

**January 19, 2024**

To,  
**Department of Corporate Services,  
BSE Limited,**  
P. J. Towers,  
Dalal Street Fort,  
Mumbai – 400001  
**Scrip code : 540725**

To,  
**The Listing Department,  
National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400051  
**Symbol : SHAREINDIA**

**Subject: Allotment of 21,721 Equity Shares pursuant to conversion of Detachable Warrants**

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) read with Para A of Part A to Schedule III of the SEBI Listing Regulations, please be informed that the Rights Issue Committee at their meeting held on **January 19, 2024** has considered and approved the allotment of **21,721 Fully Paid-up Equity Shares** of the Company of face value of Rs. 10/- each **pursuant to conversion of Detachable Warrants** on payment of conversion amount, i.e., Rs. 525/- (Rupees Five Hundred Twenty-Five only) per Detachable Warrant, being the balance amount payable for conversion of Detachable Warrants into fully paid up Equity Shares.

The meeting commenced at 12:00 p.m. and concluded at 12:30 p.m.

You are requested to take the above information on your records.

Thanking You.  
Yours Faithfully,

**FOR SHARE INDIA SECURITIES LIMITED**

**Vikas Aggarwal**  
**Company Secretary & Compliance Officer**  
**M. No. F5512**