

May 14, 2022

To,  
Department of Corporate Services  
BSE Limited  
P J Towers, Dalal Street,  
Fort, Mumbai -400001

To,  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G, BandraKurla  
Complex, Bandra (E), Mumbai -400051

Scrip Code: 540725

Symbol: SHAREINDIA

**Sub: Disclosure under Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Re: Submission of Audited Standalone and Consolidated Financial Results for the Quarter and Financial Year ended on March 31, 2022**

In compliance with the provisions of Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Board of Directors of the Company at their Meeting held today i.e. on Saturday, May 14, 2022, inter-alia, have approved the Audited Standalone and Consolidated Financial Results for the Quarter and Financial year ended on March 31, 2022.



With regard to the above, please find attached herewith the following:

1. Auditor's Report in respect Audited Standalone and Consolidated Financial Results;
2. Audited Standalone and Consolidated Financial Results for the Quarter and Financial Year ended on March 31, 2022; and
3. Declaration of unmodified opinion in terms of Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015.

The Board Meeting commenced at 11:30 A.M. and concluded at 03:40 P.M.

We request you to take the same on your records.

For SHARE INDIA SECURITIES LIMITED

Vikas Aggarwal  
Company Secretary & Compliance Officer  
M.No.: FCS5512



**INDEPENDENT AUDITORS REPORT  
ON AUDIT OF STANDALONE FINANCIAL RESULTS**

**TO THE BOARD OF DIRECTORS OF  
SHARE INDIA SECURITIES LIMITED**

We have audited the accompanying statement of Standalone Financial Results ("Statement") of **Share India Securities Limited** ("the company") for the quarter and financial year ended 31<sup>st</sup> March, 2022, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter and financial year ended 31<sup>st</sup> March, 2022.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

**Emphasis of Matter**

**Management's Responsibilities for the Standalone Financial Results**

These quarterly financial results as well as the year to date standalone financial results have been prepared on the basis of the financial statements. The Company's Board of Directors are responsible for the preparation of these standalone financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.





In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

#### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal controls;
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors;
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern; and
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.





We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**Other Matter**

The Statement includes the results for the quarter ended 31st March, 2022 being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

**Place: New Delhi**  
**Date: 14-05-2022**  
**UDIN:22089797AIZETQ5097**

**For SVP & Associates**  
**Chartered Accountants**  
**FRN: 003838N**



**CA Sudarshan Kumar**  
**Partner**  
**M. No. 089797**





**INDEPENDENT AUDITOR'S REPORT  
ON AUDIT OF CONSOLIDATED FINANCIAL RESULTS**

**TO THE BOARD OF DIRECTORS  
SHARE INDIA SECURITIES LIMITED**

We have audited the accompanying statement of Consolidated Financial Results("Statement") of **Share India Securities Limited** (hereinafter referred to as the 'Holding Company') and its subsidiaries and associate (Holding Company and its subsidiaries and associate together referred to as "the Group") for the year ended 31st March, 2022 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports on separate audited financial statements of the subsidiaries and associate, the aforesaid Consolidated Financial Results:

I. Includes the results of the following entities:

Sr. No.	Name of the Entity	Relationship
1	Share India Capital Services Private Limited	Subsidiary Company
2.	Share India Securities (IFSC) Private Limited	Subsidiary Company
3.	Share India Insurance Brokers Private Limited	Subsidiary Company
4.	Share India Fincap Private Limited (Formerly Windpipe Finvest Private Limited)	Subsidiary Company
5.	Total Securities (IFSC) Private Limited	Subsidiary Company
6.	Total Securities Overseas Limited	Subsidiary Company
7.	Total Commodities (India) Private Limited	Subsidiary Company
8.	Share India Global Pte. Ltd.	Subsidiary Company
9.	Share India Smile Foundation	Subsidiary Company
10.	Algowire Trading Technologies Private Limited	Subsidiary Company
11.	utrade Solutions Private Limited	Subsidiary Company
12.	Share India Commodity Brokers Private Limited	Associate Company

II. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended; and

III. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended 31<sup>st</sup> March, 2022.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("Act"). Our responsibilities under those Standards are further







described in the *Auditor's Responsibilities for the Audit of the Consolidated Financial Results* section of our report. We are independent of the Company its subsidiaries and associates in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit provides a reasonable basis for our opinion and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

#### **Emphasis of Matter**

#### **Management's Responsibilities for the Consolidated Financial Results**

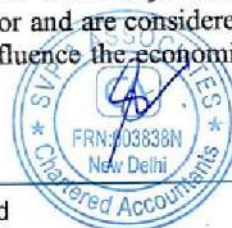
These Consolidated Financial Results have been prepared on the basis of the Consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of these Consolidated Financial Results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Group in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with the relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Consolidated Financial Results by the Directors of the Holding Company, as aforesaid.

In preparing the Consolidated Financial Results, respective Board of Directors of the Companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of companies included in the Group are responsible for overseeing the financial reporting process of the Group.

#### **Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decision so fusers taken on the basis of these Consolidated Financial Results.







As part of an auditing accordance with SAS, we exercise professional judgment and maintain professional skepticism throughout the audit. We are also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and relate disclosures made by the Board of Directors;
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern; and
- Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.







We also perform the procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

#### **Other Matter**

The Consolidated Financial Results include the Audited Financial Results of 9(Nine) subsidiaries, whose Financial Results and financial information reflect Group's share of total assets of Rs. 35,325.92 lacs as at 31st March, 2022, Group's share of total revenue of Rs. 6,548.80 lacs and Rs. 19,774.30 lacs and Group's share of total net profit/(loss) after tax of Rs. 2,351.23 lacs and Rs. 5,358.69 lacs for the quarter ended 31st March, 2022 and for period from 01<sup>st</sup> April, 2021 to 31st March, 2022 respectively as considered in the Consolidated Financial Results, which have been audited by their respective independent auditors.

The Consolidated Financial Results also include the Audited Financial Results of 1(One) associate, whose Financial Results and financial information reflect Group's share of total revenue of Rs. 1.94 lacs and Rs. 9.78 lacs and Group's share of total net profit/(loss) after tax of Rs. (1.99) lacs and Rs. 3.81 lacs for the quarter ended 31st March, 2022 and for period from 01<sup>st</sup> April, 2021 to 31st March, 2022 respectively as considered in the Consolidated Financial Results, which have been audited by their respective independent auditors.

The independent auditors' reports on Financial Results and financial information of these entities have been furnished to us and our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors and the procedures performed by us areas stated in paragraph above.

The Consolidated Financial Results also include the Unaudited Financial Results of 2(two) subsidiaries, whose Financial Results and financial information reflect Group's share of total assets of Rs. 512.35 lacs as at 31st March, 2022, Group's share of total revenue of Rs. 37.56 lacs and Rs. 64.71 lacs and Group's share of total net profit/(loss) after tax of Rs. 27.58 lacs and Rs. (7.24) lacs for the quarter ended 31st March, 2022 and for period from 01<sup>st</sup> April, 2021 to 31st March, 2022 respectively as considered in the Consolidated Financial Results, which have been audited by their respective independent auditors. These Unaudited Financial Results and financial information have been furnished to us by the Board of Directors and our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such unaudited Financial Results and financial information. In our opinion and according to the information and explanations given to us by the Board of Directors, these Financial Results and financial information are not material to the Group.

Our opinion on the consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financial Results/financial information certified by the Board of Directors.







The Annual Consolidated Statement includes the results for the quarter ended 31st March, 2022 being the balancing figure between audited figures in respect of the full Financial Year and the published unaudited year to date figures up to the third quarter of the current Financial Year which were subject to limited review by us.

**Place: New Delhi**  
**Date: 14-05-2022**  
**UDIN:22089797AIZEZS2114**

**For SVP & Associates**  
**Chartered Accountants**  
**FRN: 003838N**



**CA Sudarshan Kumar**  
**Partner**  
**M. No. 089797**

## Standalone Financial Results for the Quarter and Financial Year Ended on 31st March, 2022

Particulars		(Rs. in Lacs, except EPS)				
		For Quarter Ended			For Financial Year Ended	
		31-03-2022	31-03-2021	31-12-2021	31-03-2022	31-03-2021
1		2	3	4	5	6
		Audited	Audited	Unaudited	Audited	Audited
I	Revenue from Operations	23,254.58	15,075.48	16,104.35	67,354.45	38,279.51
II	Other Income	221.98	67.64	579.39	920.32	80.59
III	<b>Total Revenue (I+II)</b>	<b>23,476.56</b>	<b>15,143.12</b>	<b>16,683.74</b>	<b>68,274.77</b>	<b>38,360.10</b>
	<b>Expenses:</b>					
(a)	Finance costs	596.41	657.52	381.61	2,489.18	1,520.85
(b)	Cost of materials consumed	-	-	-	-	-
(c)	Purchase of stock-in-trade	140.87	1,775.11	86.66	866.82	2,715.79
(d)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	84.23	(1,220.75)	21.27	1,853.73	(1,413.76)
(e)	Employee benefit expense	2,125.54	1,807.37	1,849.29	6,988.66	6,402.27
(f)	Depreciation and amortization expenses	308.18	133.16	214.72	872.74	436.42
(g)	Other expenses	12,752.80	8,299.05	9,282.41	34,981.47	20,133.83
IV	<b>Total Expenses</b>	<b>16,008.03</b>	<b>11,451.46</b>	<b>11,835.96</b>	<b>48,052.60</b>	<b>29,795.40</b>
V	<b>Profit/(Loss) before exceptional items and tax (III-IV)</b>	<b>7,468.53</b>	<b>3,691.66</b>	<b>4,847.78</b>	<b>20,222.17</b>	<b>8,564.70</b>
VI	Exceptional Items	-	-	-	-	-
VII	<b>Profit/(Loss) before tax (V+VI)</b>	<b>7,468.53</b>	<b>3,691.66</b>	<b>4,847.78</b>	<b>20,222.17</b>	<b>8,564.70</b>
VIII	<b>Tax expenses:</b>					
(a)	Current tax	1,802.59	715.44	1,066.51	4,608.39	1,838.90
(b)	Deferred tax	(3.01)	9.36	15.81	(45.97)	(7.06)
IX	<b>Profit/(Loss) for the period from continuing operations (VII-VIII)</b>	<b>5,668.95</b>	<b>2,966.86</b>	<b>3,765.46</b>	<b>15,659.75</b>	<b>6,732.86</b>
X	<b>Profit/(Loss) from discontinued operations</b>	-	-	-	-	-
XI	<b>Tax expenses of discontinued operations</b>	-	-	-	-	-
XII	<b>Profit/(Loss) from discontinued operations (after tax)(X-XI)</b>	-	-	-	-	-
XIII	<b>Net Profit/(Loss) for the period (IX+XII)</b>	<b>5,668.95</b>	<b>2,966.86</b>	<b>3,765.46</b>	<b>15,659.75</b>	<b>6,732.86</b>
XIV	<b>Other Comprehensive Income</b>					
	A (i) Items that will not be reclassified to profit or loss	9.79	28.17	-	9.79	28.17
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(2.46)	(7.09)	-	(2.46)	(7.09)
	B (i) Items that will be reclassified to profit or loss	(183.39)	286.47	(156.58)	(329.84)	1,357.78
	(ii) Income tax relating to items that will be reclassified to profit or loss	130.47	-	-	130.47	-
	<b>Other Comprehensive Income (A+B)</b>	<b>(45.59)</b>	<b>307.55</b>	<b>(156.58)</b>	<b>(192.04)</b>	<b>1,378.86</b>
XV	<b>Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and Other Comprehensive Income for the period)</b>	<b>5,623.36</b>	<b>3,274.41</b>	<b>3,608.88</b>	<b>15,467.71</b>	<b>8,111.72</b>
XVI	<b>Earning per equity share (Basic):</b>	<b>17.77</b>	<b>9.30</b>	<b>11.80</b>	<b>49.08</b>	<b>21.10</b>
	<b>Earning per equity share (Diluted):</b>	<b>17.77</b>	<b>9.30</b>	<b>11.80</b>	<b>49.08</b>	<b>21.10</b>

By the order of the Board  
For Share India Securities Limited  
**For SHARE INDIA SECURITIES LTD.**

*Sachin*  
Director/Authorised Signatory

Sachin Gupta  
(CEO & Whole-Time Director)  
DIN:00006070



Place: Noida  
Date: 14th May, 2022



PARTICULARS		(Rs. in Lacs)	
		As at 31-03-2022 Audited	As at 31-03-2021 Audited
<b>I</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Property, plant and equipment	4,046.72	3,749.03
	(b) Capital work-in-progress	969.72	-
	(c) Right of Use assets	998.99	-
	(d) Investment Property	20.28	-
	(e) Goodwill	-	-
	(f) Other intangible assets	3.55	4.45
	(g) Intangible assets under development	-	-
	(h) Biological Assets other than Bearer Plants	-	-
	(i) Financial assets		
	(i) Investments	4,816.81	3,318.81
	(ii) Trade Receivables	-	-
	(iii) Loans and Advances	-	-
	(iv) Other financial assets	8,888.56	12,388.31
	(j) Deferred tax assets (net)	-	654.78
	(k) Other Tax assets (net)	-	-
	(l) Other non-current assets	4.30	508.11
	<b>Total Non-Current Assets</b>	<b>19,748.93</b>	<b>20,623.49</b>
<b>2</b>	<b>Current assets</b>		
	(a) Inventories	2,718.65	6,453.70
	(b) Financial assets		
	(i) Investments	579.16	5,107.32
	(ii) Trade receivables	429.87	165.87
	(iii) Cash and cash equivalents	43,904.74	9,651.20
	(iv) Bank Balance Other than Cash and cash equivalents	25,590.72	20,047.38
	(v) Loans and Advances	-	-
	(vi) Other financial assets	25,103.29	12,166.13
	(c) Current Tax assets (net)	4,990.15	2,122.75
	(d) Other current assets	729.93	622.99
	<b>Total Current Assets</b>	<b>1,04,046.51</b>	<b>56,337.34</b>
	<b>TOTAL ASSETS</b>	<b>1,23,795.44</b>	<b>76,960.83</b>
<b>II</b>	<b>EQUITY AND LIABILITIES</b>		
	<b>EQUITY</b>		
	(a) Equity Share capital	3,190.66	3,190.66
	(b) Other Equity	34,602.16	22,601.02
	<b>Total Equity</b>	<b>37,792.82</b>	<b>25,791.68</b>
	<b>LIABILITIES</b>		
<b>1</b>	<b>Non-current liabilities</b>		
	(a) Financial liabilities		
	(i) Borrowings	-	0.57
	(ia) Lease Liabilities	775.85	-
	(ii) Trade Payables:-		
	(A) Total Outstanding dues of Micro and Small Enterprises; and		
	(B) Total Outstanding dues other than Micro and Small Enterprises	1,320.00	-
	(iii) Other financial liabilities other than (i) and (ii) above		
	(b) Provisions	110.23	93.60
	(c) Deferred tax liabilities (net)	453.53	-
	(d) Other Non-Current liabilities	-	-
	<b>Total Non-Current Liabilities</b>	<b>2,659.61</b>	<b>94.17</b>
<b>2</b>	<b>Current liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings	4,353.03	8,922.63
	(ia) Lease Liabilities	136.49	-
	(ii) Trade Payables:-		
	(A) Total Outstanding dues of Micro and Small Enterprises; and		
	(B) Total Outstanding dues other than Micro and Small Enterprises	66,232.61	33,827.02
	(iii) Other financial liabilities other than (i) and (ii) above	69.19	1,081.27
	(b) Other current liabilities	7,922.11	5,374.46
	(c) Provisions	4,629.58	1,869.60
	(d) Other tax liabilities (net)	-	-
	<b>Total Current Liabilities</b>	<b>83,343.01</b>	<b>51,074.98</b>
	<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>1,23,795.44</b>	<b>76,960.83</b>



Place: Noida  
Date: 14th May, 2022

By the order of the Board  
For Share India Securities Limited  
**For SHARE INDIA SECURITIES LTD,**

*Sachin*  
Director/Authorised Signatory  
Sachin Gupta  
(CEO & Whole-Time Director)  
DIN:00006070

Standalone Cash Flow Statement for the Financial Year ended 31st March, 2022		
PARTICULARS	(Rs. in Lacs)	
	April 2021 - March 2022	April 2020 - March 2021
<b>A. Cash Flow from Operating Activities</b>		
Net Profit Before Tax	20,222.17	8,564.70
<b>Adjustments for:</b>		
Depreciation	872.74	436.42
Interest charges	1,563.96	1,162.48
Interest on Lease liability	64.24	-
Remeasurement of Defined Benefit Plan	27.32	18.22
Interest received	(2,830.12)	(1,869.67)
Dividend Income	(1,727.50)	(945.22)
Profit on Sale of Investments	(626.98)	(898.34)
Profit on Sale of Property, Plant & Equipments	(443.13)	(7.09)
<b>Operating profit before working capital changes</b>	<b>17,122.70</b>	<b>6,461.50</b>
<b>Adjustment for changes in :</b>		
Trade receivables	(264.00)	416.08
Inventories	3,735.06	(4,826.19)
Trade & Other payables	33,725.59	25,487.85
Other Liabilities & Provisions	1,535.57	3,367.97
Other Receivables / Current Assets	(15,925.70)	(9,486.75)
<b>Cash generated from Operations before Tax</b>	<b>39,929.22</b>	<b>21,420.46</b>
Direct Tax Paid (Net)	(1,849.31)	(1,073.85)
<b>Net Cash Flow from/(used in) operating activities (A)</b>	<b>38,079.91</b>	<b>20,346.61</b>
<b>B. Cash Flow from Investing Activities</b>		
Purchase of Property, Plant & Equipments	(1,119.93)	(887.87)
Capital Work in progress	(969.72)	-
Addition to Right of Use Asset	(171.21)	-
Disposal of Property, Plant & Equipments and Intangibles	590.63	11.35
Purchase of investments	(1,21,623.84)	(51,921.36)
Disposal of investments	1,25,728.51	50,964.48
Acquisition of Subsidiary	(1,582.57)	-
Disposal of Subsidiary	56.71	-
Changes in Loans and Advances	-	23.45
Interest received	2,830.12	1,869.67
Fixed Deposits	(8,572.09)	(5,192.88)
Changes in Non Current Financial Assets	6,528.51	(9,108.14)
Capital Advances for Office	503.81	(140.42)
Dividend Received	1,727.50	945.22
<b>Net Cash Flow from/(used in) investing activities (B)</b>	<b>3,926.43</b>	<b>(13,436.50)</b>
<b>C. Cash Flow from Financing Activities</b>		
Changes in Long term borrowings	(0.57)	(10.63)
Changes in Short term borrowings	(4,569.60)	428.98
Interest paid	(1,563.96)	(1,162.48)
Interest on Lease liability	(64.24)	-
Lease liability paid	(118.63)	-
Dividend Paid	(1,435.80)	(478.83)
<b>Net Cash Flow from/(used in) Financing activities (C)</b>	<b>(7,752.80)</b>	<b>(1,222.96)</b>
<b>NET INCREASE / DECREASE IN CASH (A+B+C)</b>	<b>34,253.54</b>	<b>5,687.15</b>
Cash & Cash Equivalent at the beginning of year	9,651.20	3,964.05
<b>Cash &amp; Cash Equivalent at the end of year</b>	<b>43,904.74</b>	<b>9,651.20</b>



Place: Noida  
Date: 14th May, 2022

By the order of the Board  
For Share India Securities Limited  
**For SHARE INDIA SECURITIES LTD.**

*Sachin*  
Director/Authorised Signatory

Sachin Gupta  
(CEO & Whole-Time Director)  
DIN:00006070



Consolidated Financial Results for the Quarter and Financial ended on 31st March, 2022						
PARTICULARS		(Rs. In Lacs, except EPS)				
		For Quarter Ended			For Financial Year Ended	
		31-03-2022 Audited	31-03-2021 Audited	31-12-2021 Unaudited	31-03-2022 Audited	31-03-2021 Audited
I	2	3	4	5	6	
I	Revenue from Operations	29,293.94	19,149.14	20,100.14	85,649.52	44,795.43
II	Other Income	188.54	285.67	229.22	1,451.89	585.95
III	Total Revenue (I+II)	29,482.48	19,434.81	20,329.36	87,101.41	45,381.38
	Expenses:					
(a)	Finance costs	842.07	1,140.09	569.26	3,163.37	2,496.03
(b)	Cost of materials consumed	-	-	-	-	-
(c)	Purchase of stock-in-trade	144.61	1,775.17	86.67	949.58	2,715.78
(d)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	84.23	(1,220.75)	21.27	1,853.73	(1,413.76)
(e)	Employee benefit expense	3,366.85	2,384.60	2,951.19	11,296.84	8,003.72
(f)	Depreciation and amortization expenses	344.09	137.46	225.09	924.72	444.06
(g)	Other expenses	14,592.25	10,600.43	10,131.04	41,542.06	22,753.96
(h)	Impairment on financial instruments	53.98	28.26	21.19	126.67	38.66
IV	Total Expenses	19,428.08	14,845.26	14,005.71	59,856.97	35,038.45
V	Profit/(Loss) before exceptional items and tax (III-IV)	10,054.40	4,589.55	6,323.65	27,244.44	10,342.93
VI	Exceptional Items	-	-	-	(699.46)	-
VII	Profit/(Loss) before tax (V+VI)	10,054.40	4,589.55	6,323.65	26,544.98	10,342.93
VIII	Tax expenses:					
(a)	Current tax	2,428.27	997.54	1,423.17	6,382.81	2,284.17
(b)	Deferred tax	21.78	8.71	19.01	(17.81)	(10.32)
IX	Profit/(Loss) for the period from continuing operations (VII-VIII)	7,604.35	3,583.30	4,881.47	20,179.98	8,069.08
X	A. Profit/(Loss) from discontinued operations	-	-	-	-	-
	B. Tax expenses of discontinued operations	-	-	-	-	-
XI	Profit/(Loss) from discontinued operations (after tax) (X(A-B))	-	-	-	-	-
XII	Profit / (Loss) from Associates (after tax)	(1.99)	(1.41)	1.40	3.81	6.05
XIII	Net Profit/(Loss) for the period (IX+XI+XII)	7,602.36	3,581.89	4,882.87	20,183.79	8,075.13
XIV	Other Comprehensive Income					
	A (i) Items that will not be reclassified to profit or loss	7.57	28.42	-	7.57	28.42
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(4.58)	(7.15)	-	(4.58)	(7.15)
	(B) (i) Items that will be re-classified to Profit or Loss	(174.61)	272.63	(153.62)	(307.72)	1,330.09
	(ii) Income tax relating to items that will be reclassified to profit or loss	130.47	-	-	130.47	-
	C. Profit/(Loss) from Associates (after tax)	(4.07)	(2.94)	(1.35)	(0.38)	4.71
	Other Comprehensive Income (A+B+C)	(45.22)	290.96	(154.97)	(174.64)	1,356.07
XV	Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and Other Comprehensive Income for the period)	7,557.14	3,872.85	4,727.90	20,009.15	9,431.20
XVI	Total profit or loss, attributable to:					
	Owners of the company	7,521.57	3,581.89	4,896.17	20,116.30	8,075.13
	Non-controlling interest	80.79	-	(13.30)	67.49	-
	Total Profit/Loss for the period	7,602.36	3,581.89	4,882.87	20,183.79	8,075.13
XVII	Other Comprehensive Income/(Expense) attributable to:					
	Owners of the company	(44.12)	290.96	(154.97)	(173.54)	1,356.07
	Non-controlling interest	(1.10)	-	-	(1.10)	-
	Total of Other Comprehensive Income/(Expenses) for the period	(45.22)	290.96	(154.97)	(174.64)	1,356.07
XVIII	Total Comprehensive income for the period attributable to:					
	Owners of the company	7,477.45	3,872.85	4,741.20	19,942.76	9,431.20
	Non-controlling interest	79.69	-	(13.30)	66.39	-
	Total Comprehensive Income for the period	7,557.14	3,872.85	4,727.90	20,009.15	9,431.20
XIX	Earning per equity share (Basic) - Before Exceptional Items	23.83	11.23	15.30	65.45	25.31
	- After Exceptional Items	23.83	11.23	15.30	63.26	25.31
	Earning per equity share (Diluted) - Before Exceptional Items	23.83	11.23	15.30	65.45	25.31
	- After Exceptional Items	23.83	11.23	15.30	63.26	25.31



Place: Noida  
Date: 14th May, 2022

By the order of the Board  
For Share India Securities Limited  
**For SHARE INDIA SECURITIES LTD.**

*Sachin*  
Director/Authorised Signatory  
Sachin Gupta  
(CEO & Whole-Time Director)  
DIN:00006070



Consolidated Statement of Assets and Liabilities as at 31st March, 2022			
PARTICULARS		(Rs. in Lacs)	
		As at	As at
		31-03-2022	31-03-2021
		Audited	Audited
<b>I</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Property, plant and equipment	4,160.61	3,774.35
	(b) Capital work-in-progress	969.72	-
	(c) Right of Use assets	1,103.10	-
	(d) Investment Property	20.28	-
	(e) Goodwill	-	-
	(f) Other intangible assets	44.74	8.84
	(g) Intangible assets under development	-	-
	(h) Biological Assets other than Bearer Plants	-	-
	(i) Financial assets		
	(i) Investments	232.49	328.23
	(ii) Trade Receivables	-	-
	(iii) Loans and Advances	10,056.41	7,809.96
	(iv) Other financial assets	9,437.83	12,900.81
	(j) Deferred tax assets (net)	-	778.48
	(k) Other Tax assets (net)	-	-
	(l) Other non-current assets	79.90	591.86
	<b>Total Non-Current Assets</b>	<b>26,105.08</b>	<b>26,192.53</b>
<b>2</b>	<b>Current assets</b>		
	(a) Inventories	2,718.64	6,453.70
	(b) Financial assets		
	(i) Investments	2,352.60	6,383.56
	(ii) Trade receivables	557.32	238.28
	(iii) Cash and cash equivalents	45,153.24	10,419.38
	(iv) Bank Balance Other than Cash and cash equivalents	25,691.72	20,289.88
	(v) Loans and Advances	9,531.94	131.00
	(vi) Other financial assets	26,089.39	12,523.62
	(c) Current Tax assets (net)	6,999.97	2,866.85
	(d) Other current assets	1,969.40	627.20
	<b>Total Current Assets</b>	<b>1,21,064.22</b>	<b>59,933.47</b>
	<b>TOTAL ASSETS</b>	<b>1,47,169.30</b>	<b>86,126.00</b>
<b>II</b>	<b>EQUITY AND LIABILITIES</b>		
	<b>EQUITY</b>		
	(a) Equity Share capital	3,190.66	3,190.66
	(b) Other Equity	41,474.13	24,847.38
	<b>Equity attributable to Owners of the Company</b>	<b>44,664.79</b>	<b>28,038.04</b>
	Non-controlling Interest	1,148.73	-
	<b>Total Equity</b>	<b>45,813.52</b>	<b>28,038.04</b>
	<b>LIABILITIES</b>		
<b>1</b>	<b>Non-current liabilities</b>		
	(a) Financial liabilities		
	(i) Borrowings	-	0.57
	(ia) Lease Liabilities	806.91	-
	(ii) Trade Payables:-		
	(A) Total Outstanding dues of Micro and Small Enterprises; and	-	-
	(B) Total Outstanding dues other than Micro and Small Enterprises	1,320.00	-
	(iii) Other financial liabilities other than (i) and (ii) above	-	-
	(b) Provisions	237.77	102.57
	(c) Deferred tax liabilities (net)	306.75	-
	(d) Other Non-Current liabilities	-	-
	<b>Total Non-Current Liabilities</b>	<b>2,671.43</b>	<b>103.14</b>
<b>2</b>	<b>Current liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings	18,834.84	11,851.94
	(ia) Lease Liabilities	230.22	-
	(ii) Trade Payables:-		
	(A) Total Outstanding dues of Micro and Small Enterprises; and	-	-
	(B) Total Outstanding dues other than Micro and Small Enterprises	64,178.06	32,091.36
	(iii) Other financial liabilities other than (i) and (ii) above	76.28	2,939.55
	(b) Other current liabilities	8,599.04	8,760.57
	(c) Provisions	6,765.91	2,341.40
	(d) Other tax liabilities (net)	-	-
	<b>Total Current Liabilities</b>	<b>98,684.35</b>	<b>57,984.82</b>
	<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>1,47,169.30</b>	<b>86,126.00</b>



Place: Noida  
Date: 14th May, 2022

By the order of the Board  
For Share India Securities Limited  
**For SHARE INDIA SECURITIES LTD.**

*Sachin*  
Director/Authorised Signatory  
Sachin Gupta  
(CEO & Whole-Time Director)  
DIN:0006070



Consolidated Cash Flow Statement for the Financial Year ended on 31st March, 2022		
(Rs. in Lacs)		
PARTICULARS	April 2021 - March 2022	April 2020 - March 2021
<b>A. Cash Flow from Operating Activities</b>		
Profit before Tax	26,544.98	10,342.93
Adjusted for:		
Exceptional Items	699.46	-
(Excess)/provision for tax related to earlier years(net)	(2.62)	27.80
Depreciation	924.72	444.06
Provision for Gratuity	61.81	23.80
Impairment of financial assets	52.30	10.67
Interest paid	2,229.94	2,136.49
Profit on Sale of Investments	(1,115.43)	(1,163.68)
Profit on Sale of Property, Plant & Equipments	(443.13)	-
Interest received	(5,352.71)	(3,249.88)
Dividend Income	(1,665.84)	(485.08)
Net Gain on Foreign Currency Translation Reserve	22.12	(27.68)
Interest on Lease Liability	67.99	-
<b>Operating profit before working capital changes</b>	<b>22,023.59</b>	<b>8,059.43</b>
Adjustment for changes in :		
Changes in Trade receivables	(319.04)	630.41
Changes in Inventories	3,735.06	(4,826.19)
Trade & Other payables	33,406.71	23,735.07
Other Liabilities & Provisions	(3,024.80)	7,240.74
Other Receivables / Current Assets	(19,056.30)	(10,031.55)
<b>Cash generated from Operations before Tax</b>	<b>36,765.22</b>	<b>24,807.91</b>
Direct Tax Paid (Net)	(2,332.67)	(1,231.59)
<b>Net Cash Flow from/(used in) operating activities (A)</b>	<b>34,432.55</b>	<b>23,576.32</b>
<b>B. Cash Flow from Investing Activities</b>		
Purchase of Property, Plant & Equipments and Intangibles	(1,306.57)	(894.65)
Capital Work in progress	(969.72)	-
Addition to Right of Use Asset	(171.21)	-
Disposal of Property, Plant & Equipments and Intangibles	609.33	4.26
Purchase of investments	(1,22,146.93)	(67,336.77)
Disposal of investments	1,25,815.75	66,545.07
Disposal of Subsidiary	84.57	-
Changes in Loans and Advances	(11,647.38)	(1,787.92)
Adjustment on consolidation of acquisition of subsidiary	1,265.47	-
Fixed Deposits	(8,498.03)	(5,131.86)
Changes in Non Current Assets	7,071.13	(9,764.56)
Interest received	5,352.71	3,249.88
Dividend Received	1,665.84	485.08
Revaluation of investment in Associate	3.43	10.76
<b>Net Cash Flow from/(used in) investing activities (B)</b>	<b>(2,871.61)</b>	<b>(14,620.71)</b>
<b>C. Cash Flow from Financing Activities</b>		
Proceeds from issue of shares to non controlling shareholders	53.87	-
Change in Borrowings	6,982.32	(707.58)
Interest paid	(2,229.94)	(2,136.49)
Interest on Lease Liability	(67.99)	-
Lease liability paid	(129.54)	-
Dividend Paid	(1,435.80)	(478.83)
<b>Net Cash Flow from/(used in) Financing activities (C)</b>	<b>3,172.92</b>	<b>(3,322.90)</b>
<b>NET INCREASE / DECREASE IN CASH (A+B+C)</b>	<b>34,733.86</b>	<b>5,632.71</b>
Cash & Cash Equivalent at the beginning of year	10,419.38	4,786.67
<b>Cash &amp; Cash Equivalent at the end of year</b>	<b>45,153.24</b>	<b>10,419.38</b>



By the Order of the Board  
For Share India Securities Limited  
**For SHARE INDIA SECURITIES LTD.**

*Sachin*  
Director/Authorised Signatory

Sachin Gupta  
(CEO & Whole-Time Director)  
DIN: 00006070

Place: Noida  
Date: 14th May, 2022

## Consolidated Segment Wise Results for the Quarter and Financial Year ended on 31st March, 2022

PARTICULARS		(Rs. in Lacs)				
		For Quarter Ended			For Financial Year Ended	
		31-03-22 Audited	31-03-21 Audited	31-12-21 Unaudited	31-03-22 Audited	31-03-21 Audited
1	2	3	4	5	6	
<b>I</b>	<b>Segment Revenue</b>					
1	Share Broking/Trading	26,944.87	18,219.39	19,199.21	81,262.33	43,088.93
2	Insurance	137.70	94.56	59.52	283.66	265.35
3	Merchant Banking	(15.73)	32.91	13.59	53.31	75.86
4	NBFC	1,897.23	1,087.95	935.17	4,861.83	1,951.24
5	Technology Services	518.41	-	106.65	625.06	-
6	Unallocated	-	-	15.22	15.22	-
	<b>Total</b>	<b>29,482.48</b>	<b>19,434.81</b>	<b>20,329.36</b>	<b>87,101.41</b>	<b>45,381.38</b>
<b>II</b>	<b>Segment Results</b>					
1	Share Broking/Trading	8,891.71	4,669.80	6,132.14	25,869.00	11,005.02
2	Insurance	75.83	45.88	6.28	85.86	122.01
3	Merchant Banking	8.22	18.70	(11.83)	29.60	17.67
4	NBFC	1,619.70	995.36	773.97	4,144.44	1,694.37
5	Technology Services	303.47	-	(22.66)	280.82	-
6	Unallocated	(2.46)	(0.10)	15.01	(1.91)	(0.10)
	<b>Total Profit before Tax &amp; Finance Charges</b>	<b>10,896.47</b>	<b>5,729.64</b>	<b>6,892.91</b>	<b>30,407.82</b>	<b>12,838.96</b>
	Less: Exceptional Items	-	-	-	699.46	-
	Less: Finance charges	842.07	1,140.09	569.26	3,163.37	2,496.03
	Less: Tax Expenses	2,450.05	1,006.24	1,442.19	6,365.00	2,273.85
	Add: Profit from Associates	(1.99)	(1.41)	1.40	3.81	6.05
	<b>Total Profit after tax</b>	<b>7,602.36</b>	<b>3,581.89</b>	<b>4,882.87</b>	<b>20,183.79</b>	<b>8,075.13</b>
<b>III</b>	<b>Segment Assets</b>					
1	Share Broking/Trading	1,24,896.84	76,935.09	1,09,704.34	1,24,896.84	76,935.09
2	Insurance	743.32	591.74	593.15	743.32	591.74
3	Merchant Banking	30.03	32.94	10.43	30.03	32.94
4	NBFC	20,354.11	8,561.25	15,888.28	20,354.11	8,561.25
5	Technology Services	1,141.76	-	1,005.60	1,141.76	-
6	Unallocated	3.23	5.00	5.59	3.23	5.00
	<b>Total</b>	<b>1,47,169.30</b>	<b>86,126.00</b>	<b>1,27,207.40</b>	<b>1,47,169.30</b>	<b>86,126.00</b>
<b>IV</b>	<b>Segment Liabilities</b>					
1	Share Broking/Trading	85,377.06	52,971.73	75,844.21	85,377.06	52,971.73
2	Insurance	148.72	32.56	24.04	148.72	32.56
3	Merchant Banking	21.65	15.08	17.20	21.65	15.08
4	NBFC	15,230.02	5,068.50	10,660.14	15,230.02	5,068.50
5	Technology Services	577.73	-	347.81	577.73	-
6	Unallocated	0.60	0.10	0.15	0.60	0.10
	<b>Total</b>	<b>1,01,355.78</b>	<b>58,087.96</b>	<b>86,893.54</b>	<b>1,01,355.78</b>	<b>58,087.96</b>

By the Order of the Board  
For Share India Securities Limited

For SHARE INDIA SECURITIES LTD.

*Sachin*  
Director/Authorised Signatory

Sachin Gupta  
(CEO & Whole-Time Director)  
DIN: 00006070



Place: Noida  
Date: 14th May, 2022



## Notes to Audited Standalone & Consolidated Financial Results for the quarter and financial year ended on March 31, 2022

1. The Audited Standalone & Consolidated financial results of the Company for the quarter and financial year ended March 31, 2022 have been duly reviewed and recommended by the Audit Committee and approved by the board of directors at their respective meetings held on May 14, 2022.
2. The Board of Directors at its meeting held on May 14, 2022 has recommended a final dividend of Rs. 2/- per equity share of Rs. 10/- each for the financial year ended March 31, 2022. The payment is subject to the approval of the shareholders in the ensuing Annual General Meeting of the Company.
3. The Board of Directors also approved the proposal of raising funds through issuance of Non-Convertible Debentures (NCDs) of upto Rs. 150,00,00,000/- (Rupees One Hundred and Fifty Crores Only) in one or more tranches on private placement basis at its meeting held on May 14, 2022.
4. The Statutory Auditors have carried out audit of the standalone and consolidated financial results as required under Regulation 33 of SEBI (LODR) Regulations, 2015 and have issued an unmodified opinion thereon.
5. Figures for the quarter ended March 31, 2022 and March 31, 2021 are the balancing figures between audited figures in respect of full financial year and the published year to date unaudited figures upto the third quarter of the respective financial years.
6. Figures for previous quarter / period have been regrouped and reclassified wherever considered necessary, to confirm to current quarter / period's classification / disclosures.
7. The Board of Directors of the Company in its meeting held on January 21, 2022 declared 3<sup>rd</sup> Interim Dividend of Rupee 2/- (Rupee Two Only) per equity share of Rs. 10/- each for the Financial Year 2021-2022.
8. The Board of Directors and Shareholders of the Company approved the Employee Stock Option Scheme namely, "Share India Employees Stock Option Scheme 2022" in their meeting held on January 21, 2022 and February 24, 2022 respectively. Further, on April 04, 2022 4,97,000 Stock Options were granted to the Eligible Employees under the said Scheme.
9. During the quarter ended March 31, 2022, Total Commodities (India) Private Limited, a wholly owned subsidiary of Share India Securities Ltd, got registered with SEBI as a Stock Broker vide Registration number INZ000301934. Further, the subsidiary has also received membership for Stock Broking operations from National Stock Exchange of India Limited (NSE) and BSE Limited (BSE).

For Share India Securities Ltd.

  
Director/Authorised Signatory



10. Acuité Ratings & Research Limited (“Credit Rating Agency”) vide its letter dated May 12, 2022 assigned a short-term rating of ACUITE A1 and long-term rating of ACUITE A Stable for Rs. 810 Crores and Rs. 190 crores respectively in respect of Bank Loan Facilities of the Company.
11. Though COVID-19 has caused significant disruptions to businesses across India, yet the company’s business has not been adversely impacted owing to nature of its operations.
12. Note for Exceptional Item:-
- Amount of exceptional item of INR 699.46 lacs for the full financial year ended March 31, 2022 represents the disputed tax which has been paid in this current period by its wholly owned subsidiary company, M/s. Share India Fincap Private Limited. The demand was disputed and has been settled in this quarter under Direct Tax Vivad se Vishwas scheme as per government regulations.
13. The audited standalone & consolidated financial results of the Company for the quarter and financial year ended March 31, 2022 are also available on the website of the Stock Exchanges, where the Shares of the Company are listed i.e., [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) and on Company’s website i.e. [www.shareindia.com](http://www.shareindia.com).

Place: Noida  
Date: 14.05.2022

By the Order of the Board  
For Share India Securities Limited  
**For Share India Securities Ltd.**

  
Director/Authorised Signatory

Sachin Gupta  
CEO & Whole Time Director  
DIN: 00006070



May 14, 2022

To,  
Department of Corporate Services  
BSE Limited  
P J Towers, Dalal Street,  
Fort, Mumbai -400001

To,  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G, BandraKurla  
Complex, Bandra (E), Mumbai -400051

Scrip Code: 540725

Symbol: SHAREINDIA

**Sub: Declaration for Audit Report with unmodified opinion for Standalone & Consolidated Financial Results for the Quarter and Financial Year ended on March 31, 2022**

Dear Sir,

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, declaration is hereby given that M/s SVP & Associates, Chartered Accountants, the Statutory Auditors of the Company have issued Audit Reports with unmodified opinion on the Audited Standalone & Consolidated Financial Results of the Company for the Quarter and Financial Year ended March 31, 2022.

We request you to take the same on your records.

For SHARE INDIA SECURITIES LIMITED  
For Share India Securities Ltd.

  
Director/Authorised Signatory

Sachin Gupta  
CEO & Whole Time Director  
DIN: 00006070  
306, Jagriti Enclave,  
Delhi - 110092