

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "**Lead Manager**")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each along with Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Parveen Gupta**, do hereby give my consent to my name being included as Chairman & Managing Director of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited and National Stock Exchange of India Limited (the "**Stock Exchanges**"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("**Issue Documents**") in relation to me:

Name: Parveen Gupta

Designation: Chairman & Managing Director

Date of Birth: 18/12/1958

DIN: 00013926

Address: 179, Hargobind Enclave, Delhi-110092

Date of expiration of current term of office as a Managing Director: 20/07/2027

Period of directorship: Since May 28, 1999

Occupation: Business

Nationality: Indian

Other Directorships:

Indian Companies:

1. Total Securities (IFSC) Private Limited
2. Share India Fincap Private Limited
3. Ananya Infraventures Private Limited
4. Ever-Style Services Private Limited
5. Anmol Financial Services Limited

Foreign Companies:

Nil

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

full sign
Sincerely,

(P) α

Parveen Gupta

Name: Parveen Gupta

DIN: 00013926

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

Date: February 10, 2023

To,

Corporate Professionals Capital Private Limited

D-28, South Extension I,

New Delhi, Delhi 110049

(Referred to as the "Lead Manager")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each along with Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Sachin Gupta**, do hereby give my consent to my name being included as Chief Executive Officer (CEO) & Whole Time Director of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("Issue Documents") in relation to me:

Name: Sachin Gupta

Designation: Chief Executive Officer & Whole Time Director

Date of Birth: 17/08/1980

DIN: 00006070

Address: 306, Jagriti Enclave, Delhi, East Delhi, 110092

Date of expiration of current term of office as a Whole Time Director: 20/07/2027

Period of directorship: Since March 26, 2007

Occupation: Business

Nationality: Indian

Other Directorships:

Indian Companies:

1. Share India Capital Services Private Limited
2. Share India Securities (IFSC) Private Limited

Foreign Companies:

Nil

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Equity Shares of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Equity Shares issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,

Sachin *Sachin*
Name: Sachin Gupta

DIN: 00006070

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "Lead Manager")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each along with Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Rajesh Gupta**, do hereby give my consent to my name being included as **Non-Executive – Non Independent Director** of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("Issue Documents") in relation to me:

Name: Rajesh Gupta

Designation: Non-Executive –Non Independent Director

Date of Birth: 07/11/1963

DIN: 00006056

Address: 25, Hargobind Enclave, Shakarpur, East Delhi - 110092 India

Date of expiration of current term of office as Non-Executive–Non-Independent Director: Liable to retire by rotation

Period of directorship: Since March 01, 2008

Occupation: Business

Nationality: Indian

Other Directorships:

Indian Companies:

1. Akashdeep Metal Industries Limited
2. Total Securities (IFSC) Private Limited
3. N.R. Merchants Private Limited
4. Share India Fincap Private Limited
5. Share India Securities (IFSC) Private Limited
6. Ever-Style Services Private Limited
7. Anmol Financial Services Limited

Foreign Companies:

Nil

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Equity Shares of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

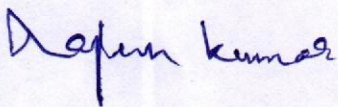
In the absence of any such communication from me, the above information should be taken as updated information until the Equity Shares issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,



Name: Rajesh Gupta

DIN: 00006056

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "**Lead Manager**")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each alongwith Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Kamlesh Vadilal Shah**, do hereby give my consent to my name being included as Managing Director of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited and National Stock Exchange of India Limited (**the "Stock Exchanges"**), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("**Issue Documents**") in relation to me:

Name: Kamlesh Vadilal Shah

Designation: Managing Director

Date of Birth: 28/09/1959

DIN: 00378362

Address: 1403-4, Camron Heights, Sundervan Complex, Andheri (W), 400 053, Mumbai

Date of expiration of current term of office as a Managing Director: 15/01/2025

Period of directorship: Since January 16, 2020

Occupation: Business

Nationality: Indian

Other Directorships:

Indian Companies:

1. Share India Algoplus Private Limited
2. Total Securities (IFSC) Private Limited
3. R.A. MAXX Private Limited
4. Share India Securities (IFSC) Private Limited
5. Association of National Exchanges Members of India

Foreign Companies:

1. Share India Global Pte. Limited

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

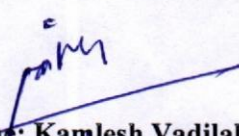
In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,



Name: Kamlesh Vadilal Shah
DIN: 00378362

Cc:

Legal Counsel
Rajani Associates, Advocates & Solicitors
204-207, Krishna Chambers,
59, New Marine Lines, Mumbai 400020
Maharashtra, India.

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "Lead Manager")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each along with Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Vijay Girdharlal Vora**, do hereby give my consent to my name being included as Whole Time Director of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("Issue Documents") in relation to me:

Name: Vijay Girdharlal Vora

Designation: Whole Time Director

Date of Birth: 2/10/1962

DIN: 00333495

Address: A-1406, Ekta Terrace Tower, Mahavir Nagar, Nr. Kamala Vihar Sport Wadi, Kandivali (W), Mumbai- 400067

Date of expiration of current term of office as Whole Time Director: 15/01/2025

Period of directorship: Since January 16, 2020

Occupation: Business

Nationality: Indian

Other Directorships :

Indian Companies:

1. Share India Algoplus Private Ltd.

Foreign Companies:

Nil

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,

CC 5024

Name: Vijay Girdharlal Vora

DIN: 00333495

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "**Lead Manager**")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each along with Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Sonal Suraj Prakash Sood**, do hereby give my consent to my name being included as Non-Executive –Independent Director of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited and National Stock Exchange of India Limited (the "**Stock Exchanges**"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("**Issue Documents**") in relation to me:

Name: Sonal Suraj Prakash Sood

Designation: Non-Executive -Independent Director

Date of Birth: 03/11/1986

DIN: 06812288

Address: 9-Uma Kunj, 110 Model Town, 4 Bungalows Andheri West Mumbai Maharashtra-400053

Date of expiration of current term of office as an Independent Director: 14/09/2026

Period of directorship: Since April 9, 2021

Occupation: Service

Nationality: Indian

Other Directorships (Indian & Foreign): None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,

Sonal Sood

Name: Sonal Suraj Prakash Sood

DIN: 06812288

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "Lead Manager")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each along with Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Piyush Mahesh Khandelwal**, do hereby give my consent to my name being included as **Non-Executive –Independent Director** of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("**Issue Documents**") in relation to me:

Name: Piyush Mahesh Khandelwal

Designation: Non-Executive -Independent Director

Date of Birth: 1/12/1986

DIN: 06951293

Address: 7, Rashi Apartments, Jb Nagar, Andheri East Mumbai Maharashtra -400059

Date of expiration of current term of office as an Independent Director: 14/09/2026

Period of directorship: Since March 03, 2021

Occupation: Service

Nationality: Indian

Other Directorships (Indian & Foreign): None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

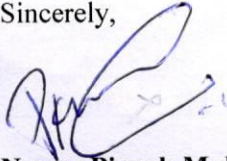
In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,



Name: Piyush Mahesh Khandelwal
DIN: 06951293

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

Date:February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the **“Lead Manager”**)

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each alongwith Detachable Share Warrants (“Rights Securities”) (the “Issue”) of Share India Securities Limited (the “Company” or the “Issuer”).

I, **Sanjib Singh**, do hereby give my consent to my name being included as Non-Executive –Independent Director of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India (**“SEBI”**), BSE Limited and National Stock Exchange of India Limited (**the “Stock Exchanges”**), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material (**“Issue Documents”**) in relation to me:

Name:Sanjib Singh

Designation:Non-Executive -Independent Director

Date of Birth: 10/08/1990

DIN:07761708

Address:C-60, 1st Floor, Pandav Nagar, Shakarpur Delhi

Date of expiration of current term of office as an Independent Director:25/09/2024

Period of directorship:Since April 16, 2019

Occupation:Service

Nationality: Indian

Other Directorships (Indian & Foreign):None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,

A handwritten signature in dark ink, appearing to read 'Sanjib Singh', is positioned above the printed name.

Name: Sanjib Singh

DIN:07761708

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "Lead Manager")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each along with Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Suresh Kumar Arora**, do hereby give my consent to my name being included as Whole Time Director of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("Issue Documents") in relation to me:

Name: Suresh Kumar Arora
Designation: Whole Time Director
Date of Birth: 15/01/1967
DIN: 00412523
Address: 776 Ward-5, Jyoti Nagar Kurukshetra Haryana- 136118
Date of expiration of current term of office as Whole Time Director: 31/05/2026
Period of directorship: Since March 03, 2021
Occupation: Business
Nationality: Indian
Other Directorships (Indian & Foreign): None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

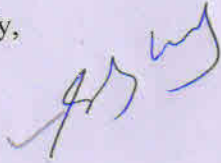
In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,



Suresh Kumar Arora

Name: Suresh kumar arora
DIN: 00412523

Cc:

Legal Counsel
Rajani Associates, Advocates & Solicitors
204-207, Krishna Chambers,
59, New Marine Lines, Mumbai 400020
Maharashtra, India.

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "Lead Manager")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each alongwith Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Saroj Gupta**, do hereby give my consent to my name being included as **Non-Executive – Non Independent Director** of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("Issue Documents") in relation to me:

Name: Saroj Gupta

Designation: Non-Executive –Non-Independent Director

Date of Birth: 26/10/1956

DIN: 00013839

Address: 306, Jagriti Enclave, Delhi, East Delhi, 110092

Date of expiration of current term of office as Non-Executive–Non-Independent Director: Liable to retire by rotation

Period of directorship: Since March 01, 2008

Occupation: Business

Nationality: Indian

Other Directorships (Indian & Foreign): None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Equity Shares of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Equity Shares issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,

Sign By X *Saroj Gupta*

Name: Saroj Gupta

DIN: 00013839

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the “Lead Manager”)

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each alongwith Detachable Share Warrants (“Rights Securities”) (the “Issue”) of Share India Securities Limited (the “Company” or the “Issuer”).

I, **Gopalapillai Prasanna Kumar**, do hereby give my consent to my name being included as **Non-Executive –Independent Director** of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India (“SEBI”), BSE Limited and National Stock Exchange of India Limited (the “Stock Exchanges”), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material (“Issue Documents”) in relation to me:

Name: Gopalapillai Prasanna Kumar

Designation: Non-Executive -Independent Director

Date of Birth: 16/10/1950

DIN: 01804161

Address: TRRA, 101-A, Thrikkovil Road Chalikkavattom, Vennala, Ernakulam, Kerala, 682028

Date of expiration of current term of office as an Independent Director: 04/02/2028

Period of directorship: Since January 06, 2023

Occupation: Retired IAS

Nationality: Indian

Other Directorships (Indian & Foreign): None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,



Name: Gopalapillai Prasanna Kumar
DIN: 01804161

Cc:

Legal Counsel
Rajani Associates, Advocates & Solicitors
204-207, Krishna Chambers,
59, New Marine Lines, Mumbai 400020
Maharashtra, India.

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the **"Lead Manager"**)

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each alongwith Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer")..

I, **Shanti Kumar Jain**, do hereby give my consent to my name being included as **Non-Executive – Independent Director** of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India (**"SEBI"**), BSE Limited and National Stock Exchange of India Limited (**the "Stock Exchanges"**), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material (**"Issue Documents"**) in relation to me:

Name: Shanti kumar Jain

Designation: Non-Executive -Independent Director

Date of Birth: 27/08/1951

DIN: 07720091

Address: N-86, 1st Floor, Panchsheel Park, Malviya Nagar, South Delhi, Delhi, 110017, India

Date of expiration of current term of office as an Independent Director: 04/02/2028

Period of directorship: Since January 06, 2023

Occupation: Retired IPS

Nationality: Indian

Other Directorships (Indian & Foreign): None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,



Name: Shanti Kumar Jain

DIN: 07720091

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "Lead Manager")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each along with Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Ankit Taak**, do hereby give my consent to my name being included as Non-Executive –Independent Director of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("Issue Documents") in relation to me:

Name: Ankit Taak

Designation: Non-Executive -Independent Director

Date of Birth: 19/09/1993

DIN: 08748886

Address: 167, Railway Line Crossing, Near Sai Temple, Hanumanpuri, Modinagar Ghaziabad, Uttar Pradesh- 201204

Date of expiration of current term of office as an Independent Director: 14/09/2026

Period of directorship: Since March 03, 2021

Occupation: Service

Nationality: Indian

Other Directorships (Indian & Foreign): None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.



This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,



Name: Ankit Taak

DIN: 08748886

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

Date: February 10, 2023

To,

Corporate Professionals Capital Private Limited

D-28, South Extension I,

New Delhi, Delhi 110049

(Referred to as the **"Lead Manager"**)

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each alongwith Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Ashish Kumar**, do hereby give my consent to my name being included as **Non-Executive –Independent Director** of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India (**"SEBI"**), BSE Limited and National Stock Exchange of India Limited (**the "Stock Exchanges"**), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material (**"Issue Documents"**) in relation to me:

Name: Ashish kumar

Designation: Non-Executive -Independent Director

Date of Birth: 23/11/1995

DIN: 09668119

Address: House No 387, Ground Floor, Pathan Pura, Near Geeta Bhawan, Bhola Nath Nagar, North Delhi, 110032

Date of expiration of current term of office as an Independent Director: 21/09/2027

Period of directorship: Since August 23, 2022

Occupation: Service

Nationality: Indian

Other Directorships (Indian & Foreign): None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,

Name: Ashish kumar
DIN: 09668119



Cc:

Legal Counsel
Rajani Associates, Advocates & Solicitors
204-207, Krishna Chambers,
59, New Marine Lines, Mumbai 400020
Maharashtra, India.

To,

Date: February 10, 2023

Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "Lead Manager")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each alongwith Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Mohammad Rubaid Khan**, do hereby give my consent to my name being included as **Non-Executive -Independent Director of the Company** in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("Issue Documents") in relation to me:

Name: Mohammad Rubaid Khan

Designation: Non-Executive -Independent Director

Date of Birth: 27/07/1982

DIN: 09565682

Address: RZ 59 J, Gali No -8, Tughlakabad Extension, Kalkaji, South Delhi-110019

Date of expiration of current term of office as an Independent Director: 21/09/2027

Period of directorship: Since August 23, 2022

Occupation: Service

Nationality: Indian

Other Directorships (Indian & Foreign): None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

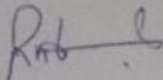
All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.



I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,



Name: Mohammad Rubaid Khan

DIN: 09565682

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

SAMSUNG ELECTRONICS

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "Lead Manager")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each alongwith Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, **Rishabh Yadav**, do hereby give my consent to my name being included as Non-Executive – Independent Director of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("Issue Documents") in relation to me:

Name: Rishabh Yadav

Designation: Non-Executive -Independent Director

Date of Birth: 16/06/1990

DIN: 03839390

Address: H 1019, Pan Mandi, Sadar Bazar, Delhi, G.P.O, Delhi, G.P.O

Date of expiration of current term of office as an Independent Director: 21/09/2027

Period of directorship: Since August 23, 2022

Occupation: Business

Nationality: Indian

Other Directorships (Indian & Foreign): None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

Rishabh Yadav

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,

Rishabh Yadav

Name: Rishabh Yadav

DIN: 08839390

Cc:

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207, Krishna Chambers,

59, New Marine Lines, Mumbai 400020

Maharashtra, India.

Date: February 10, 2023

To,
Corporate Professionals Capital Private Limited
D-28, South Extension I,
New Delhi, Delhi 110049
(Referred to as the "Lead Manager")

Dear Ma'am/Sir,

Re: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each alongwith Detachable Share Warrants ("Rights Securities") (the "Issue") of Share India Securities Limited (the "Company" or the "Issuer").

I, Yogesh Lohiya, do hereby give my consent to my name being included as **Non-Executive – Independent Director** of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material ("**Issue Documents**") in relation to me:

Name: Yogesh Lohiya

Designation: Non-Executive -Independent Director

Date of Birth: 09/12/1951

DIN: 00424142

Address: Flat No. 203, Tower-25, Common Wealth Games Village, Near Akshardham Temple, Shakarpur, Laxmi Nagar (East Delhi), Delhi-110092,

Date of expiration of current term of office as an Independent Director: 21/09/2027

Period of directorship: Since August 23, 2022

Occupation: Service

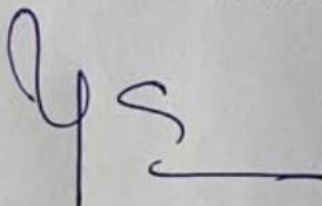
Nationality: Indian

Other Directorships (Indian & Foreign): None

I confirm that I will immediately inform the Lead Manager of any changes to the above information until the date when the Securities of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication from me, the above information should be taken as updated information until the Securities issued pursuant to the Issue commence trading on the Stock Exchanges.

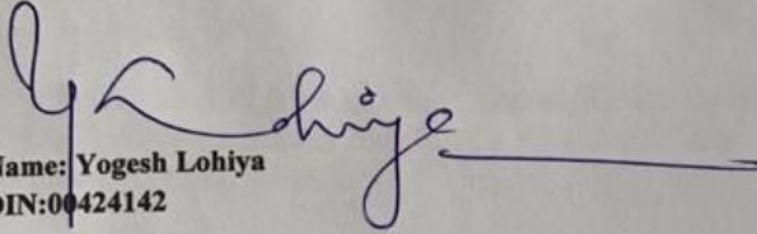
All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.



This certificate may be relied upon by the Lead Manager and legal counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other statutory or regulatory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,



Name: Yogesh Lohiya
DIN:00424142

Cc:

Legal Counsel
Rajani Associates, Advocates & Solicitors
204-207, Krishna Chambers,
59, New Marine Lines, Mumbai 400020
Maharashtra, India.