

Scheme of Amalgamation of Total Securities Limited into Share India Securities Limited

Pre and post Amalgamation / Arrangement shareholding pattern in **Word Format** for all companies involved in the scheme (kindly add columns if more than two).

Sr	Description	Name of Shareholder	Transferor Company		Transferee company			
			Pre-arrangement		Pre-arrangement		Post-arrangement	
			No.of shares	%	No.of shares	%	No.of shares	%
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
	Individuals/ Hindu Undivided Family	KAMLESH SHAH	595040	12.40				
		NITA SHAH	459160	9.57				
		DHWANI SHAH	12000	0.25				
		HIMANI SHAH	12000	0.25				
		COLUMBUS STOCK BROKING LLP	48000	1.00				
		SURESH VORA	435650	9.08				
		BHARTI SURESH VORA	221600	4.62				
		KESHA SURESH VORA	49500	1.03				
		BHAVYA SURESH VORA	63750	1.33				
		VIJAY VORA	433750	9.04				
		JAYSHREE VIJAY VORA	161500	3.36				
		NIKKI VIJAY VORA	49500	1.03				
		PRACHI VIJAY VORA	63750	1.33				
		SHYAM SUNDER BIHANI	395000	8.23				
		MANJU BIHANI	292000	6.08				
		RAJESH H MODI	384000	8.00				

For Share India Securities Limited

(Signature)
Company Secretary

	HEENA R. MODI	120000	2.50				
	KAMLESH V SHAH – HUF	313800	6.54				
	VIJAY G VORA – HUF	299500	6.24				
	SURESH G VORA – HUF	237500	4.95				
	S.S. BIHANI – HUF	153000	3.19				
	YASH PAL GUPTA			1470600	6.02	1470600	4.61
	RAJESH GUPTA			1911068	7.82	1911068	5.99
	PARVEEN GUPTA			1783200	7.30	1783200	5.59
	SACHIN GUPTA			1063200	4.35	1063200	3.33
	PARVEEN GUPTA			85200	0.35	85200	0.27
	YASH PAL			78800	0.32	78800	0.25
	RAJESH KUMAR			89600	0.37	89600	0.28
	SUMAN GUPTA			779000	3.19	779000	2.44
	REKHA GUPTA			1092388	4.47	1092388	3.42
	SACHIN GUPTA			173200	0.71	173200	0.54
	SAROJ GUPTA			1733600	7.10	1733600	5.43
	SUBASH RANI			156816	0.64	156816	0.49
	SAURABH GUPTA			1364412	5.59	1364412	4.28
	TRIPTI GUPTA			838600	3.43	838600	2.63
	ROHIN GUPTA			1323312	5.42	1323312	4.15
	RACHIT GUPTA			1658400	6.79	1658400	5.20
	PRERNA GUPTA			23200	0.09	23200	0.07
	AGAM GUPTA			606800	2.48	606800	1.90
(b)	Central Government/ State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0
(e)	Any Others	0	0	0	0	0	0
	Sub Total(A)(1)	4800000	100	16231396	66.46	16231396	50.87

For Share India Securities Limited

Nilesh Agarwal

Company Secretary

2	Foreign						
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0
(d)	Any Others	0	0	0	0	0	0
	Sub Total(A)(2)	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4800000	100	16231396	66.46	16231396	50.87
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI	0	0	0	0	0	0
(b)	Financial Institutions Banks	0	0	0	0	0	0
(c)	Central Government/ State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Any Other	0	0	0	0	0	0
	Sub-Total (B)(1)	0	0	0	0	0	0
2	Non-institutions						
(a)	Bodies Corporate	0	0	1364006	5.58	1166006	3.65

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Nites Aggarwal

Company Secretary

(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh		0	0	1156994	4.74	1156994	3.63
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		0	0	4567192	18.70	12247192	38.38
(c)	Any Other		0	0	1105000	4.52	1105000	3.46
	Sub-Total (B)(2)		0	0	8193192	33.54	15675192	49.13
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		4800000	100	8193192	33.54	15675192	49.13
	TOTAL (A)+(B)		4800000	100	24424588	100	31906588	100.00
(C)	Shares held by Custodians and against which DRs have been issued		0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)		4800000	100	24424588	100	31906588	100.00

For Share India Securities Limited

N. S. D. Appanay

Company Secretary