

October 25, 2023

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai -400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai -400051
Symbol: SHAREINDIA

Sub: Submission of Unaudited Standalone and Consolidated Financial Results for the quarter and half-year ended on September 30, 2023

In compliance with the provisions of Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Board of Directors of the Company at their Meeting held today, i.e., on Wednesday, October 25, 2023, inter-alia, approved the Unaudited Standalone and Consolidated Financial Results for the quarter and half-year ended on September 30, 2023.

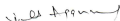
With regard to the above, please find attached herewith the following:

1. Unaudited Standalone and Consolidated Financial Results for the quarter and half-year ended on September 30, 2023; and
2. Limited Review Report in terms of Regulation 33(3)(c) of Listing Regulations.

The Board Meeting commenced at 5:02 pm and concluded at 5:44 pm.

We request you to take the same on your records.

For SHARE INDIA SECURITIES LIMITED



Vikas Aggarwal
Company Secretary & Compliance Officer
M.No.: F5512





**REVIEW REPORT TO THE BOARD OF DIRECTORS OF
SHARE INDIA SECURITIES LIMITED**

1. We have reviewed the accompanying statement of Unaudited Standalone Ind AS Financial Results ("Statement") of **Share India Securities Limited** ("the company") for the quarter and half year ended September 30, 2023 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This statement, is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For **SVP & Associates**
Chartered Accountants
FRN: 003838N

CA Sudarshan Kumar
Partner
M. No. 089797

Place: New Delhi

Date: 25-10-2023

UDIN: 23089797BG1XHAU7892

**REVIEW REPORT TO THE BOARD OF DIRECTORS OF
SHARE INDIA SECURITIES LIMITED**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Share India Securities Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its associate for the quarter and half year ended September 30th, 2023 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

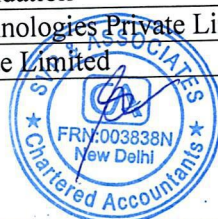
2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (LODR) Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review is limited primarily to inquiries of the personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of the Entity	Relationship
1	Share India Capital Services Private Limited	Subsidiary Company
2.	Share India Securities (IFSC) Private Limited	Subsidiary Company
3.	Share India Insurance Brokers Private Limited	Subsidiary Company
4.	Share India Fincap Private Limited	Subsidiary Company
5.	Total Securities (IFSC) Private Limited	Subsidiary Company
6.	Share India Algoplus Private Limited (Formerly Total Commodities (India) Private Limited)	Subsidiary Company
7.	Share India Global Pte. Ltd.	Subsidiary Company
8.	Share India Smile Foundation	Subsidiary Company
9.	Algowire Trading Technologies Private Limited	Subsidiary Company
10.	Utrade Solutions Private Limited	Subsidiary Company





5. We did not review the financial information of 9(Nine) subsidiaries included in the consolidated unaudited financial results, whose financial information reflect total revenues of Rs. 9,057.81 lacs and Rs. 16,030.63 lacs, total net profit/(loss) after tax of Rs. 2,966.30 lacs and Rs. 5,907.26 lacs and total comprehensive income / loss of Rs. 2,934.01 lacs and Rs. 5,920.54 lacs, for the quarter ended September 30, 2023 and for the half year ended September 30, 2023 respectively as considered in the consolidated unaudited financial results. These interim financial statements have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.

6. This consolidated Financial Results also includes the unaudited Financial Results of 1(one) subsidiary whose financial information reflect total revenues of Rs. (0.05) lacs and Rs. 14.42 lacs, total net profit/(loss) after tax of Rs. (19.99) lacs and Rs. (31.31) lacs and total comprehensive income / loss of Rs. (14.03) lacs and Rs. (26.53) lacs for the quarter ended September 30, 2023 and for the half year ended September 30, 2023 respectively as considered in the consolidated unaudited financial results. This unaudited interim financial information have been furnished to us by the Board of Directors and our opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such unaudited interim Financial information. In our opinion and according to the information and explanations given to us by the Board of Directors, this interim financial information is not material to the Group.

7. Based on our review conducted, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.




Place: New Delhi

Date: 25-10-2023

UDIN: 23089797BGXHAV7194

For **SVP & Associates**
Chartered Accountants
FRN: 003838N


CA Sudarshan Kumar
Partner
M. No. 089797

Standalone Statement of Assets and Liabilities as at 30th September, 2023		
Particulars	As at 30th September, 2023	As at 31st March, 2023
ASSETS		
Financial Assets		
(a) Cash and Cash equivalents	24,510.11	36,667.08
(b) Bank balance other than (a) above	1,09,514.24	83,171.51
(c) Derivative financial instruments	2,667.19	3,245.66
(d) Securities for trade	12,732.21	3,817.81
(e) Receivables		
(i) Trade Receivables	1,430.86	3,818.74
(ii) Other Receivables	188.28	593.44
(f) Loans	3,274.50	215.74
(g) Investments	8,896.33	5,294.38
(h) Other financial assets	7,667.15	2,438.14
Total - Financial assets	1,63,834.73	1,45,727.66
Non-Financial Assets		
(a) Investments	206.82	283.07
(b) Current tax assets (Net)	346.28	299.47
(c) Deferred tax assets (Net)		
(d) Investment Properties	283.88	285.05
(e) Property, plant and equipment	4,819.56	4,765.05
(f) Right-of-use Asset	1,124.25	991.87
(g) Capital work-in-progress		
(h) Other intangible assets	1.49	1.95
(i) Other non-financial assets	2,778.00	3,436.85
Total - Non-financial assets	9,555.15	7,864.19
Total Assets	1,73,389.88	1,53,591.85
LIABILITIES AND EQUITY		
Liabilities		
Financial Liabilities		
(a) Derivative financial instruments	1,881.76	2,374.69
(b) Payables		
(i) Trade Payables	-	-
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	27,869.80	31,043.35
(iii) Total outstanding dues of micro enterprises and small enterprises	-	-
(iv) Total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
(c) Borrowings (Other than Debt Securities)	24,840.14	13,375.53
(d) Lease liabilities	1,971.86	831.82
(e) Other financial liabilities	22,510.97	20,551.87
Total - Financial liabilities	78,074.54	68,177.38
Non-Financial Liabilities		
(a) Current tax liabilities (Net)	556.70	
(b) Provisions	414.52	414.52
(c) Deferred tax liabilities (Net)	875.34	462.71
(d) Other non-financial liabilities	942.72	432.05
Total - Non-Financial liabilities	2,789.27	1,247.27
Equity		
(a) Equity Share capital	3,267.07	3,254.47
(b) Other equity	35,285.40	80,452.88
Total - Equity	38,552.47	83,707.35
Total Liabilities and Equity	1,73,389.88	1,53,591.85





By the Order of Board
For Share India Securities Limited,

Sechin

Sechin Garg
CEO & Whole Time Director
DIN: 00006078

Place: Noida
Date: 25.10.2023

Standalone Cash Flow Statement for the Half Year ended 30th September, 2023

Particulars	April 2023 - September 2023	30.09.2022 - March 2023
A. Cash Flow from Operating Activities:		
Profit before Tax	17,888.51	25,914.26
Adjustments for:		
Depreciation & amortisation	118.31	1,294.71
Finance cost paid and interest income (net of p.p.)	1,974.43	2,154.73
Finance cost pertaining to lease liability paid	34.69	61.83
Re-measurement of Defined Benefit Plan	-	29.37
Employee Stock Compensation Expense	681.59	1,540.71
Fair value gain/loss on derivatives	187.48	100.13
Fair value gain/loss on derivatives for trade	171.35	4.73
Interest paid on income tax	-	29.37
Interest on deposits at financial cost	11.30	29.38
Interest Income on loans	(10.89)	(61.83)
Dividend income on investments in subsidiary/associate	-	17,142.55
Gain/Loss on cancellation of lease	-	29.37
Foreign Currency Translation Loss/Gain	(1.89)	29.37
Gain/Loss on sale of investments in subsidiary/associate	-	148.50
Gain/Loss on sale of other investments	-	117.89
Gain/Loss on sale of Property, Plant & Equipment	-	117.89
Operating profit before working capital changes	20,683.53	34,483.08
Adjusted for changes in:		
Bank Balance after Bank Cash & cash equivalent	(18,842.43)	(16,829.69)
Derivative financial instruments	283.62	178.73
Securities for trade	(8,501.45)	(1,242.50)
Trade receivables	5,077.62	2,154.80
Other receivables	491.05	1,159.88
Other financial assets	(8,270.31)	(1,857.71)
Assets for margin trading	1,586.13	-
Investments	291.46	(100.83)
Other non-financial assets	(2,081.05)	(481.10)
Trade payables	1,173.55	(16,509.50)
Other financial liability	2,138.69	(1,234.63)
Provisions	-	16.83
Other non-financial liability	512.67	(289.53)
Cash generated from Operations before Tax	13,598.83	(27,668.81)
(Less) Tax Paid (Net)	(4,212.03)	2,414.86
Net Cash Flow from/(used in) Operating Activities (A)	(16,128.83)	(31,693.58)
B. Cash Flow from Investing Activities:		
Purchase of Property, Plant & Equipment	(471.73)	(1,808.18)
Disposal of Property, Plant & Equipment	-	17.37
Change in Capital work-in-progress	-	852.91
Purchase of land	-	36.93
Addition to Right-of-use Asset	(1,711)	(134.00)
Purchase of investments	(11,471.98)	(16,111.62)
Disposal of investments	13,271.37	16,451.58
Disposal of Subsidiary, associate	-	286.33
Loans given other than for margin trading	(426.74)	(210.12)
Interest income on loans	-	11,057.52
Dividend income on investments in subsidiary/associate	10.89	156.83
Net Cash Flow from/(used in) Investing Activities (B)	(1,128.87)	(865.87)
C. Cash Flow from Financing Activities:		
Proceeds from issue of Equity shares (incl Securities premium)	16.08	4,486.57
Proceeds from issue of debentures	76.18	14,584.41
Increase/decrease in borrowings	11,264.82	9,223.51
Finance cost paid (other than lease liability)	(1,874.43)	(1,184.10)
Repayment of lease liability	184.27	(11,057.52)
Finance cost pertaining to lease liability paid	14.68	31.50
Dividend Paid	(3,121.55)	(1,814.48)
Net Cash Flow from/(used in) Financing Activities (C)	6,916.84	28,612.87
Net Increase/(decrease) in cash and cash equivalent (A+B+C)	(11,340.86)	(17,116.88)
Cash & Cash Equivalent at the beginning of period	16,852.68	41,839.57
Cash & Cash Equivalent at the end of period	25,518.31	35,062.86
Cash and cash equivalent comprises of :		
Cash on hand	13.81	17.48
Balance with Banks in Current accounts	9,157.53	31,644.63
Others - Fixed deposit with original maturity less than 3 months (incl. interest)	16,346.97	3,400.75
Total Cash and Cash Equivalent	25,518.31	35,062.86
By the Order of Board for Share India Securities Limited		
		
Sachin Gupta CEO & Whole Time Director (MCA 20909205)		
		
Place: Noida Date: 01.10.2023		

Consolidated Statement of Assets and Liabilities as at 30th September, 2023

Particulars	As at 30th September, 2023	As at 31st March, 2023
ASSETS		
Financial Assets		
(a) Cash and cash equivalents	28,719.80	44,126.47
(b) Bank balance other than above	1,20,059.49	96,188.55
(c) Derivative financial instruments	7,074.85	1,346.70
(d) Securities for trade	12,746.38	4,400.77
(e) Receivables		
(i) Trade Receivables	1,649.85	1,202.38
(ii) Other Receivables	204.40	574.02
(f) Loans	22,918.62	16,490.31
(g) Investments	5,670.31	612.96
(h) Other financial assets	11,791.26	6,177.24
Total - Financial asset	2,30,834.95	1,75,066.39
Non Financial Assets		
(a) Inventories	200.82	103.87
(b) Current tax assets (Net)	709.97	624.63
(c) Deferred tax assets (Net)		
(d) Investment Property	286.86	326.93
(e) Property, plant and equipment	4,022.88	4,843.41
(f) Right-of-use Asset	1,441.38	1,028.83
(g) Capital work-in-progress		
(h) Intangible assets under development	47.34	87.26
(i) Other Intangible assets	313.03	72.10
(j) Other non-financial assets	3,118.04	1,713.48
Total - Non-Financial asset	11,033.07	8,796.55
Total Assets	2,41,870.02	1,83,862.94
LIABILITIES AND EQUITY		
Liabilities		
Financial Liabilities		
(a) Derivative financial instruments	6,096.88	2,417.52
(b) Payables		
(i) Trade Payables		
(a) total outstanding dues of micro enterprises and small enterprises	0.05	0.05
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	28,457.54	34,345.71
(ii) Other Payables		
(a) total outstanding dues of micro enterprises and small enterprises	-	-
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
(c) Borrowings (Other than Debt Securities)	35,461.49	19,212.38
(d) Lease Liabilities	1,492.88	948.05
(e) Other financial liabilities	23,758.77	22,781.57
Total - Financial Liabilities	1,15,190.63	66,524.66
Non-Financial Liabilities		
(a) Current tax liabilities (Net)	1,325.59	43.76
(b) Provisions	593.50	582.55
(c) Deferred tax liabilities (Net)	584.63	23,129.90
(d) Other non-financial liabilities	1,289.96	808.23
Total - Non-financial liabilities	3,593.47	1,707.63
Equity		
(a) Equity Share capital	3,287.07	3,254.47
(b) Other equity	1,18,550.54	97,373.06
Equity attributable to owners of company	1,21,837.40	1,00,627.53
Non controlling interest	1,129.53	1,429.27
	1,21,145.93	1,01,859.41
Total Liabilities and Equity	2,41,870.02	1,83,862.94

By the Order of Board
For Share India Securities Limited



Sachin Gupta

Sachin Gupta
CEO & Whole Time Director
DIN: 00006070

Place: Noida
Date: 25-10-2023

Consolidated Cash Flow Statement for the Half Year ended 30th September, 2023			
Particulars	April 2023 September 2023	April 2022 September 2022	(Rs. in Lakhs)
A. Cash Flow from Operating Activities			
Profit before Tax	28,322.18	43,284.98	
Adjustments for:			
Depreciation & amortisation	934.08	1,430.81	
Finance Cost paid net of finance income	1,345.08	5,135.51	
Finance Cost pertaining to lease liability paid	5.18	71.54	
Reversal of provision for doubtful debts	-	141.87	
Employee Stock Option Expense	567.19	1,545.71	
Fair value gain/loss on derivatives	157.86	71.54	
Fair value gain/loss on investments	(114.50)	(38.80)	
Fair value gain/loss on investments	105.88	-	
Change in financial assets	126.57	161.81	
Interest paid on lease liability	-	20.51	
Interest on deposits & interest received	(1.79)	(1.21)	
Net cash flow	30,087.14	55,195.55	
Change in cash & cash equivalents	30,087.14	55,195.55	
Operating profit before working capital changes	27,804.95	41,236.28	
Adjusted for changes in:			
Trade receivables	(13,870.84)	(10,761.17)	
Trade payables	(407.51)	(440.81)	
Prepaid expenses	(18,194.85)	(2,712.46)	
Other receivables	1,757.54	(2,641.55)	
Other payables	(449.63)	(1,111.21)	
Loan for margin trading	(1,140.51)	-	
Other financial assets	(1,547.86)	(1,280.45)	
Investments	(87.74)	(111.87)	
Other non-financial assets	(1,448.56)	(81.72)	
Trade receivables	(18,194.85)	(10,761.17)	
Other financial liabilities	(449.63)	(1,111.21)	
Prepaid expenses	(1,547.86)	(1,280.45)	
Other non-financial liabilities	(449.63)	(1,111.21)	
Net cash flow from operations before tax	182,578.81	(15,416.11)	
Direct Tax Paid	(5,561.51)	(11,311.55)	
Net Cash Flow from/used in Operating Activities (A)	188,139.30	(26,727.66)	
B. Cash Flow from Investing Activities			
Purchase of Property, Plant & Equipment	(121.83)	(1,875.21)	
Disposal of Property, Plant & Equipment	-	12.23	
Change in equity, work-in-progress	-	869.72	
Purchase of intangible assets	(228.36)	(112.43)	
Purchase of land	(180.00)	-	
Disposal of land	(11.71)	(15.58)	
Acquisition of right-of-use assets	(113,471.94)	(20,213,652)	
Purchase of investments	(1,223.73)	(50,448.49)	
Disposal of investments	(5,348.59)	(398.35)	
Disposal of subsidiary, associate	2,509.21	2,509.21	
Change in Loans	-	-	
Interest income on loans	(1,420.81)	(1,420.81)	
Net Cash Flow from/used in Investing Activities (B)	(124,000.81)	(22,156.73)	
C. Cash Flow from Financing Activities			
Proceeds from issue of equity shares (net of securities premium)	18.08	4,408.02	
Proceeds from issue of debentures	55.19	36,888.43	
Dividend income on investments	58,249.11	379.54	
Finance Cost paid net of finance income	(1,545.36)	(1,280.45)	
Payment of lease liability	(87.74)	(111.87)	
Interest paid pertaining to lease liability paid	(415.59)	(175.58)	
Dividend Paid	(1,115.15)	(1,114.40)	
Net Cash Flow from/used in Financing Activities (C)	56,487.72	37,683.16	
Net Increase/Decrease in cash and cash equivalents (A+B+C)	(11,484.31)	(15,280.84)	
Cash & Cash Equivalents at the beginning of year	44,178.47	59,459.31	
Cash & Cash Equivalents at the end of year	32,694.16	44,178.47	
Cash and Cash equivalents comprises of:			
Cash in hand	11.49	14.15	
Balance with Banks in Current accounts	1,187.86	41,812.95	
Deposits with banks	4.45	-	
Others - Term deposits, bank guaranteed maturity bills, bank deposits, bank deposits, bank deposits	17,810.36	1,648.48	
Total Cash and Cash Equivalents	32,694.16	44,178.47	


By the Order of Board
For Share India Securities Limited

Signature
Sudha Singh
CFO & Whole Time Director
(incorporated)



Place: Noida
Date: 25.10.2023

Consolidated Segment Wise Results for the Quarter and Half Year Ended on 30th September, 2023

Particulars	For the Quarter Ended			For the Half Year Ended			(Rs. in Lacs)
	30-09-2023	30-06-2023	30-09-2022	30-09-2023	30-06-2022	31-03-2023	For the Financial year ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	2	3	4	5	6	7	
I Segment Revenue:							
1 Share Broking/Trading Business	33,597.02	25,290.88	21,535.78	58,887.80	40,238.77	98,914.89	
2 Insurance Business	178.44	98.42	77.86	276.66	144.38	376.94	
3 Merchant Banking Business	1,20.10	505.48	23.83	623.78	42.32	139.58	
4 NBFC Business	2,587.17	1,653.10	2,734.44	4,240.66	4,468.11	8,528.85	
5 Technology Services	310.81	522.13	457.43	633.28	739.39	2,810.49	
6 Unallocated	-	-	-	-	-	-	
Total Segment Revenue	36,794.23	27,870.03	24,329.18	64,681.28	47,653.47	1,09,970.24	
II Segment Results							
1 Share Broking/Trading Business	15,194.04	10,476.19	8,687.41	25,670.23	15,348.21	41,044.18	
2 Insurance Business	90.46	8.01	20.62	99.42	31.22	103.09	
3 Merchant Banking Business	(171.21)	493.77	11.39	323.54	15.21	47.87	
4 NBFC Business	2,527.86	1,270.64	2,020.86	3,598.06	4,066.46	7,327.82	
5 Technology Services	(12,008)	78.19	200.19	66.19	303.85	683.34	
6 Unallocated	(0.77)	1.85	(0.00)	1.07	(0.17)	(0.58)	
Total Profit before Tax & Finance Charges	17,428.43	12,326.28	10,940.42	26,757.71	18,764.71	49,205.55	
less: Exceptional items	-	-	-	-	-	(146.50)	
less: Finance charges	1,038.73	1,599.47	1,413.10	1,205.30	2,460.32	2,575.37	
Total Profit before tax	16,389.70	10,726.80	9,527.32	25,552.41	16,304.39	46,583.68	
less: Tax Expenses	4,467.15	2,595.29	2,321.32	7,062.44	4,300.69	10,126.99	
Add: Profit from Associates	-	-	0.56	-	(0.12)	(1.88)	
Total Profit after tax	11,922.55	8,131.51	7,206.56	18,489.97	12,003.58	36,454.81	
III Segment Assets							
1 Share Broking/Trading	2,14,782.32	1,70,185.69	1,23,928.63	2,14,782.32	1,25,926.63	1,65,170.58	
2 Insurance	854.27	789.01	758.25	858.27	758.21	789.43	
3 Merchant Banking	927.66	9.43	613.00	927.66	633.06	692.01	
4 NBFC	21,440.67	18,485.30	27,474.42	21,440.67	27,474.42	13,544.11	
5 Technology Services	5,837.61	5,819.62	3,213.15	1,857.61	3,213.15	3,913.97	
6 Unallocated	3.51	4.52	2.87	3.51	2.87	2.73	
Total	2,41,870.03	1,95,369.37	1,57,988.37	2,41,870.03	1,57,988.37	1,83,882.84	
IV Segment Liabilities							
1 Share Broking/Trading	1,04,464.88	72,323.68	74,472.40	1,04,464.88	74,472.46	75,566.26	
2 Insurance	111.08	36.00	124.79	111.08	124.73	114.04	
3 Merchant Banking	46.97	124.95	17.02	46.97	17.02	22.76	
4 NBFC	13,679.86	9,648.66	22,823.37	13,679.86	22,823.37	5,823.65	
5 Technology Services	421.31	470.95	1,871.83	421.31	1,871.83	499.39	
6 Unallocated	-	0.04	0.20	-	0.20	0.30	
Total	1,18,724.10	82,679.28	98,309.61	1,18,724.10	99,309.61	82,882.43	
By the Order of Board For Share India Securities Limited							
							
Sachin Gupta CEO & Whole Time Director DIN: 00094070							
Place: Noida							
Date: 25-10-2023							

Notes to Unaudited Standalone & Consolidated Financial Results for the quarter and half-year ended on September 30, 2023

1. The Unaudited Standalone & Consolidated Financial Results for the quarter and half-year ended on September 30, 2023 have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 25, 2023.
2. Limited Review of the aforesaid Financial Results for the quarter and half-year ended September 30, 2023 has been carried out by the statutory auditors.
3. Figures for previous quarter/period have been regrouped and reclassified wherever considered necessary, to conform to current quarter/period's classification/disclosures.
4. The Board of Directors at its meeting held on May 19, 2023 has recommended a final dividend of Rs. 4.50/- per equity share of Rs. 10/- each for the financial year ended March 31, 2023.
5. The Board of Directors of the Company at its meeting held on July 25, 2023 declared 1st Interim Dividend of Rs. 2/- (Rupees Two Only) per equity share of Rs. 10/- each for the Financial Year 2023-2024.
6. The Board of Directors of the Company in its meeting held today, i.e., on October 25, 2023 declared 2nd Interim Dividend of Rs. 3/- (Rupees Three Only) per equity share of Rs. 10/- each for the Financial Year 2023-2024.
7. Mr. SRVS Nagendra Kumar (President - Institutional Business) and Mr. Kalpesh B. Parekh (Head Equities) were appointed as Senior Management Personnel of the Company with effect from July 05, 2023 and July 06, 2023, respectively.
8. The Rights Issue Committee of the Board of Directors of the Company at their meetings held on July 11, 2023, August 09, 2023, September 08, 2023 and October 11, 2023 has considered and approved the allotment of 227, 544, 170 and 13,235 Fully Paid-up Equity Shares of the Company of Face value of Rs. 10/- each, respectively, pursuant to conversion of Detachable Warrants on payment of conversion amount, i.e., Rs. 525/- (Rupees Five Hundred Twenty-Five only) per Detachable Warrant, being the balance amount payable for conversion of Detachable Warrants into fully paid up Equity Shares.

Post aforesaid issue Paid-up Share Capital of the Company has been increased from 3,26,69,719 Equity Shares to 3,26,83,895 Equity Shares of face value of Rs. 10/- each.
9. Mr. Ravi Prakash Singh (Vice President-Research) resigned from the position of Senior Management Personnel of the Company, with effect from July 31, 2023.
10. The Company obtained a provisional rating of IVR A1+ (IVR A One Plus) from Infomeries Valuation and Rating Private Limited on August 01, 2023, for the yet to be Proposed Commercial Paper programme of the Company amounting to Rs. 200 Crores (Rupees Two Hundred Crores Only).

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11. The Board of Directors of the Company at their Meeting held on August 23, 2023, inter-alia, considered and approved the proposal of raising funds through issuance of debt securities upto Rs. 2,00,00,00,000 (Rupees Two Hundred Crores Only).
12. The Board of Directors of the Company, at its meeting held today, i.e. on October 25, 2023, inter-alia, considered and approved the proposal for amalgamation of Silverleaf Capital Services Private Limited as a going concern with Share India Securities Limited, subject to further approvals of the Board, Audit Committee, Independent Directors, Members and other relevant regulatory authorities/stakeholders, as applicable, upon the finalization of Scheme of Amalgamation.
13. Basic and diluted earnings / (loss) per share for quarter and half-year ended September 30, 2022 have been retrospectively adjusted for the bonus element in respect of the Rights Issue and ESOP issuance made during the year ended March 31, 2023.
14. The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half-year ended September 30, 2023 are also available on the website of the Stock Exchanges, where the Shares of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.shareindia.com.

**By the Order of the Board
For Share India Securities Limited**



Sachin

**Sachin Gupta
CEO & Whole-time Director
DIN: 00006070**

**Place: Noida
Date: October 25, 2023**