

March 24, 2023

To,  
**Department of Corporate Services**  
**BSE Limited**  
P J Towers, Dalal Street,  
Fort, Mumbai -400001  
Scrip Code: 540725

To,  
**The Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E), Mumbai 400051  
SYMBOL: SHAREINDIA

Dear Sir,

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Allotment of Securities- Rights Issue**

In terms of Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the duly authorized Rights Issue Committee of the Board of Directors of Share India Securities Limited (“**the Company**”) in its meeting held today i.e. March 24, 2023, has, considered and approved the allotment of 6,38,131 fully paid-up Rights Equity Shares of Face Value of Rs. 10/- each at an issue price of Rs. 700/- per Equity Share [including a premium of Rs. 690/- per Equity Share] along with 1,08,48,227 Detachable Warrants (together with the Rights Equity Shares, the “**Rights Securities**”) for Cash at a price of Rs. 700/- per warrant of which Rs. 175/- per Warrant has been paid-up on application. The balance amount of Rs. 525/- per Warrant shall be payable at the time of exercise of the Detachable Warrants.

The Rights Securities has been allotted in the ratio of 1 Rights Equity Shares for every 50 fully paid-up Equity Shares held on the Record Date along with 17 Detachable Warrants for every Rights Equity Share allotted. The said allotment is made pursuant to the terms set out in the Letter of Offer dated February 28, 2023 and the ‘Basis of Allotment’ as finalised in consultation with the Corporate Professionals Capital Private Limited (“**Lead Manager**”), Bigshare Services Private Limited (“**Registrar to the Issue**”) and as approved by National Stock Exchange of India Limited (“**the Designated Stock Exchange for the Issue**”).

**Consequent to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:**

Particulars	No. of Shares	Face Value	Amount in Rs.
Paid-up share capital ( <b>Pre-Rights Issue</b> )	3,19,06,588	Rs. 10/-	31,90,65,880/-
Paid-up share capital ( <b>Post-Rights Issue</b> )	3,25,44,719	Rs. 10/-	32,54,47,190/-



# Share India Securities Limited

(CIN: L67120GJ1994PLC115132)

Member: NSE, BSE, MCX, NCDEX & ICEX

Depository Participant with 'CDSL'

SEBI Registered Research Analyst & Portfolio Manager

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Paid-up share capital (Post-Rights Issue- On diluted basis-assuming full conversion of warrants)	4,33,92,946	Rs. 10/-	43,39,29,460/-
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The meeting commenced at 04:00 pm and concluded at 04:20 pm.

The above information is also available on the website of the Company i.e. [www.shareindia.com](http://www.shareindia.com).

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thank you,  
Yours faithfully,

**For SHARE INDIA SECURITES LIMITED**

**Vikas Aggarwal**  
**Company Secretary & Compliance Officer**  
**M.No.: F5512**