	473.00	714.74	(161.53)	4,455.11	57.25
(X) Total Comprehensive Income for the period/year (IX-X)	9,128.31	9,040.00	8,433.72	34,696.62	23,454.02
(XI) Paid Up Share Capital	3,629.29	3,280.56	3,254.47	3,879.29	3,274.47
(XII) Other Equity (including revaluation reserves)	-	-	-	1,43,707.78	89,452.88
(XIII) Earning per equity share (Rs. Per share) ^					
Basic EPS - Before Exceptional Items	24.84	25.45	26.60	90.30	78.71
Basic EPS - After Exceptional Items	24.84	25.45	26.60	90.30	73.12
Diluted EPS - Before Exceptional Items #	21.34	21.33	23.11	77.61	63.45
Diluted EPS - After Exceptional Items #	21.34	21.33	23.11	77.61	61.80

^ Earnings per share are not annualised for the quarters.

Diluted EPS for the quarter ended December 2023 has been restated to include the effects of dilution due to Share Warrants.



By the Order of the Board

Share India Securities Limited



Sachin Gupta

Sachin Gupta

(CEO & Whole-time Director)

DOB: 09/08/1976

Place: Noida
Date: 09-01-2024

Standalone Statement of Assets and Liabilities as at 31st March, 2024		
Particulars	(Rs. in Lacs)	
	As at 31st March, 2024	As at 31st March, 2023
ASSETS		
Financial Assets		
(a) Cash and Cash equivalents	40,746.04	16,662.08
(b) Bank Balance other than (a) above	1,48,189.18	90,871.81
(c) Derivative financial instruments	2,498.32	3,245.66
(d) Securities for trade	10,367.24	3,917.81
(e) Receivables		
(i) Trade Receivables	844.72	3,018.74
(ii) Other Receivable	203.59	593.44
(f) Loans	7,781.02	215.74
(g) Investments	16,711.39	5,294.38
(h) Other financial assets	1,832.26	1,458.14
Total - Financial asset	2,29,172.36	1,45,277.80
Non-financial Assets		
(a) Inventories		103.07
(b) Current tax assets (Net)	434.13	299.42
(c) Deferred tax assets (Net)		
(d) Investment Property	282.67	285.05
(e) Property, plant and equipment	5,073.91	4,705.05
(f) Right-of-use Asset	1,261.95	902.82
(g) Capital work-in-progress		
(h) Other intangible assets	26.88	1.93
(i) Other non-financial assets	2,077.38	1,496.83
Total - Non-financial asset	9,159.52	7,854.19
Total Assets	2,38,331.29	1,53,131.99
LIABILITIES AND EQUITY		
Liabilities		
Financial Liabilities		
(a) Derivative financial instruments	1,964.98	2,374.69
(b) Payables		
(i) Trade Payables		
(ii) total outstanding dues of micro enterprises and small enterprises		
(iii) total outstanding dues of creditors other than micro enterprises and small enterprises	35,766.42	31,043.35
(iii) Other Payables		
(ii) total outstanding dues of micro enterprises and small enterprises		
(iii) total outstanding dues of creditors other than micro enterprises and small enterprises		
(c) Borrowings (Other than Debt Securities)	24,180.49	13,575.53
(d) Lease Liabilities	1,175.95	831.82
(e) Other financial liabilities	25,944.34	20,351.97
Total - Financial Liabilities	99,052.18	68,177.36
Non-financial Liabilities		
(a) Current tax liabilities (Net)	488.07	-
(b) Provisions	720.52	414.52
(c) Deferred tax liabilities (Net)	535.30	402.71
(d) Other non-financial liabilities	1,018.15	430.05
Total - Non-financial liabilities	2,762.04	1,247.27
Equity		
(a) Equity Share capital	3,829.29	3,254.47
(b) Other equity	1,41,707.78	80,452.88
Total - Equity	1,45,537.07	83,707.35
Total Liabilities and Equity	2,38,331.29	1,53,131.99
By the Order of the Board For Share India Securities Limited		
		 Sachin Gupta (CEO & Whole-time Director) DIN: 00026070
Place: Noida		
Date: 09-05-2024		

Standalone Cash Flow Statement for the Year ended on 31st March, 2024		
Particulars	Rs. in Lacs	
	April 2023 March 2024	April 2022 March 2023
A. Cash Flow from Operating Activities:		
Profit before Tax	39,622.43	28,954.26
Adjustments for:		
Depreciation & amortisation	5,188.05	1,094.71
Finance Cost paid (after than lease liability)	5,595.15	2,164.39
Finance cost pertaining to lease liability paid	77.35	61.92
Reimbursement of dividend received	472.64	97.35
Employee Stock Compensation Expense	1,632.08	1,345.75
Fair value gain/loss on derivatives	177.31	(181.22)
Fair value gain/loss on securities for trade	1,314.65	43.49
Fair value gain/loss on securities for investment	(3,005.15)	-
Interest paid on secure tax	36.67	26.57
Interest on deposits at amortised cost	(5.56)	0.86
Interest Income on loans	(187.71)	(51.64)
Dividend income on investment in subsidiaries/associate	(348.05)	(156.80)
Gain/Loss on completion of lease	-	0.75
Foreign Currency Fluctuation Loss/Gain	(15.50)	(5.52)
Gain/Loss on sale of investment in Subsidiary/Associate	-	(446.50)
Gain/Loss on sale of other investments	(61.93)	(17.49)
Gain/Loss on sale of Property, Plant & Equipments	(7.31)	(12.89)
Other non-cash items	63.44	-
Operating profit before working capital changes	45,074.68	33,480.08
Adjusted for changes in:		
Bank Balance other than cash & cash equivalent	(57,317.27)	(36,808.66)
Reversive financial instruments	556.32	176.73
Receivables for trade	46,580.96	(5,242.36)
Trade receivables	5,374.52	(2,588.86)
Other receivables	390.46	115.68
Other financial assets	(287.82)	-
Loans for margin trading	(5,112.14)	(5,967.72)
Investments	103.07	(185.07)
Other non-financial assets	(388.13)	(487.13)
Trade payables	4,723.07	(9,589.26)
Other financial liability	6,599.72	13,512.69
Provisions	(2.36)	(0.82)
Other non-financial liability	588.11	(189.50)
Cash generated from Operations before Tax	(12,178.49)	(27,808.84)
Good Tax Paid (Revd)	(6,621.62)	(7,452.94)
Net Cash Flow from/(used in) operating activities (A)	(18,800.11)	(35,261.78)
B. Cash Flow from Investing Activities:		
Purchase of Property, Plant & Equipments	(1,204.39)	(1,306.38)
Disposal of Property, Plant & Equipments	9.85	17.29
Purchase of Intangible Assets	(12.26)	-
Change in Capital work-in-progress	-	369.72
Purchase of land	-	(5.59)
Addition to Right-of-use Asset	-	-
Purchase of investments	(74.29)	(343.06)
Disposal of investments	(24,313.46)	(19,515.66)
Expenses of Subsidiaries, Associate	31,296.11	35,054.54
Loans given (after than for margin trading)	-	186.59
Interest Income on loans	(448.07)	(100.27)
Dividend income on investment in subsidiary/associate	297.71	61.84
Other non-cash items	348.05	(156.80)
Net Cash Flow from/(used in) Investing Activities (B)	(4,417.33)	(189.87)
C. Cash Flow from Financing Activities:		
Proceeds from issue of Equity shares	29,334.27	4,466.30
Proceeds from issue of warrant	113.43	(4,564.46)
Increases/Decreases in borrowings	(10,694.86)	9,232.54
Finance cost paid (after than lease liability)	(5,375.15)	(2,164.39)
Repayment of lease liability	(158.91)	(1,161.24)
Finance cost pertaining to lease liability paid	(77.35)	61.92
Dividend Paid	(4,124.81)	(9,914.45)
Net Cash Flow from/(used in) Financing Activities (C)	30,366.65	(38,422.87)
Net Increase/(decrease) in cash and cash equivalent (A+B+C)	4,684.19	(7,216.80)
Cash & Cash Equivalent at the beginning of year	35,662.08	43,878.93
Effect of exchange rate on translation of foreign currency cash and cash equivalent	(0.13)	-
Cash & Cash Equivalent at the end of year	40,346.04	36,662.13
Cash and Cash equivalent comprises of:		
- Cash on hand	0.55	17.49
- Balance with Banks in Current accounts	28,291.32	33,644.50
- (Other - Time deposit with original maturity less than 3 months and, balances)	11,054.17	3,900.15
Total Cash and Cash Equivalent	40,346.04	36,662.13



By the Order of the Board

Share India Securities Limited

Signature
Sudhakar Gupta
Sudhakar Gupta
CEO & Whole-time Director

REG. 800001670



Share India Securities Limited

(CIN : L67120GJ1994PLC115132)

Member : NSE, BSE, MCX & NCDEX

Depository Participant with 'CDSL'



SEBI Registered Research Analyst & Portfolio Manager

Consolidated Financial Results for the Quarter and Financial Year ended on 31st March, 2024						
Particulars	For the Quarter Ended			For the Financial Year Ended		
	31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023	
	Rs. in Lacs, except EPS	Rs. in Lacs, except EPS	Rs. in Lacs, except EPS	Rs. in Lacs, except EPS	Rs. in Lacs, except EPS	
Revenue from operations						
(a) Fees and commissions income	5,582.98	4,174.26	5,173.68	26,440.94	26,361.87	
(b) Interest Income	4,029.11	4,139.87	3,323.96	16,272.13	15,474.81	
(c) Dividend Income	637.81	762.81	1,055.45	1,441.28	1,471.19	
(d) Gain/(Loss) on fair value changes	33,276.39	27,888.27	23,875.49	1,36,308.32	87,888.72	
(e) Other Operating Income	1.98	292.13	86.34	206.46	276.37	
(f) Sale of assets	1,546.93	219.81	182.48	2,281.57	881.57	
(g) Other income	19.48	192.13	86.34	206.46	276.37	
Total Revenue from operations	46,117.78	37,775.27	34,677.37	1,68,591.53	1,08,823.81	
(1) Other income	131.82	165.98	220.29	581.42	1,145.82	
Total Income (A+B)	46,869.56	37,941.26	34,897.66	1,69,172.95	1,09,969.63	
Expenses						
(a) Finance Costs	2,205.77	2,824.76	1,248.26	9,580.73	5,757.97	
(b) Fees and commission expenses	1,175.31	595.80	128.38	2,197.98	721.17	
(c) Operating expenses	13,984.19	8,534.28	10,050.79	38,737.95	33,874.78	
(d) Impairment on financial investments	307.45	1,141.71	75.08	683.18	181.83	
(e) Purchase of fixed assets	3,538.29	222.31	209.51	2,132.72	814.52	
(f) Changes in investments of other-in-trade	-	265.82	5,640	1,011.45	1,183.95	
(g) Employee benefits expenses	13,194.00	8,130.77	3,285.95	33,021.48	14,393.21	
(h) Depreciation, amortisation and impairment of other expenses	431.09	180.83	344.79	1,436.25	1,203.95	
(i) Other expenses	2,099.13	1,180.51	2,308.14	5,745.77	5,132.78	
Total Expenses (C)	32,347.31	24,328.68	20,561.72	93,688.50	64,321.64	
Profit before exceptional items and tax (D+E)	14,191.81	13,127.58	14,072.63	51,846.37	43,447.58	
(1) Exceptional items	-	81.48	-	81.48	181.83	
Profit before tax (F+G)	14,191.81	13,209.07	14,072.63	51,927.85	43,629.41	
Tax Expense						
(a) Current Tax	3,141.05	3,488.05	3,882.54	13,542.67	10,512.13	
(b) SMT Credit	(11.83)	(114.63)	-	(81.15)	(81.15)	
(c) Short-term provision for tax related to earlier years	(655.64)	(5.19)	(80.84)	(119.87)	(1.70)	
(d) Deferred Tax	(670.47)	(79.77)	(180.48)	(218.28)	(2.50)	
Total Tax Expense (sub-total)	2,853.95	3,608.71	4,143.86	13,552.09	10,590.38	
Profit for the period/year (H+I)	11,337.86	9,600.36	9,928.77	40,375.76	33,039.03	
(1) Profit/(Loss) from Associates (after tax)	-	-	-	-	11.38	
Profit for the year (H+J)	11,337.86	9,600.36	9,928.77	40,375.76	33,050.41	
Other Comprehensive Income						
(a) Items that will not be reclassified to profit or loss						
- Components of defined benefit funds	189.91	841.92	(229.18)	189.91	(229.18)	
- Net Gain/(Loss) on Fair Value of Investments	974.55	841.92	(131.08)	5,161.19	84.44	
- Net Income on relating to items that will not be reclassified to profit or loss	(125.19)	(125.19)	(88.81)	(318.78)	55.57	
Sub-total (a)	138.27	757.65	(447.07)	4,032.31	10.93	
(b) Items that will be reclassified to profit or loss						
- Net Gain on Fair Value of Investments	11.11	-	(2.46)	(2.48)	(3.15)	
- Foreign Currency translation reserve	5.78	8.08	(17.81)	25.91	75.13	
- Tax expense on relating to items that will be reclassified to profit or loss	(2.81)	(2.81)	(2.81)	(11.19)	(21.25)	
Sub-total (b)	4.08	(11.53)	(13.08)	12.24	50.73	
(c) Profit/(Loss) from Associates (after tax)	-	-	-	-	11.80	
Sub-total (c)	-	-	-	-	23.60	
Other Comprehensive Income (A+J+K)	385.18	734.84	(173.12)	4,044.55	79.86	
Total Comprehensive Income for the period/year (M+N)	12,139.04	10,335.20	9,755.65	44,420.31	33,129.27	
Total profit or loss, attributable to:						
Owners of company	11,557.83	11,560.46	10,828.05	42,541.89	33,081.17	
Non-controlling interests	571.21	774.74	(73.47)	1,878.42	1,048.10	
Other Comprehensive Income for the period attributable to:						
Owners of company	343.29	712.81	(255.12)	4,044.54	79.78	
Non-controlling interests	0.89	0.03	(13.50)	0.01	(11.90)	
Total Comprehensive Income for the period attributable to:						
Owners of company	12,149.52	12,333.27	10,421.31	46,586.43	33,900.12	
Non-controlling interests	31,138.84	32,022.88	18,474.44	47,833.71	33,229.15	
Profit Up Share Capital	3,829.25	3,288.33	3,254.47	3,829.25	3,254.47	
Other Equity Reserves/Resolutions/Reserve	-	-	-	1,20,844.25	87,275.30	
Earning per equity share (Rs. Per share) *						
Basic EPS - Before Exceptional Items	22.08	15.31	13.08	127.80	102.27	
Basic EPS - After Exceptional Items	32.05	35.20	33.08	137.83	102.88	
Diluted EPS - Before Exceptional Items *	27.91	20.47	20.77	109.23	88.88	
Diluted EPS - After Exceptional Items	27.91	30.41	28.77	109.23	89.23	

* Earnings per share are not announced for the quarters.
* Diluted EPS for the quarter ended December 2023 has been presented to include the effects of dilution due to Share Warrants.



By the Order of the Board
Share India Securities Limited
Signature
For CFO/Company Secretary
(CIN : L67120GJ1994PLC115132)

Consolidated Statement of Assets and Liabilities as at 31st March, 2024		
Particulars	As at 31st March, 2024	(Rs. in Lacs)
ASSETS		
Financial Assets		
(a) Cash and Cash equivalents	45,719.92	44,128.47
(b) Bank Balance other than (a) above	1,56,127.44	96,188.55
(c) Derivative financial instruments	2,953.58	3,344.70
(d) Securities for trade	10,410.60	4,493.77
(e) Receivables		
(i) Trade Receivables	3,159.85	3,202.38
(ii) Other Receivable	259.79	374.02
(f) Loans	34,181.54	16,495.51
(g) Investments	14,908.64	812.06
(h) Other financial assets	9,857.87	6,177.04
Total - Financial asset	2,75,597.23	1,75,088.28
Non-financial Assets		
(a) Investments		183.07
(b) Current tax assets (Net)	1,021.44	824.03
(c) Deferred tax assets (Net)		
(d) Investment Property	282.67	326.93
(e) Property, plant and equipment	5,283.59	4,843.41
(f) Right-of-use Asset	1,669.33	1,528.83
(g) Capital work-in-progress		
(h) Intangible assets under development	68.80	82.70
(i) Other intangible assets	348.66	72.10
(j) Other non-financial assets	3,243.31	1,713.48
Total - Non-financial asset	11,268.78	8,794.52
Total Assets	2,86,866.01	1,83,882.84
LIABILITIES AND EQUITY		
Liabilities		
Financial Liabilities		
(a) Derivative financial instruments	2,386.82	2,417.62
(b) Payables		
(i) Trade Payables		
(i) total outstanding dues of micro enterprises and small enterprises	0.10	0.05
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	35,933.96	34,946.53
(ii) Other Payables		
(i) total outstanding dues of micro enterprises and small enterprises		
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises		
(c) Borrowings (Other than Debt Securities)	38,688.94	19,212.38
(d) Lease Liabilities	1,586.06	966.65
(e) Other financial liabilities	28,732.02	22,781.57
Total - Financial Liabilities	1,07,327.90	89,324.80
Non-Financial Liabilities		
(a) Current tax liabilities (Net)	513.53	43.70
(b) Provisions	948.57	582.55
(c) Deferred tax liabilities (Net)	396.53	253.09
(d) Other non-financial liabilities	1,578.23	828.23
Total - Non-financial Liabilities	3,336.86	1,707.62
Equity		
(a) Equity Share capital	3,829.29	3,254.47
(b) Other equity	1,76,848.26	87,473.00
Equity attributable to owners of company	1,80,677.55	1,00,727.47
Non-controlling Interest	1,403.89	1,320.27
Total - Equity	1,76,081.45	1,01,850.41
Total Liabilities and Equity	2,86,866.01	1,83,882.84
By the Order of the Board For Share India Securities Limited		
		
 Sachin Gupta (CEO & Whole-time Director) DIN: 00006770		
Place: Noida		
Date: 09-04-2024		

Consolidated Cash Flow Statement for the year ended on 31st March, 2024			IN IN LAKH	
Particulars	April 2023 - March 2024	April 2022 - March 2023		
A. Cash Flow from Operating Activities				
Profit before Tax	55,792.88	43,394.88		
Adjustments for:				
Depreciation & amortisation	1,400.31	1,297.65		
Finance Cost paid	7,133.48	4,296.62		
Finance cost pertaining to lease liability paid	105.53	75.54		
Reassessment of Defined Benefit Plan	143.04	141.87		
Employee Stock Compensation Expense	1,051.84	1,747.75		
Fair value gain/loss on derivatives	1,421.79	(181.25)		
Fair value gain/loss on securities for sale	(1,188.05)	(188.00)		
Fair value gain/loss on securities for investment	(3,717.51)	(27,988.88)		
Impairment of Financial asset	863.16	183.85		
Interest paid on finance tax	18.58	29.17		
Interest income on bank	(5.36)	(3.31)		
Interest on deposits as unsecured loan	(945.10)	(211.34)		
(Gain)/Loss on cancellation of lease	(9.97)	14.58		
Foreign Currency Fluctuation (Gain)/Loss	22.52	71.3		
(Gain)/Loss on sale of investment in Subsidiary/Associate		(146.53)		
(Gain)/Loss on sale of Property, Plant & Equipments	85.07	(32.43)		
Other non-cash items	61.65			
Operating profit before working capital changes	63,254.60	58,728.30		
Adjusted for changes in:				
Bank Balance other than cash & cash equivalent	(28,938.88)	(80,791.17)		
Derivative financial instruments	227.53	640.65		
Securities for sale	(7,428.47)	(56,275.37)		
Trade receivables	2,942.51	32,645.00		
Other receivables	514.23	(131.25)		
Loans	18,724.86	3,881.59		
Other financial assets	(3,728.13)	38,280.45		
Investment	163.07	(183.67)		
Other non-financial assets	181.83	82.72		
Trade payables	587.48	(20,551.48)		
Other financial liability	5,942.92	13,386.59		
Provisions	14.18	(59.81)		
Other non-financial liability	738.08	(336.85)		
Cash generated from Operations before Tax	117,313.10	15,638.86		
Direct Tax Paid (Net)	(13,931.05)	(11,311.02)		
Net Cash Flow from/(used in) Operating Activities (A)	103,382.05	4,327.84		
B. Cash Flow from Investing Activities				
Purchase of Property, Plant & Equipments	(1,461.15)	(1,875.23)		
Disposal of Property, Plant & Equipments	85.38	17.20		
Change in Capital work-in-progress		868.72		
Purchase of Intangibles and assets under development	(331.51)	(332.42)		
Purchase of lease		8.86		
Disposal of land	180.00			
Addition in Right-of-use Asset	(74.28)	(14,286.00)		
Purchase of investments	(35,885.71)	(58,213.82)		
Disposal of investments	31,082.45	58,488.49		
Disposal of Subsidiary, associate		298.30		
Changes in Loans	370.41	(8,88,700)		
Interest income on loans	146.93	213.54		
Net Cash Flow from/(used in) Investing Activities (B)	14,818.32	(1,687.53)		
C. Cash Flow from Financing Activities				
Proceeds from issue of Equity shares	26,574.81	4,468.92		
Proceeds from issue of warrant	115.83	18,984.40		
Increase/(Decrease) in borrowings	19,478.56	377.54		
Finance cost paid	(7,133.48)	(4,296.62)		
Finance cost pertaining to lease liability paid	(105.53)	75.54		
Repayment of lease liability	(228.88)	(1,131.14)		
Dividend Paid	(4,124.81)	(3,914.40)		
Net Cash Flow from/(used in) Financing Activities (C)	37,572.81	12,410.33		
Net Increase/(Decrease) in cash and cash equivalent (A+B+C)	1,572.06	(5,969.39)		
Cash & Cash Equivalent at the beginning of year	44,138.47	45,148.88		
Effect of exchange rate on translation of foreign currency cash and cash equivalents	(8.41)			
Cash & Cash Equivalent at the end of year	45,708.87	39,179.47		
Cash and Cash equivalent comprises of:				
- Cash on hand	23.96	24.19		
- Balances with Banks in Current accounts	32,567.11	41,007.85		
- Cheques, drafts on hand	1.49	1.45		
- Others - Bank deposit with original maturity less than 3 months and accrued interest	13,116.31	1,848.88		
Total Cash and Cash Equivalent	45,708.87	42,982.37		



By the Order of the Board
For Share India Securities Limited

[Signature]
Chairman

(ICD & Whole-time Director)
DIN: 00088070

Place: Noida
Date: 09/05/2024

Consolidated Segment Wise Results for the Quarter and Financial Year ended on 31st March, 2024

Particulars	(Rs. in Lacs)				
	For Quarter Ended			For the Financial Year Ended	
	31-03-2024	31-12-2023	31-03-2023	31-03-2024	31-03-2023
1	2	3	4	5	6
	Audited	Unaudited	Audited	Audited	Audited
I Segment Revenue:					
1 Share Broking/Trading Business	43,281.30	35,330.39	31,422.91	1,37,499.59	98,914.89
2 Insurance Business	256.82	130.27	153.66	663.75	376.64
3 Merchant Banking Business	1,188.04	67.22	63.94	1,881.04	129.38
4 NBFC Business	1,675.55	1,606.16	1,942.60	7,520.37	8,528.85
5 Technology Services	269.24	407.62	781.24	1,310.12	2,020.49
6 Unallocated	-	-	-	-	-
Total Segment Revenue	46,668.96	37,544.66	34,364.35	1,48,874.88	1,09,970.24
II Segment Results					
1 Share Broking/Trading Business	15,696.95	16,912.28	13,707.89	58,279.46	41,044.18
2 Insurance Business	8.75	16.43	70.76	124.60	103.09
3 Merchant Banking Business	347.26	(249.95)	33.01	419.85	47.87
4 NBFC Business	974.75	1,267.31	1,434.76	5,860.11	7,327.62
5 Technology Services	45.66	70.78	125.62	182.83	683.34
6 Unallocated	(0.81)	(0.03)	(0.16)	0.23	(0.56)
Total Profit before Tax & Finance Charges	17,072.57	18,036.82	15,371.89	64,867.10	49,205.55
Less: Exceptional Items	-	83.49	-	83.49	(146.50)
Less: Finance charges	2,970.77	2,824.76	1,549.26	9,000.73	5,757.97
Total Profit Before tax	14,101.81	15,128.57	13,822.63	55,782.88	43,594.08
Less: Tax Expenses	2,527.05	3,617.51	3,133.83	13,207.00	10,726.99
Add: Profit from Associates	-	-	-	-	(1.38)
Total Profit after tax	11,574.76	11,511.06	10,688.78	42,575.88	33,065.71
III Segment Assets					
1 Share Broking/Trading	2,55,173.16	2,27,172.05	1,65,170.58	2,55,173.16	1,65,170.58
2 Insurance	988.48	961.59	789.43	988.48	789.43
3 Merchant Banking	1,608.14	718.14	662.01	1,608.14	662.01
4 NBFC	25,887.12	22,793.33	13,344.11	25,887.12	13,344.11
5 Technology Services	3,746.14	3,668.72	3,913.97	3,746.14	3,913.97
6 Unallocated	2.97	1.48	2.73	2.97	2.73
Total	2,86,806.01	2,55,317.32	1,83,882.84	2,86,806.01	1,83,882.84
IV Segment Liabilities					
1 Share Broking/Trading	92,964.27	96,617.09	75,566.28	92,964.27	75,566.28
2 Insurance	191.10	167.30	114.04	191.10	114.04
3 Merchant Banking	57.58	24.79	22.78	57.58	22.78
4 NBFC	16,781.97	15,870.28	5,829.65	16,781.97	5,829.65
5 Technology Services	729.33	725.13	499.39	729.33	499.39
6 Unallocated	0.31	-	0.30	0.31	0.30
Total	1,10,724.56	1,13,404.58	82,032.43	1,10,724.56	82,032.43

Place: Noida
Date: 09-05-2024



By the Order of the Board
For Share India Securities Limited

Sachin
Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

Notes to Audited Standalone and Consolidated Financial Results for quarter and financial year ended on March 31, 2024

1. The Audited Standalone & Consolidated Financial Results for the quarter and financial year ended on March 31, 2024 have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 09, 2024.
2. Audit of aforesaid Financial Results for the quarter and financial year ended on March 31, 2024 has been carried out by Statutory Auditors and they have issued audit report with unmodified opinion thereon.
3. Figures for the quarters ended on March 31, 2024 and March 31, 2023 are the balancing figures between audited figures in respect of full financial years and the published limited reviewed year to date figures upto the third quarter of the respective financial years.
4. Figures for previous quarter/ year have been regrouped and reclassified wherever considered necessary, to confirm to current quarter/year's classification/disclosures.
5. The Board of Directors at its meeting held today, i.e., on May 9, 2024, has recommended a final dividend of Rs. 1.00/- per equity share of Rs. 10/- each for the financial year ended March 31, 2024. The payment of dividend is subject to the approval of the shareholders in the ensuing Annual General Meeting of the Company.
6. During the quarter ended March 31, 2024, Rights Issue Committee has allotted 54,87,310 Fully Paid-up Equity Shares of the Company of face value of Rs. 10/- each pursuant to conversion of Detachable Warrants on payment of conversion amount, i.e., Rs. 525/- (Rupees Five Hundred Twenty-Five only) per Detachable Warrant, being the balance amount payable for conversion of Detachable Warrants into fully paid up Equity Shares.

During the financial year ended March 31, 2024, Rights Issue Committee has allotted 56,23,195 Fully Paid-up Equity Shares of the Company of face value of Rs. 10/- each pursuant to conversion of Detachable Warrants on payment of aforesaid conversion amount.
7. The Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2024 are also available on the website of the Stock Exchanges, where the Shares of the Company are listed, i.e., www.hseindia.com and www.nseindia.com and on the Company's website, i.e., www.shareindia.com.

Place: Noida

Date: May 09, 2024

For Share India Securities Limited


Sachin Gupta
CEO & Whole-Time Director
DIN: 00006070



May 09, 2024

To,
The Department of Corporate Services
BSE Limited
P J Towers, Dalal Street, Fort,
Mumbai - 400 001
SCRIP CODE: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (E)
Mumbai- 400 051
SYMBOL: SHAREINDIA

Sub: Declaration of Audit Reports with unmodified opinion on Standalone and Consolidated Financial Results for the quarter and financial year ended March 31, 2024

Dear Sir,

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, declaration is hereby given that M/s SVP & Associates, Chartered Accountants, the Statutory Auditors of the Company have issued Audit Reports with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2024.

We request you to take the same on your records.

Thanking you,

Yours faithfully,

For Share India Securities Limited


Sachin Gupta
CEO & Whole Time Director
DIN: 00006070

