

August 02, 2022

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai -400001

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai-400051

Scrip Code: 540725

SYMBOL: SHAREINDIA

Sub: Intimation of Credit Rating

Dear Sir/Madam,

In Compliance with the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Acuité Ratings & Research Limited ("Credit Rating Agency") in continuation of its Credit Rating Letter dated 03.06.2022 has **re-validated** its credit rating vide its letter dated 01.08.2022 for Non-Convertible Debentures of the Company as under-

Product	Scale	Quantum (Rs. Crores)	Rating
Non - Convertible Debentures	Long-Term	150.00	ACUITE PP-MLD A/ Stable

Please note that appropriate intimations will be provided to the Stock Exchanges when the Company issues NCD. We request you to please take note of the above.

Thanking You,

For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
Membership No.: FCS 5512

Rating Revalidation Letter

Private and Confidential

August 01, 2022

Share India Securities Limited

UNIT NO 604A-B 605A-B 6TH FLR TOWER A
 WORLD TRADE CENTRE GIFT CITY BLOCK-51
 ZONE-5 ROAD 5E GIFT CITY GANDHINAGAR
 Gandhinagar GJ
 382355 IN



Kind Attn.: Mr. Kamlesh Shah, Managing Director (Tel. No. 8169743538)

Dear Mr. Shah,,

**Sub.: Credit Rating of Secured Redeemable Non-Convertible Debenture Issue by Share India Securities Limited
 Aggregating Rs. 150 Cr**

Acuite Ratings & Research Limited has an outstanding rating of 'ACUITE PP-MLD A' read as [ACUITE Principal Protected Market Linked Debentures A] with a 'Stable' outlook for the abovementioned debt instrument [see annexure 1]. As per Acuite's rating definition, instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.

Kindly inform us the details of the NCDs being issued by you, immediately, but not later than 7 days from the date of such issuances in the following format:

Type of Instrument	I S I N	Issue Size (Rs. cr.)	Date of issue	Coupon Rate	Coupon Payment Dates	Terms of Redemption	Redemption date	Name and contact details of Debenture Trustee	Names of top 10 investors

Acuite reserves the right to revise the ratings, along with the outlook, at any time, on the basis of new information, or other circumstances which Acuite believes may have an impact on the ratings. Such revisions, if any, would be appropriately disseminated by Acuite as required under prevailing SEBI guidelines and Acuite's policies. Hence lenders / investors are advised to visit <https://www.acuite.in/> to confirm the current outstanding rating. Acuite ratings are not recommendations to buy, sell or hold any security.

Yours truly,
 For Acuite Ratings & Research Limited



Suman Chowdhury
 Chief Analytical Officer

DISCLAIMER

An Acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acuite ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acuite ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuite, Acuite's rating scale and its definitions.

Acuite Ratings & Research Limited

SEBI Registered | RBI Accredited

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Rating Revalidation Letter

ANNEXURE - I

Instrument	Scale	Amount (Rs. Cr)	Ratings
Non Convertible Debentures	Long Term	150.00	ACUITE PP-MLD A/ Stable
Total Debt		150.00	