



**Share India**

*You generate, we multiply*

# Share India Securities Limited

(CIN:L67120GJ1994PLC115132)

Member: NSE, BSE, MCX, NCDEX & ICEX

Depository Participant with 'CDSL'

SEBI Registered Research Analyst & Portfolio Manager

July 25, 2022

To,  
**Department of Corporate Services**  
**BSE Limited**  
P J Towers, Dalal Street,  
Fort, Mumbai - 400001

**Scrip Code: 540725**

To,  
**The Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E), Mumbai 400051

**SYMBOL: SHAREINDIA**

**Sub: Intimation pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations')**

Dear Sir(s),

In furtherance to our intimation letter dated May 14, 2022, and pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 we wish to inform you that the Audit Committee of the Company has *vide* its resolution dated July 25, 2022, approved the issue of 1500 listed, secured, redeemable, principal protected Market Linked Non-Convertible Debentures ("MLDs") of face value of INR 10,00,000/- (Rupees Ten Lakhs Only) each aggregating upto INR 150,00,00,000/- (Rupees One Hundred and Fifty Crores Only) on private placement basis including a green shoe option of INR 50,00,00,000/- (Rupees Fifty Crores Only).

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are given in Annexure A to this letter.

Kindly take the same on your records.

**For Share India Securities Limited**

**Mr. Vikas Aggarwal**  
**Company Secretary & Compliance Officer**  
**Membership No.: FCS 5512**

### Annexure A

Type of securities	Listed, secured, redeemable, principal protected Market Linked Non Convertible Debentures (“MLDs”)				
Type of issuance	Private placement				
Total number of securities or the total amount for which the securities issued	1500 MLDs of face value of INR 10,00,000/- (Rupees Ten Lakhs Only) each aggregating upto INR 150,00,00,000/- (Rupees One Hundred and Fifty Crores Only) including a green shoe option of upto 500 (Five Hundred) MLDs.				
Size of the issue	INR 150 Crores				
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, Wholesale Debt Segment of BSE Limited				
Tenure of the instrument- date of allotment and date of maturity	<p>The period of maturity shall be 547 days (18 months) from the date of allotment.</p> <p>Once the issue opening, closing and date of allotment is finalized by Audit Committee it will be intimated to the stock exchange.</p>				
Coupon/interest offered, schedule of payment of coupon/interest and principal	<p>The interest on the MLDs is linked to underlying benchmark (USD)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;">Scenario</th> <th style="width: 40%;">Coupon Value (INR)</th> </tr> </thead> <tbody> <tr> <td>If the % change in the forex rate for USD/INR as on the final fixing date is more than or equal to 70% of the rate on the initial fixing date</td> <td style="text-align: center;">0.00%</td> </tr> </tbody> </table>	Scenario	Coupon Value (INR)	If the % change in the forex rate for USD/INR as on the final fixing date is more than or equal to 70% of the rate on the initial fixing date	0.00%
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Charge/security, if any, created over the assets	Pari-Passu Charge over the Book Debts of the wholly owned subsidiary of the Company, i.e Share India Fincap Private Limited.		
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable		
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	On default in payment of Redemption Premium and/or Principal on the Maturity Date, an additional interest of 2% per annum over the Coupon Value		
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable		
Details of redemption indicating the manner of redemption (whether out of profits or out of fresh issue) debentures;	As above.		