

February 12, 2018

Deputy Manager  
Department of Corporate Services,  
BSE limited, Floor 25,  
P.J Towers, Dalal Street,  
Fort, Mumbai- 400001

Scrip Code: 540725

**Sub: Disclosure under Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Re: Submission of Un-Audited Financial Results alongwith Limited Review Report thereon for the Quarter Ended on 31<sup>st</sup> December, 2017.**

Dear Sir,

This is to inform you that in compliance with the provisions of 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Un-audited Financial Results (UFR) of Share India Securities Limited ('the Company') for the quarter ended on 31<sup>st</sup> December, 2017 were approved by the board of directors at its meeting held on today i.e. Monday, 12<sup>th</sup> February, 2018. The Board Meeting commenced at 04:00 P.M. and concluded at 5:30 P.M.

The aforesaid Un-Audited Financial Results and Limited Review report thereon, as received from the Statutory Auditor of the Company are attached herewith.

We request you to take the same on your records.

Thanking You  
Yours Faithfully,

For Share India Securities Limited

*Vikas Aggarwal*  
For Share India Securities Limited

Vikas Aggarwal **Company Secretary**  
Company Secretary & Compliance Officer  
M.No.: FCS 5512

Enclosure: As Above



**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31-12-2017**

PARTICULARS	Figures for the quarter ended on 31.12.2017 (3 Months Q3 F.Y. 2017-18) Unaudited	Figures for 9 (nine) months ended on 31.12.2017 (9 Months Q1-Q3 F.Y. 2017-18) Unaudited	Figures for the Financial year ended on 31.03.2017 (12 Months F.Y. 2016-17) Audited
<b>I. Revenue from Operations</b>	382,850,273.98	928,526,109.92	1,063,598,386.03
<b>II. Other Income</b>	12,704,468.19	49,581,132.24	37,811,682.07
<b>III. Total Revenue (I+II)</b>	395,554,742.17	978,107,242.16	1,101,410,068.10
<b>IV. Expenses:</b>			
Employee Benefits Expenses	57,608,334.29	153,284,169.59	181,271,033.36
Finance Costs	15,129,763.26	39,639,740.93	32,501,512.84
Depreciation and Amortization Expenses	5,603,362.65	14,433,656.25	18,490,592.18
Other Expenses	231,998,338.15	590,962,161.57	745,189,511.48
<b>Total Expenses</b>	<b>310,339,798.35</b>	<b>798,319,728.34</b>	<b>977,452,649.86</b>
<b>V. Profit before exceptional and extraordinary items and tax (III-IV)</b>	<b>85,214,943.82</b>	<b>179,787,513.82</b>	<b>123,957,418.24</b>
<b>VI. Exceptional Items</b>	-	-	-
<b>VII. Profit before extraordinary items and tax (V+VI)</b>	<b>85,214,943.82</b>	<b>179,787,513.82</b>	<b>123,957,418.24</b>
<b>VIII. Extraordinary Items</b>	-	-	-
<b>IX. Profit before tax (VII- VIII)</b>	<b>85,214,943.82</b>	<b>179,787,513.82</b>	<b>123,957,418.24</b>
<b>X. Tax Expenses:</b>			
(1) Current Tax	28,889,110.00	58,696,602.00	44,730,430.00
(2) Deferred Tax (Credit)	125,967.00	37,963.00	(1,624,213.00)
<b>XI. Profit after tax (IX-X)</b>	<b>56,199,866.82</b>	<b>121,052,948.82</b>	<b>80,851,201.24</b>
<b>XII. Paid-Up Equity Share Capital (Equity Shares of Rs. 10/- each)</b>	<b>244,245,880.00</b>	<b>244,245,880.00</b>	<b>46,231,470.00</b>
<b>XII. Earnings per Equity Share:</b>			
(1). Basic	2.30	5.91	4.37
(2) Diluted	2.30	5.91	4.37
<b>After Exceptional Items</b>			
(1). Basic	2.30	5.91	4.37
(2) Diluted	2.30	5.91	4.37

**Notes:**

- The Audit committee has received these results and the board of Directors have approved the above results at their meeting held on 12/02/2018.
- The figures for the quarter ended on December 31, 2017 has been received by the statutory Auditors of the company.
- As the company business activities falls with in a single segment, the disclosure requirements of the accounting Standard AS(17) segment Reporting as notified under section 133 of the Companies Act,2013, read with Rule7 of the companies (Accounts) Rules 2014 are not applicable.
- The figures for the corresponding previous period have been regrouped/reclassified wherever considered necessary to confirm the figures in the current period.
- As per MCA Notification dated 16th February, 2015, companies whose share are listed on SME exchange as referred in chapter XB of SEBI (issue of capital disclosure requirements) regulations 2009 are exempted from the compulsory requirements of adoption of IND-AS. As the company is covered under the exempted category, it has not adopted IND-AS for preparation of Financials Results
- The Company voluntarily discloses the above mentioned results because pursuant to Sub regulation 5 of Regulation 33 of SEBI (LODR) Regulations, 2015, Company is exempted from the requirements relating to declaration of quarterly results.
- Earning Per Share (EPS) has been adjusted for all the previous reported periods due to:
  - Issue of 1,38,69,441 Bonus shares of Rs. 10/- (Rupees Ten only) each in the ratio of 3:1 i.e. Three equity shares for every One fully paid-up equity share held, on 26th July 2017; and
  - Fresh issue of 59,32,000 Equity shares of Rs. 10/- (Rupees Ten only) each fully paid-up pursuant to IPO on BSE's SME Segment, on 30th September 2017.

**FOR SHARE INDIA SECURITIES LIMITED**

**For Share India Securities Limited**

*Parveen Gupta*

**Parveen Gupta** Director/Auth. Signatory

**Managing Director**  
DIN NO. 00013926

**Place : Sahibabad**  
**Date : 12-02-2018**



**STATEMENT OF ASSETS AND LIABILITIES AS ON 31-12-2017**

PARTICULARS	Figuers as at the end of current reporting period 31.12.2017 Unaudited	Figuers as at the end of current reporting period 31.03.2017 Audited
<b>I. EQUITY AND LIABILITIES</b>		
<b>1. Shareholder's Funds</b>		
a. Share capital	244,245,880.00	46,231,470.00
b. Reserve & surplus	451,417,921.00	285,167,382.18
<b>2. Share Application Money Pending for Allotment</b>	-	-
<b>3. Non-current Liabilities</b>		
a. Long-term borrowings	5,662,834.74	3,551,328.50
b. Deferred tax liabilities (Net)	-	-
c. Other long term liabilities	-	-
d. Long-term provisions	8,159,151.00	8,159,151.00
<b>4. Current Liabilities</b>		
a. Short-term borrowings	265,580,413.00	301,682,266.00
b. Trade payables	400,104,596.26	234,352,242.77
c. Other current liabilities	99,576,700.51	115,312,942.33
d. Short-term provision	59,026,954.00	45,060,782.00
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,533,774,450.51</b>	<b>1,039,517,564.78</b>
<b>II. ASSETS</b>		
<b>1. Non-current Assets</b>		
a. Fixed assets		
i. Tangible assets	74,351,706.82	75,805,274.16
ii. Intangible assets	5,906,914.54	6,861,847.55
iii. Capital work-in- progress	-	-
iv. Intangilble assets under development	-	-
b. Non- current investments	13,499,980.00	19,844,172.00
c. Deferred tax assets (net)	5,748,731.00	5,786,694.00
d. Long-term loans and advances	22,807,280.00	21,430,430.00
e. Other non-current assets	-	-
<b>2. Current Assets</b>		
a. Current investment	421,830,223.66	232,146,761.00
b. Inventories	176,517,905.35	46,026,358.96
c. Trade receivables	84,777,620.75	152,211,328.37
d. Cash and cash equivalents	509,976,098.12	329,694,136.64
e. Short term loans and advances	215,510,920.16	147,668,159.16
f. Other current assets	2,847,070.10	2,042,402.94
<b>TOTAL ASSETS</b>	<b>1,533,774,450.51</b>	<b>1,039,517,564.78</b>

FOR SHARE INDIA SECURITIES LIMITED

For Share India Securities Limited

*Parveen Gupta*

Director/Auth. Signatory

Parveen Gupta  
Managing Director  
DIN NO. 00013926

Place : Sahibabad  
Date : 12-02-2018





**T.K. GUPTA & ASSOCIATES**  
CHARTERED ACCOUNTANTS

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45674006

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CERTIFICATE NO.: TKG/MISC-166/2017-18

**Annexure V**

**Limited Review Report**

Review Report to Securities and Exchange Board of India

We have reviewed the accompanying statement of unaudited financial results of M/s. Share India Securities Limited for the period ended 31.12.2017. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T.K Gupta & Associates  
Chartered Accountants  
FRN: 011604N



Place: New Delhi

Date: 12/02/2018

CA. T.K. Gupta  
(Partner)  
M.No. 082235