

May 30, 2018

Deputy Manager
Department of Corporate Services,
BSE limited, Floor 25,
P.J Towers, Dalal Street,
Fort, Mumbai- 400001

Scrip Code: 540725

Sub: Disclosure under Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Re: Submission of Audited Standalone and Consolidated Financial Results for the Half Year and Financial Year Ended on 31st March, 2018

Dear Sir,

In compliance with the provisions of Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Board of Directors of the Company at their meeting held on today i.e. 30th May, 2018 have approved the Audited Standalone and Consolidated Financial Results for the half year and financial year ended on 31st March, 2018.

With regard to the above, please find attached herewith the following:

1. Auditor's Report for the Audited Standalone and Consolidated Financial Results.
2. Audited Standalone and Consolidated Financial Results for the half year and financial year ended on 31st March, 2018.
3. Declaration for unmodified opinion in terms of Regulation 33(3)(d) as amended by SEBI (LODR) (Amendment) Regulations, 2016.

The Board Meeting commenced at 08:00 P.M. and concluded at 09:00 P.M

We request you to take the same on your records.

For Share India Securities Limited

For Share India Securities Limited



Company Secretary

Vikas Aggarwal
Company Secretary & Compliance Officer
M.No.: FCS 5512

Enclosure: As Above



T.K. GUPTA & ASSOCIATES
CHARTERED ACCOUNTANTS

4228/1, ANSARI ROAD, DARYA GANJ,
NEW DELHI - 110002

Tel. : 23269898, 23264006, 43540898
45674006

Website : www.tkguptaassociates.com

E-mail : tkga@tkguptaassociates.com

CERTIFICATE NO: TKG/MISC/40/2018-19

Auditor's Report on Half Yearly and Year to Date Standalone Financial Results of the Share India Securities Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To Board of Directors of Share India Securities Limited

We have audited the accompanying half yearly standalone financial results of **Share India Securities Limited** for the half year ended 30-09-2017 and the year to date results for the period **01-04-2017 to 31-03-2018**, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These half yearly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these half yearly financial results as well as the year to date results:

- (i) Are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) Give a true and fair view of the net profit and other financial information for the half year ended 30-09-2017 as well as the year to date results for the period from **01-04-2017 to 31-03-2018**.

Place: New Delhi
Date: 30-05-2018

For M/s. T.K. Gupta & Associates
Chartered Accountants

FRN: 011604N

CA T.K. GUPTA
Partner

M. No. 082235



T.K. GUPTA & ASSOCIATES
CHARTERED ACCOUNTANTS

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E-mail : tkga@tkguptaassociates.com

CERTIFICATE NO: TKGA/MISC/41/2018-19

Auditor's Report on Half Yearly Consolidated Financial Results and Consolidated Year to Date of the Share India Securities Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To Board of Directors of **Share India Securities Limited**

We have audited the accompanying half yearly consolidated financial results of **Share India Securities Limited** for the half year ended **30-09-2017** and the consolidated year to date results for the period **01-04-2017** to **31-03-2018** attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated half yearly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit the financial statements of 1 (one) subsidiary included in the consolidated half yearly financial results and consolidated year to date results, whose consolidated interim financial statements reflect total assets of Rs 3,17,46,790/- as at **31-03-2018**; as well as the total revenue of Rs.14,01,585/- as at **31-03-2018**. These interim financial statements and other financial information have been audited by other auditors whose report has been furnished to us, and our opinion on the half yearly financial results and the year to date results, to the extent they have been derived from such interim financial statements is based solely on the report of such other auditors.

In our opinion and to the best of our information and according to the explanations given to us these consolidated half yearly financial results as well as the consolidated year to date results:

(i) include the half yearly financial results and year to date of the following entities;

Sr.	List of Subsidiaries
1	Share India Securities (IFSC) Private Limited
2	Share India Capital Services Private Limited
Sr.	List of Associates
1.	Share India Commodity Brokers Private Limited





T.K. GUPTA & ASSOCIATES
CHARTERED ACCOUNTANTS

- (ii) Have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (iii) Give a true and fair view of the consolidated net profit and other financial information for the half year ended **30-09-2017** as well as the consolidated year to date results for the period from **01-04-2017** to **31-03-2018**

For M/s. T.K. Gupta & Associates
Chartered Accountants

FRN: 011604N

CA T.K. GUPTA
Partner

M. No. 082235

Place: New Delhi

Date: 30-05-2018

Standalone and Consolidated Financial Results for the Half and Financial Year ended on 31st March 2018

(Amount in Rupees)

	Particulars	Standalone				Consolidated	
		Half Year ended		Financial Year Ended		Financial Year Ended	
		31-03-2018	30-09-2017	31-03-2018	31-03-2017	31-03-2018	31-03-2017
		Audited	Unaudited	Audited	Audited	Audited	Audited
1	Revenue from Operations	786,045,181	545,675,836	1,331,721,017	1,063,598,386	1,333,009,136	1,063,099,761
	Total Revenue	786,045,181	545,675,836	1,331,721,017	1,063,598,386	1,333,009,136	1,063,099,761
2	Expenses:						
(a)	Cost of materials consumed	-	-	-	-	-	-
(b)	Purchase of Stock-in-Trade	-	-	-	-	-	-
(c)	Changes in inventories of finished goods,	-	-	-	-	-	-
(d)	work-in-progress and Stock-in-Trade	-	-	-	-	-	-
(e)	Employee benefit expense	138,250,879	95,675,835	233,926,714	181,271,033	234,753,190	181,271,033
(f)	Depreciation and amortization expense	11,885,323	8,830,294	20,715,616	18,490,592	20,736,521	18,490,592
(g)	Other expenses	504,305,738	358,963,823	863,269,561	745,189,511	864,807,121	745,906,054
	Total Expenses	654,441,939	463,469,952	1,117,911,892	944,951,137	1,120,296,833	945,667,680
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	131,603,242	82,205,884	213,809,126	118,647,249	212,712,304	117,432,081
4	(b) Other Income	34,659,465	36,876,664	71,536,129	37,811,682	71,849,595	37,811,682
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	166,262,706	119,082,548	285,345,254	156,458,931	284,561,898	155,243,763
6	Finance costs	28,739,994	24,509,978	53,249,971	32,501,513	54,115,154	32,501,513
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	137,522,713	94,572,570	232,095,283	123,957,418	230,446,744	122,742,250
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	137,522,713	94,572,570	232,095,283	123,957,418	230,446,744	122,742,250
10	Tax expenses:						
(a)	Current tax	(50,757,046)	(29,807,492)	(80,564,538)	-	(80,564,538)	(44,730,430)
(b)	Deferred tax	3,504,877	88,004	3,592,881	1,624,213	3,592,881	1,624,213
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	90,270,544	64,853,082	155,123,626	80,851,201	153,475,087	79,636,033
12	Extraordinary items (net of tax ` expense Lakhs)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	90,270,544	64,853,082	155,123,626	80,851,201	153,475,087	79,636,033
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest*	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	90,270,544	64,853,082	155,123,626	80,851,201	153,475,087	79,636,033
17	Paid-up equity share capital	244,245,880	244,245,880	244,245,880	46,231,470	244,245,880	46,231,470
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	301,596,598	264,026,582	302,587,236	266,487,285
19	Earning per equity share (before extraordinary items) (of ₹ 10/- each) :	(Not Annualised)	(Not Annualised)	(Annualised)	(Annualised)	(Annualised)	(Annualised)
(a)	Basic	4.57	2.66	7.23	4.37	7.15	4.31
(b)	Diluted	4.57	2.66	7.23	4.37	7.15	4.31
20	Earning per equity share (after extraordinary items) (of ₹ 10/- each)	(Not Annualised)	(Not Annualised)	(Annualised)	(Annualised)	(Annualised)	(Annualised)
(a)	Basic	4.57	2.66	7.23	4.37	7.15	4.31
(b)	Diluted	4.57	2.66	7.23	4.37	7.15	4.31

By the Order of the Board
M/s. Share India Securities Limited

For SHARE INDIA SECURITIES LTD.

Paween Gupta

Director/Authorised Signatory

Managing Director
DIN: 00013926

Place: Delhi
Date: 30-05-2018

Standalone and Consolidated Statement of Assets and Liabilities as on 31st March 2018

(Amount in Rupees)

	Particulars	Standalone		Consolidated	
		As on	As on	As on	As on
		31/03/2018	31/03/2017	31/03/2018	31/03/2017
		Audited	Audited	Audited	Audited
I	EQUITY AND LIABILITIES				
1	Shareholders' funds				
(a)	Share capital	244,245,880	46,231,470	244,245,880	46,231,470
(b)	Reserves and surplus	485,488,598	285,167,382	486,479,236	287,628,085
(c)	Money received against share warrants	-	-	-	-
	Sub-total- Shareholders' Fund	729,734,478	331,398,852	730,725,116	333,859,555
2	Share application money pending allotment	-	-	-	-
3	Minority interest	-	-	-	-
4	Non-current liabilities				
(a)	Long-term borrowings	3,153,315	3,551,329	3,225,175	3,551,329
(b)	Deferred tax liabilities (net)	-	-	-	-
(c)	Other long-term liabilities	-	-	-	-
(d)	Long-term provisions	11,743,112	8,159,151	11,743,112	8,159,151
	Sub-total- Non-Current Liabilities	14,896,427	11,710,480	14,968,287	11,710,480
5	Current liabilities				
(a)	Short-term borrowings	309,675,756	301,682,266	309,927,174	301,682,266
(b)	Trade payables	372,158,229	234,352,243	372,229,632	234,392,348
(c)	Other current liabilities	86,790,246	115,312,942	87,147,627	115,324,252
(d)	Short-term provisions	81,023,900	45,060,782	81,023,900	45,060,782
	Sub-total- Current Liabilities	849,648,131	696,408,233	850,328,333	696,459,648
	TOTAL-EQUITY AND LIABILITIES	1,594,279,037	1,039,517,565	1,596,021,736	1,042,029,682
II	ASSETS				
1	Non-current assets				
(a)	Tangible assets	77,646,247	75,805,274	77,658,807	75,805,274
(b)	Intangible assets	4,858,749	6,861,848	4,858,749	6,861,848
(c)	Non-current investment	71,344,192	19,844,172	15,905,772	15,619,707
(d)	Deferred tax assets (net)	9,379,575	5,786,694	9,379,575	5,786,694
(e)	Long-term loans and advances	44,455,078	21,430,430	36,048,633	26,941,711
(f)	Other non-current assets	-	-	-	-
	Sub-total- Non-Current Assets	207,683,841	129,728,418	143,851,537	131,015,234
2	Current assets				
(a)	Current investments	328,741,462	232,146,761	375,241,462	232,146,761
(b)	Inventories	78,740,984	46,026,359	78,740,984	41,026,359
(c)	Trade receivables	195,245,577	152,211,328	196,435,794	157,775,738
(d)	Cash and cash equivalents	523,470,595	329,694,137	540,911,258	330,466,990
(e)	Short-term loans and advances	254,303,070	147,668,159	254,747,184	147,556,197
(f)	Other current assets	6,093,506	2,042,403	6,093,516	2,042,403
	Sub-total- Current Assets	1,386,595,195	909,789,147	1,452,170,199	911,014,448
	TOTAL ASSETS	1,594,279,037	1,039,517,565	1,596,021,736	1,042,029,682

By the Order of the Board
M/s. Share India Securities Limited
For SHARE INDIA SECURITIES LTD.

Parveen Gupta
Director/Authorised Signatory
Parveen Gupta
Managing Director
DIN: 00013926

Place: Delhi
Date: 30-05-2018

Notes to the Audited Standalone and Consolidated Financial Results for the half and financial year ended 31st March, 2018:

- 1) The Audited Standalone and Consolidated financial results of the Company for the half and financial year ended 31st March, 2018 have been duly reviewed by the Audit Committee and approved by the board of directors at their meeting held on May 30, 2018.
- 2) The Statutory Auditors have carried out audit of the standalone and consolidated financial results as required under Regulation 33 of listing Regulations and have Issued an unmodified opinion thereon.
- 3) The figures for the last half year are the Balancing figures between the audited figures of full financial year and the first half year of the Current financial year.
- 4) During the reporting period, the Company has subscribed 51,50,000 Equity Shares of Rs. 10 each (Rupees Ten only) of its wholly owned subsidiary viz. M/s. Share India Capital Services Private Limited pursuant to the Right Issue.
- 5) The Company has received the SEBI Registration Certificate dated 12.02.2018 for carrying out activities as a Portfolio Manager on 15.02.2018. The Company shall soon be commencing its activities as a Portfolio Manager.
- 6) Pursuant to Regulation 33(5) of SEBI (LODR) Regulations, 2015 the words "quarter/quarterly" wherever mentioned shall be read as "half year/half yearly" and the requirement of submitting 'year-to-date' financial results also shall not be applicable as the securities of our company is listed on BSE Limited - SME.
- 7) After the end of half year, the Company has acquired the 100% Equity Shares of M/s. Windpipe Finvest Private Limited and consequently it became a Wholly-Owned Subsidiary of the Company. Further, the financial statements of assets and liabilities of M/s. Windpipe Finvest Private Limited is not consolidated in the half year and financial year ended on 31st March, 2018.
- 8) During the reporting period, Mr. Rajesh Gupta has step down from the Whole Time Director (KMP) of the Company but shall continue to associate with the company as Non - Executive Director of the Company.
- 9) The Company has acquired 3,90,000 Equity Shares of Rs. 10/- each in Anisha Impex Limited ("Investee Company") for cash consideration, which forms 2.37% of total paid up capital of Investee Company. Since prior to listing of Equity Shares of our Company on BSE SME, our Company was holding 8,90,000 Equity Shares or 5.42% in the Investee Company, the total holding our company in the Investee Company stands increased to 12,80,000 Equity Shares or 7.79% pursuant to these transactions.

For SHARE INDIA SECURITIES LTD.

Rajesh Gupta

Director/Authorised Signatory

10) During the half year, there has been change in designation of Mr. Sachin Gupta (DIN: 00006070) from Whole Time Director (WTD) to Chief Executive Officer (CEO) Cum Whole Time Director of the company w.e.f. March 1, 2018.

11) The company is only engaged in one segment. Hence, no separate segment results have been given in terms of Accounting Standard -17 as notified in the Companies (Accounting Standards) Rules 2006.

12) Previous half year/financial year ended figures have been regrouped/reclassified wherever necessary to make them comparable.

13) The audited financial standalone and consolidated financial results of the Company for the half and financial year ended on 31st March, 2017 are also available on website of the Company (www.shareindia.com) and BSE Limited - SME (www.bsesme.com)

For SHARE INDIA SECURITIES LTD.

Pavleen Gupta

Director/Authorised Signatory

May 30, 2018

Deputy Manager
Department of Corporate Services,
BSE limited, Floor 25,
P.J Towers, Dalal Street,
Fort, Mumbai- 400001

Scrip Code: 540725

Sub: Declaration for Audit Report with Unmodified Opinion for Standalone & Consolidated Financial Results for the Half and Financial Year ended on 31st March, 2018

Dear Sir,

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), Declaration is hereby given that M/ s. T.K. Gupta & Associates, Chartered Accountants, the Statutory Auditors of the Company have issued Audit Reports with unmodified opinion on the Audited Standalone & Consolidated Financial Results of the Company for the half year and financial year ended March 31, 2018.

We request you to take the same on your records.

For Share India Securities Limited

For SHARE INDIA SECURITIES LTD.



Director/Authorised Signatory

Parveen Gupta
Managing Director
DIN: 00013926