

Share India Securities Limited

(CIN: L67120GJ1994PLC115132)

Member: NSE, BSE, MCX, NCDEX & ICEX

Depository Participant with 'CDSL' SEBI Registered Research Analyst & Portfolio Manager

June 06, 2022

To,

Department of Corporate Services BSE Limited

P J Towers, Dalal Street, Fort, Mumbai -400001 Scrip Code: 540725 To,

The Listing Department National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400051

SYMBOL: SHAREINDIA

Sub: Intimation of Credit Rating

Dear Sir/Madam,

In Compliance with the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Acuité Ratings & Research Limited ("Credit Rating Agency") has assigned its credit rating for Non-Convertible Debentures of the Company as under-

Product	Quantum (Rs. Crores)	Rating	Outlook
Non - Convertible Debentures	150	ACUITE PP-MLD A	Stable

Please note that appropriate intimations will be provided to the Stock Exchanges when the Company issues NCD. We request you to please take note of the above.

Thanking You,

For Share India Securities Limited

Vikas Aggarwal Company Secretary & Compliance Officer Membership No.: FCS 5512



Rating Letter - Intimation of Rating Action

Letter Issued on: June 03, 2022 Letter Expires on: May 24, 2023 Annual Fee valid till: May 24, 2023

Share India Securities Limited

UNIT NO 604A-B 605A-B 6TH FLR TOWER A WORLD TRADE CENTRE GIFT CITY BLOCK-51 ZONE-5 ROAD 5E GIFT CITY GANDHINAGAR Gandhinagar GJ 382355 IN Scan this QR Code to verify authenticity of this rating

Kind Attn.: Mr. Kamlesh Shah, Managing Director (Tel. No. 8169743538)

Dear Mr. Shah,

Sub.: Rating(s) Assigned - Non Convertible Debentures of Share India Securities Limited

Please note that the current rating(s) and outlook, instrument details, and latest rating action for the aforementioned instrument are as under:

	Long Term Instruments	Short Term Instruments
Total Rated Quantum (Rs. Cr.)	150.00	Not applicable
Quantum of Enhancement (Rs. Cr.)	Not applicable	Not applicable
Rating	ACUITE PP-MLD A	Not applicable
Outlook	Stable	Not applicable
Most recent Rating Action	Assigned	Not applicable
Date of most recent Rating Action	June 03, 2022	Not applicable
Rating Watch	Not applicable	Not applicable

Acuité reserves the right to revise the ratings, along with the outlook, at any time, on the basis of new information, or other circumstances which Acuité believes may have an impact on the ratings. Such revisions, if any, would be appropriately disseminated by Acuité as required under prevailing SEBI guidelines and Acuité 's policies.

This letter will expire on May 24, 2023 or on the day when Acuité takes the next rating action, whichever is earlier. It may be noted that the rating is subject to change anytime even before the expiry date of this letter. Hence lenders / investors are advised to visit https://www.acuite.in/ OR scan the QR code given above to confirm the current outstanding rating.

Acuité will re-issue this rating letter on May 25, 2023 subject to receipt of surveillance fee as applicable. If the rating is reviewed before May 24, 2023, Acuité will issue a new rating letter.

Suman Chowdhury

Suman Chowdhury
Chief Analytical Officer

Annexures: A. Details of the Rated Instrument

B. Details of the rating prior to the above rating action

Acuité Ratings & Research Limited

SEBI Registered | RBI Accredited

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Annexure A. Details of the rated instrument

Bank	Facilities	Scale	Amt. (Rs. Cr)	Ratings	Rating Action
Fund Based Facilities					
Non Convertible	e Debentures	Long Term	150.00	ACUITE PP-MLD A/ Stable	Assigned
Total Fund Based Facilities		150.00			
Total Facilities		150.00			

Annexure B. Details of the rating prior to the above rating action

	Long Term Instruments	Short Term Instruments
Previous Rated Quantum	Not applicable	Not applicable
Rating	Not applicable	Not applicable
Outlook	Not applicable	Not applicable

DISCLAIMER

An Acuité rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acuité ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuité, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuité is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acuité ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuité, Acuité 's rating scale and its definitions.