

**Date: January 16, 2023**

**To,**  
**Department of Corporate Services**  
**BSE Limited**  
**P J Towers, Dalal Street, Fort,**  
**Mumbai – 400001**  
**Scrip Code: 540725**

**To,**  
**The Listing Department**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G, Bandra Kurla**  
**Complex, Bandra (E), Mumbai 400051**  
**SYMBOL: SHAREINDIA**

**Dear Sir,**

**Ref: Our intimation dated December 26, 2022 under Regulation 30 of SEBI Listing Regulations, 2015**

**Sub: Update on Rights Issue- Determination of mode of instrument to be issued on Rights basis**

With reference to our intimation dated December 26, 2022 wherein the proposal of Rights Issue was approved by the Board of Directors to the extent of upto Rs. 1000 crores and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we wish to inform you that the Rights Issue Committee of the Board of Directors of the Company, at its meeting held today, i.e. Monday, January 16, 2023 has, *interalia*, considered and approved the following:

- i. Type of Specified Security: Rights Issue of Equity Shares of face value of Rs.10 each fully paid-up along with Detachable Share Warrants (“Rights Securities”).**

The Rights Securities to be issued in such ratio and at such price to the Shareholders of the Company as on the Record Date, as may be decided by the Board/Committee thereof in due course, in terms of SEBI ICDR Regulations, 2018.

The meeting started at 05:00 p.m. and concluded at 05:50 p.m.

Further, details as per SEBI Circular No. CIR/CFD/CMD/4/2015 has been annexed herewith as Annexure- 1

We request you to take the above on record.

**Thanking You,**

**Yours faithfully**

**For Share India Securities Limited**

**Vikas Aggarwal**

**Company Secretary & Compliance Officer**

**M.No.: FCS5512**

**Encl: a/a**

**Annexure- 1**

S.No.	Particulars	Remarks
1.	Type of Securities proposed to be issued	Equity Shares of Face value of Rs. 10 each fully paid-up along with Detachable Share Warrants (“Rights Securities”)
2.	Type of Issuance	Right Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue Size will be upto Rs. 1000 Crores.  Total number of Securities – Yet to be decided