In terms of SEBI Circular number, we Share India Capital Services Private Limited (SEBI Registered Category – I Merchant Banker) are providing the details as per Annexure B of the SEBI Circular number SEBI/HO/CFD/DCR2/P/CIR/2021/0661 dated November 23, 2021.

January 06, 2022

SME Initial Public Offer (IPO) and Further Public Offer (FPO) including Offer for Sale (OFS): Data for the month ending January 2022

Data for the month ending december 31, 2021 -

| Sr. No | Received from | Pending as at the end of last month | Received during the particular month | Resolved during the particular month* | Total Pending during the particular month # | Pending complaints > 1 month | Average Resolutio n time^\ (in days) |
|-----------|-------------------------------|-------------------------------------|-----------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|------------------------------|-----------------------------------------------|
| 1 | Directly from | | | | | | |
| | Investors | NIL | NIL | NIL | NIL | NIL | NIL |
| 2 | SEBI (SCORES) | | | | | | |
| | | NIL | NIL | NIL | NIL | NIL | NIL |
| 3 | Stock Exchanges (if relevant) | NIL | NIL | NIL | NIL | NIL | NIL |
| 4 | Other Sources | 111111 | 1112 | THE STATE OF THE S | 1112 | 1112 | 1112 |
| | (ifany) | NIL | NIL | NIL | NIL | NIL | NIL |
| | Grand Total | NIL | NIL | NIL | NIL | NIL | NIL |

Trend of monthly disposal of complaints (For 5 months on rolling basis)-

| Sr. No | Month | Carried forward from previous month | Received during the particular month | | Pending at the end of the particular month # |
|-----------|--------------------|-------------------------------------|-----------------------------------------------|-----|----------------------------------------------------------|
| 1 | January, 2022 | NIL | NIL | NIL | NIL |
| 2 | February, 2022 | NIL | NIL | NIL | NIL |
| 3 | March, 2022 | NIL | NIL | NIL | NIL |
| 4 | April, 2022 | NIL | NIL | NIL | NIL |
| 5 | May, 2022 | NIL | NIL | NIL | NIL |
| | Grand Total | NIL | NIL | NIL | NIL |

[^] Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

Trend of annual (Calendar year) disposal of complaints (For 5 years on rolling basis)-

| Sr. No | Year | Carried forward from previous year | Received during the particular year | during the particular year | Pending at the end of the particular year |
|-----------|-------------|------------------------------------|----------------------------------------------|----------------------------------|-------------------------------------------------------|
| 1 | 2021 | NIL | NIL | NIL | NIL |
| 2 | 2022 | NIL | NIL | NIL | NIL |
| 3 | 2023 | NIL | NIL | NIL | NIL |
| 4 | 2024 | NIL | NIL | NIL | NIL |
| 5 | 2025 | NIL | NIL | NIL | NIL |
| | Grand Total | NIL | NIL | NIL | NIL |

Note: Share India Capital Services Private Limited has not undertaken any project under the category of Initial Public Offer (IPO) AND Further Public Offer (FPO) including Offer for Sale (OFS), Rights Issue, Qualified Institutions Placement (QIP), Preferential Issue, Buyback of Securities, Delisting of Equity Shares, Substantial Acquisitions of Shares and Takeovers. Therefore, disclosure in respect of these categories has not been published.

^{*} Inclusive of complaints of previous months resolved in the current month. #Inclusive of complaints pending as on the last day of the month.