



## Share India Securities continues its mammoth growth - reports PAT growth of 182% in H1 FY22 (YoY)

**New Delhi, October 27, 2021:** Share India Securities Limited (BSE: 540725 | SISL, NSE: SHAREINDIA), one of India's leading technology based financial conglomerate continued its massive growth ride, closing first half year of F.Y. 2021-22 with triple digit growth in both revenue and PAT.

The Consolidated Income of the Company grew 133% in H1 FY22(YoY) to ₹372.90 Crore. The consolidated profit after tax (after minority interest) grew 182% YoY to ₹76.99 Crore. PAT margin of the Company stood at 20.65% as compared to 17.05% in H1FY21.

During Q2 FY22, the Company announced acquisition of majority stake in Algowire Trading Technologies Pvt. Ltd. and Utrade Solutions Pvt. Ltd. for consideration of over Rs. 15 crore. The acquisition will enable Share India to strengthen its fintech capabilities and to build an ecosystem to democratize the power of Algo trading for retail players. Pursuant to strong results, the Board of Directors has declared second interim dividend of Rs. 1.25 per share.

SISL is a key player in Indian derivative market segment with ~8% share of option premium turnover and 3% of future turnover in NSE. Share India is a pioneer when it comes to technology and has maintained its position because of constant innovation and R&D. Share India continues to develop its product portfolio and will expand its customer base along with enhancing customer experience. Most of its platforms are machine learning enabled and based on in-house technology.

### Highlights of the Half year ended September 30, 2021 (Consolidated)

**₹372.89 Cr** ↑ 132.7% YoY

**Total Income**

**₹126.18 Cr** ↑ 177.6% YoY

**EBIT**

**₹76.99 Cr** ↑ 181.8% YoY

**PAT**

**₹24.13** ↑ 181.8% YoY

**EPS (not annualized)**

**20.65%** H1 FY21: 17.05%

**PAT Margin**

**22.24%\***

**Return on Equity (H1 FY22) (not annualized)**

### Highlights of the Quarter ended September 30, 2021 (Consolidated)

**₹218.26 Cr** ↑ 162.6% YoY

**₹72.06 Cr** ↑ 207.1% YoY

**₹42.80 Cr** ↑ 208.9% YoY

**₹13.42** ↑ 208.9% YoY

**19.61%** Q2 FY21: 16.67%

## Business Highlights

### Broking: ADTO

₹bn	Q2 FY22	Q1 FY22	Q2 FY21
Cash	15	15	14
F&O	58	50	39
Currency	12	10	11
Commodity	17	20	11

### NBFC

- Loan book at ₹106cr
- Strong ground network led to minimal credit cost due to Covid outbreak

### Insurance Broking / Wealth Management (H1 FY22)

Insurance Category	Policies (#)	Lives Covered (#)
General Insurance	394	1,006
Health insurance	758	4,418
Life Insurance	130	130
Motor Insurance	442	-

## COMMENTING ON THE SUCCESSFUL RESULTS



**Mr. Kamlesh Vadilal Shah**

**Managing Director**

“ Our stellar performance and robust growth outlook continue to demonstrate our strategic focus and the strength on technology. We believe technology will continue to play an important role for retail participants in India. In backdrop of strong fundamentals, global investors penchant for high growth markets and comfortable global liquidity sustainable growth of the Indian stock markets and its participants would continue. In order to get maximum advantage from this growth wave, we have and are constantly expanding our product & technology base over the years.

With the acquisition of two leading fin-tech startups and presence of massive growth opportunity in the market, we are confident and well positioned to expand in the retail segment by democratizing the power of Algo Trading, gain market share and emerge as the preferred fin tech player in the market. ”



**Mr. Sachin Gupta**

**CEO and Whole Time Director**

“ Our consolidated financial performance for the quarter was exceptionally strong on the back of strong underlying business performance and technology leadership across segments. The company has achieved highest ever half yearly consolidated Profit after tax of Rs 76.99 crores which is close to the full year PAT of Financial Year 2021.

Our industry-leading profitability and strong cash conversion give us the wherewithal to make the right investments needed to build out the business of the future. Our ongoing investments in technology and product development which primarily focuses on enhancing customer experience would be the next leg of growth factor for us. We believe that artificial intelligence and machine learning will continue to shape the future of our industry and we will prolong to fuel our growth through our client centric approach. ”

## About Share India Securities Limited

Share India Securities Limited is one of India's leading tech based financial service provider. The company Leverages on the artificial intelligence and algorithmic trading and offers customized capital market solutions to its clients. SISL has ~3% market share in cash market, ~3% market share in futures and ~8% market share in options on basis of turnover. SISL via its subsidiaries is also present in NBFC business, insurance broking, merchant banking, portfolio management and mutual funds distribution. SISL is powered with 1,500 employees, has been in operations since last 27 years & has a nationwide reach with its 729+ AP/branches present across 18 major States of India.

