

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L67120GJ1994PLC115132

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAACF6462E

(ii) (a) Name of the company

SHARE INDIA SECURITIES LIMIT

(b) Registered office address

Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhi Nagar, Gandhi Nagar, Gujarat, India, 382355

(c) *e-mail ID of the company

SE*****IA.COM

(d) *Telephone number with STD code

01*****00

(e) Website

www.shareindia.com

(iii) Date of Incorporation

12/07/1994

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☒ Yes ☐ No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	National Stock Exchange of India Limited	1,024

(b) CIN of the Registrar and Transfer Agent

U99999MH1994PTC076534

Pre-fill

Name of the Registrar and Transfer Agent

BIGSHARE SERVICES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

Pinnacle Business Park, Office no S6-2 ,6th floor, Mahakali
Caves Road , Next to Ahura Centre, Andheri East Mumbai

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

25/09/2024

(b) Due date of AGM

30/09/2024

(c) Whether any extension for AGM granted

☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

2

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K7	Financial Advisory, brokerage and Consultancy Services	13.5
2	K	Financial and insurance Service	K8	Other financial activities	86.5

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

10

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	SHARE INDIA CAPITAL SERVICE	U65923UP2016PTC075987	Subsidiary	100

2	SHARE INDIA SECURITIES (IFSC)	U67100GJ2016PTC094617	Subsidiary	100
3	SHARE INDIA FINCAP PRIVATE	U65921DL1996PTC084042	Subsidiary	100
4	TOTAL SECURITIES (IFSC) PRIVA	U65900GJ2016PTC094634	Subsidiary	100
5	SHARE INDIA INSURANCE BRO	U66000DL2018PTC337469	Subsidiary	94.35
6	SHARE INDIA ALGOPLUS PRIVA	U51909GJ2003PTC116293	Subsidiary	100
7	Share India Global Pte. Ltd.		Subsidiary	100
8	SHARE INDIA SMILE FOUNDAT	U85100MH2020NPL350332	Subsidiary	100
9	ALGOWIRE TRADING TECHNOL	U72200UP2012PTC073455	Subsidiary	51
10	UTRADE SOLUTIONS PRIVATE L	U72900CH2011PTC032916	Subsidiary	63.5

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	50,000,000	38,292,914	38,292,914	38,292,914
Total amount of equity shares (in Rupees)	500,000,000	382,929,140	382,929,140	382,929,140

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity				
Number of equity shares	50,000,000	38,292,914	38,292,914	38,292,914
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	500,000,000	382,929,140	382,929,140	382,929,140

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	0	32,544,719	32544719	325,447,190	325,447,190	
Increase during the year	0	5,748,195	5748195	57,481,950	57,481,950	3,880,004,500
i. Public Issues	0	0	0	0	0	
ii. Rights issue	0	0	0	0	0	
iii. Bonus issue	0	0	0	0	0	
iv. Private Placement/ Preferential allotment	0	0	0	0	0	
v. ESOPs	0	125,000	125000	1,250,000	1,250,000	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify	0	5,623,195	5623195	56,231,950	56,231,950	3,880,004,500
Conversion of detachable warrants						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0

iv. Others, specify						
At the end of the year	0	38,292,914	38292914	382,929,140	382,929,140	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE932X01018

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐

Yes

☐

No

☐

Not Applicable

Separate sheet attached for details of transfers

☐

Yes

☐

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input type="text"/>
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Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
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	Surname	middle name	first name
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Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
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	Surname	middle name	first name
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Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor <div style="border: 1px solid black; width: 500px; height: 25px; margin-left: 10px;"></div>			
Transferor's Name	<div style="border: 1px solid black; width: 100%; height: 25px;"></div>	<div style="border: 1px solid black; width: 100%; height: 25px;"></div>	<div style="border: 1px solid black; width: 100%; height: 25px;"></div>
	Surname	middle name	first name
Ledger Folio of Transferee <div style="border: 1px solid black; width: 500px; height: 25px; margin-left: 10px;"></div>			
Transferee's Name	<div style="border: 1px solid black; width: 100%; height: 25px;"></div>	<div style="border: 1px solid black; width: 100%; height: 25px;"></div>	<div style="border: 1px solid black; width: 100%; height: 25px;"></div>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Detachable Warrants	5,225,032	700	3,657,522,400	175	914,380,600
Total	5,225,032		3,657,522,400		914,380,600

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

11,190,111,152.87

(ii) Net worth of the Company

13,016,664,183.29

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	16,769,635	43.79	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	1,040,000	2.72	0	
10.	Others Partnership Firms	2,476,000	6.47	0	
	Total	20,285,635	52.98	0	0

Total number of shareholders (promoters)

27

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage

1.	Individual/Hindu Undivided Family				
	(i) Indian	12,353,301	32.26	0	
	(ii) Non-resident Indian (NRI)	108,240	0.28	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	186,276	0.49	0	
6.	Foreign institutional investors	1,022,814	2.67	0	
7.	Mutual funds	213,764	0.56	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	3,892,712	10.17	0	
10.	Others Alternate Investment Fund:	230,172	0.6	0	
	Total	18,007,279	47.03	0	0

Total number of shareholders (other than promoters)

49,240

**Total number of shareholders (Promoters+Public/
Other than promoters)**

49,267

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

59

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
GMO EMERGING MAR	CITIBANK N.A. CUSTODY SERVICES			311	0
EMERGING MARKETS (CITIBANK N.A. CUSTODY SERVICES			8,918	0.02
UNITED NATIONS FOR	CITIBANK N.A. CUSTODY SERVICES			3,582	0.01
MORGAN STANLEY AS	CITIBANK N.A. CUSTODY SERVICES			18,962	0.05

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
JOHN HANCOCK FUNI	CITIBANK N.A. CUSTODY SERVICES			462	0
NORTHERN TRUST CO	CITIBANK N.A. CUSTODY SERVICES			8,837	0.02
EMERGING MARKETS	CITIBANK N.A. CUSTODY SERVICES			1,013	0
WISDOMTREE INDIA I	CITIBANK N.A. CUSTODY SERVICES			5,958	0.02
ISHARES MSCI EM SM	CITIBANK N.A. CUSTODY SERVICES			3,992	0.01
THE MASTER TRUST B	CITIBANK N.A. CUSTODY SERVICES			5,540	0.01
THE MASTER TRUST B	CITIBANK N.A. CUSTODY SERVICES			393	0
MORGAN STANLEY AS	CITIBANK N.A. CUSTODY SERVICES			86,809	0.23
ISHARES MSCI INDIA S	CITIBANK N.A. CUSTODY SERVICES			23,510	0.06
BOFA SECURITIES EUR	CITIBANK N.A. CUSTODY SERVICES			144,757	0.38
INTERNATIONAL MON	CITIBANK N.A. CUSTODY SERVICES			453	0
EMERGING MARKETS I	CITIBANK N.A. CUSTODY SERVICES			449	0
WORLD ALLOCATION	CITIBANK N.A. CUSTODY SERVICES			1,000	0
CC&L Q EMERGING M	CITIBANK N.A. CUSTODY SERVICES			729	0
LEGAL & GENERAL EM	CITIBANK N.A. CUSTODY SERVICES			2,556	0.01
INVESTEC BANK PLC	'HSBC SECURITIES SERVICES, '11TH			1,203	0
MCKINLEY CAPITAL M	'HSBC SECURITIES SERVICES, '11TH			31,710	0.08
PUBLIC EMPLOYEES RI	'HSBC SECURITIES SERVICES, '11TH			2,359	0.01
CC&L Q EMERGING M	'HSBC SECURITIES SERVICES 11TH			5,692	0.01
AMERICAN CENTURY F	'HSBC SECURITIES SERVICES, '11TH			240	0
CALIFORNIA STATE TE	'HSBC SECURITIES SERVICES, '11TH			4,076	0.01

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	27	27
Members (other than promoters)	22,186	49,240
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	2	2	2	5.16	13.12
B. Non-Promoter	3	10	3	11	3.6	0
(i) Non-Independent	3	0	3	0	3.6	0
(ii) Independent	0	10	0	11	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	5	12	5	13	8.76	13.12

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

20

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Parveen Gupta	00013926	Managing Director	482,936	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Sachin Gupta	00006070	Whole-time director	1,492,039	
Kamlesh Vadilal Shah	00378362	Managing Director	688,024	
Suresh Kumar Arora	00412523	Whole-time director	5,860	
Vijay Girdharlal Vora	00333495	Whole-time director	685,137	
Rajesh Gupta	00006056	Director	2,930,028	
Saroj Gupta	00013839	Director	2,093,966	
Yogesh Lohiya	00424142	Director	0	
Shanti Kumar Jain	07720091	Director	0	
Gopalapillai Prasanna	01804161	Director	0	
Mohammad Rubaid Khan	09565682	Director	0	25/04/2024
Piyush Mahesh Khandekar	06951293	Director	1,638	
Sanjib Singh	07761708	Director	0	16/04/2024
Rajendran C. Veerappa	00460061	Additional director	0	
Ananta Singh Raghuvaran	02128559	Additional director	0	
Subhash Chander Kalita	00075644	Additional director	0	
Sonal Suraj Prakash Singh	06812288	Director	0	01/04/2024
Ashish Kumar	09668119	Director	0	01/04/2024
Vijay Kumar Rana	AEMPR0458R	CFO	23,500	
Vikas Aggarwal	AFPPA5733E	Company Secretary	64,732	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

5

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Ankit Taak	08748886	Director	25/06/2023	Cessation
Rishabh Yadav	08839390	Director	30/06/2023	Cessation
Rajendran C. Veera	00460061	Additional director	28/03/2024	Appointment
Ananta Singh Raghu	02128559	Additional director	28/03/2024	Appointment
Subhash Chander K	00075644	Additional director	28/03/2024	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	20/09/2023	21,472	87	49.99

B. BOARD MEETINGS

*Number of meetings held

9

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	19/05/2023	17	9	52.94
2	19/06/2023	17	7	41.18
3	26/06/2023	16	7	43.75
4	25/07/2023	15	10	66.67
5	23/08/2023	15	9	60
6	25/10/2023	15	9	60
7	24/01/2024	15	10	66.67
8	05/03/2024	15	8	53.33

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
9	18/03/2024	15	10	66.67

C. COMMITTEE MEETINGS

Number of meetings held

23

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	19/05/2023	5	3	60
2	Audit Committee	25/07/2023	5	4	80
3	Audit Committee	08/08/2023	5	3	60
4	Audit Committee	23/08/2023	5	4	80
5	Audit Committee	22/09/2023	5	3	60
6	Audit Committee	25/10/2023	5	4	80
7	Audit Committee	30/12/2023	5	3	60
8	Audit Committee	24/01/2024	5	4	80
9	Audit Committee	27/02/2024	5	2	40
10	Audit Committee	18/03/2024	5	4	80

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	25/09/2024
								(Y/N/NA)
1	Parveen Gupta	9	7	77.78	6	5	83.33	Yes
2	Sachin Gupta	9	4	44.44	17	11	64.71	Yes
3	Kamlesh Vadil	9	8	88.89	0	0	0	Yes
4	Suresh Kumar	9	8	88.89	0	0	0	Yes
5	Vijay Girdharla	9	8	88.89	0	0	0	Yes

6	Rajesh Gupta	9	8	88.89	7	7	100	Yes
7	Saroj Gupta	9	2	22.22	0	0	0	Yes
8	Yogesh Lohiya	9	8	88.89	12	12	100	Yes
9	Shanti Kumar	9	7	77.78	17	15	88.24	Yes
10	Gopalapillai P	9	8	88.89	10	7	70	No
11	Mohammad R	9	2	22.22	0	0	0	Not Applicable
12	Piyush Mahes	9	3	33.33	0	0	0	No
13	Sanjib Singh	9	3	33.33	16	12	75	Not Applicable
14	Rajendran C. V	0	0	0	0	0	0	Yes
15	Ananta Singh	0	0	0	0	0	0	Yes
16	Subhash Char	0	0	0	0	0	0	Yes
17	Sonal Suraj Pr	9	1	11.11	10	2	20	Not Applicable
18	Ashish Kumar	9	2	22.22	1	0	0	Not Applicable

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Parveen Gupta	Chairman and M	3,600,000	0	0	0	3,600,000
2	Sachin Gupta	Whole-time Dire	3,600,000	0	0	1,100,000	4,700,000
3	Kamlesh Vadilal Sh	Managing Direc	2,625,000	0	0	1,421,900	4,046,900
4	Vijay Girdharlal Vor	Whole-time Dire	1,104,825	0	0	282,275	1,387,100
5	Suresh Kumar Arora	Whole-time Dire	12,000,000	0	0	1,200,000	13,200,000
	Total		22,929,825	0	0	4,004,175	26,934,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Vijay Kumar Rana	CFO	1,711,400	0	0	0	1,711,400

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
2	Vikas Aggarwal	Company Secre	2,378,400	0	0	0	2,378,400
	Total		4,089,800	0	0	0	4,089,800

Number of other directors whose remuneration details to be entered

10

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rajesh Gupta	Non Executive N	0	0	0	280,000	280,000
2	Saroj Gupta	Non Executive N	0	0	0	14,000	14,000
3	Sonal Suraj Prakash	Independent Dir	0	0	0	21,000	21,000
4	Piyush Mahesh Khan	Independent Dir	0	0	0	28,000	28,000
5	Sanjib Singh	Independent Dir	0	0	0	112,000	112,000
6	Yogesh Lohiya	Independent Dir	0	0	0	154,000	154,000
7	Gopalapillai Prasan	Independent Dir	0	0	0	119,000	119,000
8	Shanti Kumar Jain	Independent Dir	0	0	0	168,000	168,000
9	Mohammad Rubaid	Independent Dir	0	0	0	14,000	14,000
10	Ashish Kumar	Independent Dir	0	0	0	21,000	21,000
	Total		0	0	0	931,000	931,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☐ Yes ☒ No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Abhishek Gupta

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

12262

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Digitally signed by Sachin Gupta
Date: 2024.11.21 16:00:46 +05'30'

DIN of the director

0*0*6*7*

To be digitally signed by

VIKAS AGGARWAL
Digitally signed by VIKAS AGGARWAL
Date: 2024.11.21 16:01:34 +05'30'

- ☒ Company Secretary
☐ Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

FIIHoldings_MGT7_202324.pdf
CommitteeMeetings_MGT7_202324.pdf
MGT-8_Share India Securities Limited.pdf
MGT7_Sec89_Clarification_Letter.pdf
MGT7_Clarification_Letter_FY2324.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Details of Foreign institutional investors' (FIIs) holding shares of the company

Sr. No	Name of FII	Address	Date of Incorporation	Country of Incorporation	No. of shares held	% of shares held
1	GMO EMERGING MARKETS FUND, A SERIES OF GMO TRUST	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400098			311	0.00
2	EMERGING MARKETS CORE EQUITY PORTFOLIO (THE PORTFOLIO) OF DFA INVESTMENT DIMENSIONS GROUP INC. (DFAIDG)	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400099			8,918	0.02
3	UNITED NATIONS FOR AND ON BEHALF OF THE UNITED NATIONS JOINT STAFF PENSION FUND	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400100			3,582	0.01
4	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400101			18,962	0.05
5	JOHN HANCOCK FUNDS II EMERGING MARKETS FUND	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400102			462	0.00
6	NORTHERN TRUST COLLECTIVE EMERGING MARKETS SMALL CAP INDEX FUND- NON LENDING	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400103			8,837	0.02
7	EMERGING MARKETS TARGETED VALUE PORTFOLIO	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400104			1,013	0.00
8	WISDOMTREE INDIA INVESTMENT PORTFOLIO, INC.	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400105			5,958	0.02
9	ISHARES MSCI EM SMALL CAP UCITS ETF	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400106			3,992	0.01
10	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE FOR RUSSELL EMERGING DIVIDEND GROWTH MOTHER FUND	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400107			5,540	0.01
11	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE FOR RUSSELL ASIA CONSECUTIVE DIVIDEND GROWTH EQUITY MOTHER FUND	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400108			393	0.00
12	MORGAN STANLEY ASIA (SINGAPORE) PTE.	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400109			86,809	0.23
13	ISHARES MSCI INDIA SMALL-CAP ETF	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400110			23,510	0.06
14	BOFA SECURITIES EUROPE SA - ODI	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400111			1,44,757	0.38
15	INTERNATIONAL MONETARY FUND	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400112			453	0.00
16	EMERGING MARKETS EX CHINA CORE EQUITY PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400113			449	0.00
17	WORLD ALLOCATION 60/40 FUND OF DIMENSIONAL FUNDS PLC	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400114			1,000	0.00
18	CC&L Q EMERGING MARKETS EQUITY FUND LP	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400115			729	0.00
19	LEGAL & GENERAL EMERGING MARKETS EX CHINA SMALL CAP COLLECTIVE INVESTMENT TRUST FUND	CITIBANK N.A. CUSTODY SERVICES,'FIFC- 9TH FLOOR, G BLOCK, 'PLOT C-54 AND C-55, BKC, 'BANDRA - EAST, MUMBAI-400116			2,556	0.01
20	INVESTEC BANK PLC	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400063			1,203	0.00
21	MCKINLEY CAPITAL MEASA FUND OEIC LIMITED	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400064			31,710	0.08
22	PUBLIC EMPLOYEES RETIREMENT SYSTEM OF OHIO	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400065			2,359	0.01

Details of Foreign institutional investors' (FIIs) holding shares of the company						
Sr. No	Name of FII	Address	Date of Incorporation	Country of Incorporation	No. of shares held	% of shares held
23	CC&L Q EMERGING MARKETS EQUITY UCITS FUND, A SUB-FUND OF CONNOR, CLARK & LUNN UCITS ICAV	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400066			5,692	0.01
24	AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKETS VALUE ETF	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400067			240	0.00
25	CALIFORNIA STATE TEACHERS RETIREMENT SYSTEM - NORTHERN TRUST INVESTMENTS, INC.	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400068			4,076	0.01
26	FUNDPARTNER SOLUTIONS (SUISSE) SA- TURICUM AKTIEN - UND IMMOBILIENWERTSCHRIFTEN	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400069			947	0.00
27	SPDR PORTFOLIO EMERGING MARKETS ETF	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400070			6,388	0.02
28	SPDR S&P EMERGING MARKETS SMALL CAP ETF	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400071			4,835	0.01
29	STATE STREET GLOBAL SMALL CAP EQUITY EX-U.S. INDEX NON-LENDING SERIES FUND	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400072			23,891	0.06
30	STATE STREET MSCI EMERGING MARKETS SMALL CAP INDEX NON-LENDING COMMON TRUST FUND	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400073			3,391	0.01
31	STATE STREET MSCI EMERGING MARKETS SMALL CAP INDEX SECURITIES LENDING FUND	HSBC SECURITIES SERVICES, '11TH FLR, BLDG NO.3, NESCO - IT PARK,'NESCO COMPLEX, W E HIGHWAY, 'GOREGAON EAST, MUMBAI-400074			3,449	0.01
32	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	DEUTSCHE BANK AG, 'DB HOUSE, HAZARIMAL SOMANI MARG, 'POST BOX NO. 1142, FORT, 'MUMBAI-400001			9,187	0.02
33	UPS GROUP TRUST	DEUTSCHE BANK AG, 'DB HOUSE, HAZARIMAL SOMANI MARG, 'POST BOX NO. 1142, FORT, 'MUMBAI-400002			10,719	0.03
34	MV SCIF MAURITIUS	DEUTSCHE BANK AG, 'DB HOUSE, HAZARIMAL SOMANI MARG, 'POST BOX NO. 1142, FORT, 'MUMBAI-400003			8,359	0.02
35	EMERGING MARKETS TARGETED VALUE FUND OF THE DIMENSIONAL FUNDS II PUBLIC LIMITED COMPANY	DEUTSCHE BANK AG, 'DB HOUSE, HAZARIMAL SOMANI MARG, 'POST BOX NO. 1142, FORT, 'MUMBAI-400004			823	0.00
36	SSGA SPDR ETFs EUROPE I PUBLIC LIMITED COMPANY - SPDR MSCI EMERGING MARKETS SMALL CAP UCITS ETF	DEUTSCHE BANK AG, 'DB HOUSE, HAZARIMAL SOMANI MARG, 'POST BOX NO. 1142, FORT, 'MUMBAI-400005			2,859	0.01
37	SSGA SPDR ETFs EUROPE I PUBLIC LIMITED COMPANY - SPDR MSCI ACWI IMI UCITS ETF	78, 'SIR JOHN ROGERSON'S QUAY, 'DUBLIN 2, 'IRELAND			1,592	0.00
38	DIMENSIONAL FUNDS PLC - MULTI-FACTOR EQUITY FUND	DEUTSCHE BANK AG, 'DB HOUSE, HAZARIMAL SOMANI MARG, 'POST BOX NO. 1142, FORT, 'MUMBAI-400001			984	0.00
39	CC&L Q INTERNATIONAL EQUITY FUND	DEUTSCHE BANK AG, 'DB HOUSE, HAZARIMAL SOMANI MARG, 'POST BOX NO. 1142, FORT, 'MUMBAI-400002			503	0.00
40	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA - STATE STREET GLOBAL ADVISORS	DEUTSCHE BANK AG, 'DB HOUSE, HAZARIMAL SOMANI MARG, 'POST BOX NO. 1142, FORT, 'MUMBAI-400003			2,386	0.01
41	EMERGING MARKETS CORE EQUITY FUND OF DIMENSIONAL FUNDS ICVC	DEUTSCHE BANK AG, 'DB HOUSE, HAZARIMAL SOMANI MARG, 'POST BOX NO. 1142, FORT, 'MUMBAI-400004			3,228	0.01
42	AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKETS EQUITY ETF	DEUTSCHE BANK AG, 'DB HOUSE, HAZARIMAL SOMANI MARG, 'POST BOX NO. 1142, FORT, 'MUMBAI-400005			14,464	0.04
43	COSMIC SOFTECH DMCC	ICICI BANK LTD, 'EMPIRE COMPLEX 1 ST FLOOR, SMS DEPT, '414 SB MARG LOWER PAREL, 'MUMBAI MAHARASHTRA - 400013			8,000	0.02
44	NOVA GLOBAL OPPORTUNITIES FUND PCC - BLUESTONE	3RD FLOOR, 'RUE DU SAVOIR, '355 NEX, 'EBENE, MAURITIUS 72201 - 111111			5,320	0.01
45	DFA INTERNATIONAL CORE EQUITY FUND	SECURITIES SERVICES, 3RD FLOOR, '23-25 MAHATMA GANDHI ROAD, 'FORT, MUMBAI - 400001			1,623	0.00
46	ALASKA PERMANENT FUND	SECURITIES SERVICES, 3RD FLOOR, '23-25 MAHATMA GANDHI ROAD, 'FORT, MUMBAI - 400002			992	0.00

Details of Foreign institutional investors' (FIIs) holding shares of the company						
Sr. No	Name of FII	Address	Date of Incorporation	Country of Incorporation	No. of shares held	% of shares held
47	BNP PARIBAS FINANCIAL MARKETS	BNP PARIBAS, CUSTODY OPERATIONS, 'BNP PARIBAS HOUSE, 6TH FLOOR, '1 NORTH AVENUE, MAKER MAXITY, 'BKC, BANDRA EAST, MUMBAI - 400051			55,701	0.15
48	BNP PARIBAS FINANCIAL MARKETS - ODI	BNP PARIBAS, CUSTODY OPERATIONS, 'BNP PARIBAS HOUSE, 6TH FLOOR, '1 NORTH AVENUE, MAKER MAXITY, 'BKC, BANDRA EAST, MUMBAI - 400052			36,412	0.10
49	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	INDIA SUB CUSTODY, '9th Floor, Tower A Block 9, NKP, 'Western Express Highway, Goregaon E - 400063			753	0.00
50	ABU DHABI INVESTMENT AUTHORITY - MONSOON	INDIA SUB CUSTODY, '9th Floor, Tower A Block 9, NKP, 'Western Express Highway, Goregaon E - 400064			45,197	0.12
51	EMERGING MARKETS SMALL CAPITALIZATION EQUITY INDEX FUND B	INDIA SUB CUSTODY, '9th Floor, Tower A Block 9, NKP, 'Western Express Highway, Goregaon E - 400065			787	0.00
52	EMERGING MARKETS SMALL CAPITALIZATION EQUITY INDEX NON-LENDABLE FUND	INDIA SUB CUSTODY, '9th Floor, Tower A Block 9, NKP, 'Western Express Highway, Goregaon E - 400066			40,802	0.11
53	EMERGING MARKETS SMALL CAPITALIZATION EQUITY INDEX FUND	INDIA SUB CUSTODY, '9th Floor, Tower A Block 9, NKP, 'Western Express Highway, Goregaon E - 400067			20,615	0.05
54	QUADRATURE CAPITAL VECTOR SP LIMITED	JP Morgan Chase Bank N.A, 'India Sub Custody, 'India Sub Custody, 'India Sub Custody - 400063			69,746	0.18
55	VIKASA INDIA EIF I FUND- SHARE CLASS P	ORBIS FINANCIAL CORPORATION LTD, '4A OCUS TECHNOLIS, 'GOLF CLUB ROAD, SECTOR-54, 'GURGAON - 122002			11,227	0.03
56	VIKASA INDIA EIF I FUND	Tower 3, Wing B, Kohinoor City Mall, 'Kohinoor City, Kirol Road, MUMBAI MAHARASHTRA - 400070			2,40,000	0.63
57	O'NEIL CAPITAL MANAGEMENT INC	12655 BEATRICE, 'ST LOS ANGELES, 'CA, 'UNITED STATES OF AMERICA - 90066			2,405	0.01
58	SOCIETE GENERALE - ODI	JEEVAN SEVA EXTENSION BUILDING, 'GROUND FLOOR S V ROAD, 'SANTACRUZ WEST MUMBAI - 400054			1,718	0.00
59	NEXUS GLOBAL OPPORTUNITIES FUND	JEEVAN SEVA EXTENSION BUILDING, 'GROUND FLOOR S V ROAD, 'SANTACRUZ WEST MUMBAI - 400055			20,000	0.05

COMMITTEE MEETINGS					
Sr No.	Type of Meeting	Date of Meeting	Total No. of members as on date	Attendance	
				No. of members attended	% of attendance
1	Audit Committee	19-05-2023	5	3	60
2	Audit Committee	25-07-2023	5	4	80
3	Audit Committee	08-08-2023	5	3	60
4	Audit Committee	23-08-2023	5	4	80
5	Audit Committee	22-09-2023	5	3	60
6	Audit Committee	25-10-2023	5	4	80
7	Audit Committee	30-12-2023	5	3	60
8	Audit Committee	24-01-2024	5	4	80
9	Audit Committee	27-02-2024	5	2	40
10	Audit Committee	18-03-2024	5	4	80
11	Stakeholder Relationship Committee	20-09-2023	3	2	66.67
12	Nomination & Remuneration Committee	04-05-2023	3	2	66.67
13	Nomination & Remuneration Committee	18-05-2023	3	2	66.67
14	Nomination & Remuneration Committee	10-06-2023	4	2	50
15	Nomination & Remuneration Committee	23-08-2023	4	3	75
16	Nomination & Remuneration Committee	25-11-2023	4	3	75
17	Nomination & Remuneration Committee	05-03-2024	4	4	100
18	Corporate Social Responsibility Committee	03-06-2023	4	3	75
19	Corporate Social Responsibility Committee	23-08-2023	4	4	100
20	Corporate Social Responsibility Committee	16-12-2023	4	3	75
21	Corporate Social Responsibility Committee	05-02-2024	4	4	100
22	Risk Management Committee	08-07-2023	4	2	50
23	Risk Management Committee	03-01-2024	4	3	75

Note: Please note that under the sub-heading titled 'IX. Meetings of Members/Class of Members/Board/Committees of the Board of Directors', only mandatory committees as per the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 have been considered. Accordingly, the Company has provided data pertaining to Audit Committee, Nomination and Remuneration Committee, Stakeholders Relationship Committee, Corporate Social Responsibility Committee and Risk Management Committee of the Board of Directors of the Company.

November 20, 2024

**The Ministry of Corporate Affairs
New Delhi**

Sub: Disclosure of details of the designated person appointed under Section 89 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014

Dear Sir/Madam,

This is in reference to filing of Form MGT-7 for Share India Securities Limited (CIN: L67120GJ1994PLC115132) on V2 portal for the financial year ended March 31, 2024.

In relation to the same, it is to be noted that as per Section 89 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014, amended from time to time, every company shall designate a person who shall be responsible for furnishing, and extending co-operation for providing, information to the Registrar or any other authorised officer with respect to beneficial interest in shares of the company and shall inform the details of the designated person in Annual Return.

However, at present, there is no option to fill such details in the e-Form MGT-7 to be filed for the FY 2023-24.

To ensure compliance with the requirements of the aforesaid Rules, we would like to confirm that the Board of Directors of the Company has, vide its resolution passed on January 24, 2024, designated Mr. Vikas Aggarwal, the Company Secretary & Compliance Officer (Membership No. FCS 5512) for the purpose of furnishing, and extending co-operation for providing, information to the Registrar or any other authorised officer with respect to beneficial interest in shares of the Company.

Thanking you,

Yours faithfully,

For Share India Securities Limited

Vikas

Aggarwal

Vikas Aggarwal

Company Secretary & Compliance Officer

M. No. F5512

Digitally signed by Vikas
Aggarwal
Date: 2024.11.20 16:35:42
+05'30'

November 21, 2024

**The Ministry of Corporate Affairs
New Delhi**

Sub: Clarification regarding Form MGT-7 of Share India Securities Limited for the financial year ended March 31, 2024

Dear Sir/Madam,

This is in reference to filing of Form MGT-7 for Share India Securities Limited (CIN: L67120GJ1994PLC115132) on V2 portal for the financial year ended March 31, 2024.

In relation to the same, please find hereunder clarifications with respect to the following heads in the afore-mentioned Form, for your kind consideration:

1. Heading titled 'III. Particulars of Holding, Subsidiary and Associate Companies (including Joint Ventures)'

Under the Heading titled 'III. Particulars of Holding, Subsidiary and Associate Companies (including Joint Ventures)', the percentage of shares held by Share India Securities Limited ("the Company") is given as 100% in 6 of the following subsidiaries:

- a. Share India Capital Services Private Limited
- b. Share India Securities (IFSC) Private Limited
- c. Share India Fincap Private Limited
- d. Total Securities (IFSC) Private Limited
- e. Share India Algoplus Private Limited
- f. Share India Smile Foundation

Here, we would like to bring to your kind attention that in compliance with Section 187(1) of the Companies Act, 2013, the Company is holding 1 (one) share in each of the above-mentioned subsidiary companies in the name of nominees of the Company, to ensure that the number of members of the above-mentioned subsidiary companies is not reduced below the statutory limit. The beneficial interest in these shares is with the Company.

2. Heading titled 'IV. Share Capital, Debentures and Other Securities of the Company'

Under the Heading titled '(i) Share Capital (a) Equity Capital', the number of equity shares under the headings issued capital, subscribed capital and paid-up capital as on March 31, 2024, has been mentioned as 3,82,92,914. However, as per the shareholding pattern for the quarter ended March 31, 2024 as submitted to Stock Exchanges, the total number of equity shares of the Company was 3,81,42,276. Hence, there is a difference of 1,50,638 equity shares as per the records available with MCA and as per the records available with the Stock Exchanges.

Please note that the above-mentioned difference arose on account of the allotment of 1,50,638 equity shares of face value of Rs. 10/- each, pursuant to conversion of detachable warrants on March 20, 2024 in respect of which Form PAS-3 was filed before March 31, 2024 but the equity shares were credited in the demat accounts of the shareholders after March 31, 2024.

3. Heading titled 'X. Remuneration of Directors and Key Managerial Personnel'

Under the Heading titled 'X. Remuneration of Directors and Key Managerial Personnel' the amount mentioned under the 'Others' column in the table for providing the remuneration of Managing Director, Whole-time Directors and/or Manager, pertains to the Performance Linked Incentive (PLI) as a part of the overall compensation structure of the following directors:

- a. Mr. Sachin Gupta
- b. Mr. Kamlesh Vadilal Shah
- c. Mr. Suresh Kumar Arora
- d. Mr. Vijay Girdharlal Vora

Furthermore, in the table for providing the remuneration of other Directors, amount mentioned under 'Others' pertains to sitting fees payable to the Non-Executive Directors for attending meetings of the Board and its Committees.

In addition to the above, please note that Mr. Sachin Gupta is the Chief Executive Officer as well as the Whole-time Director of the Company, however the details of his remuneration are provided only in the table for providing the remuneration of Managing Director, Whole-time Directors and/or Manager.

We confirm that the given data is true to the best of our knowledge and the information available with us. We request you to please take the above on your record.

Thanking you,

Yours faithfully,

For Share India Securities Limited

VIKAS

AGGARWAL

Vikas Aggarwal

Company Secretary & Compliance Officer

M. No. F5512

Digitally signed by VIKAS
AGGARWAL
Date: 2024.11.21 15:37:58
+05'30'



ABHISHEK GUPTA & ASSOCIATES

COMPANY SECRETARIES

Office : 16/10, 1st Floor,
New Rohtak Road, Near MTNL Office,
Karol Bagh, New Delhi-110005
Mobile : +91 99 1085 9837 (India)
Tel. Fax : 011 42430303
E-mail : abhishek@agassociate.in
pcsabhishekgupta@gmail.com
Web : www.agassociate.in

Form No. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11 (2) of Companies (Management and Administration) Rules, 2014]

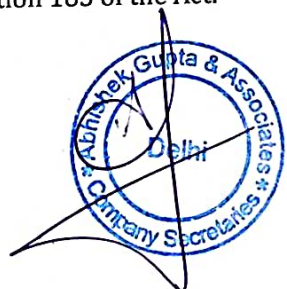
CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **Share India Securities Limited. (CIN: L67120GJ1994PLC115132)** and having registered office at 1701-1703, 17th Floor, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382 355 ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on 31st March, 2024. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. As per the information furnished to me, the status of compliance(s) of the provisions of the Act & Rules made thereunder, during the aforesaid financial year, is provided hereunder:

1. The Company continues to be a Public Listed Company, limited by shares.
2. The Company has maintained registers / records & made necessary entries to the possible extent within the time prescribed therefore.
3. As per the records available on the official website of Ministry of Corporate Affairs, the Company has filed certain e-forms and returns with the Registrar of Companies, Ahmedabad. However, the Company is not required to file any form or return with Central Government, Regional Director, Tribunal, Court & Company Law Board or other authorities during the financial year. Moreover, the Board of Directors of the Company at its Meeting held on March 18, 2024, has approved the scheme of amalgamation of Silverleaf Capital Services Private Limited with the Company and its shareholders and creditors, and the same is in process.
4. The calling/convening/holding meetings of Board of Directors or its committees and the meetings of the Members of the Company on due dates as stated in the Annual Return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions, have been properly recorded in the Minutes Book/registers maintained for the purpose and the same have been signed.
5. The Company has not advanced any loan to its directors or persons or firms or companies in terms of the provisions of Section 185 of the Act.



6. The Company has complied with the provision of Section 188 of the Act in respect of contract/arrangement with related parties as specified in the section.
7. The Company has allotted equity shares pursuant to exercise of ESOS and conversion of detachable warrants and there were no instances of buy back of securities, redemption of preference shares or debentures, alteration or reduction of share capital and issue of security certificates during the financial year.
8. There were no transactions necessitating the Company to keep in abeyance the rights to dividend, right shares, and bonus shares pending registration of transfer of shares.
9. The Company has declared Final Dividend for the F.Y. 2022-2023 on 19.05.2023, and interim dividends for the F.Y. 2023-2024 on 25.07.2023, 25.10.2023 and 24.01.2024 respectively and the required amount is deposited in a separate bank account. Further, the company has transferred amounts in unpaid dividend accounts in accordance with relevant sections of the Act.
10. The audited financial statements and the Board's Report were signed in accordance with the provisions of Section 134 of the Act.
11. The Board of Directors of the Company is duly constituted and the following changes were made during the year:
 1. Mr. Ankit Taak (DIN: 087488860) resigned as an Independent Director w.e.f. 25/06/2023.
 2. Mr. Rishabh Yadav (DIN: 08839390) resigned as an Independent Director w.e.f. 30/06/2023.
 3. Mr. Kamlesh Vadilal Shah (DIN: 00378362) and Mr. Parveen Gupta (DIN: 000013926) retired by rotation and were re-appointed at the 29th Annual General Meeting held on 20/09/2023.
 4. Mr. Rajendran Chinna Veerappan (DIN: 00460061), Ms. Ananta Singh Raghuvanshi (DIN: 02128559) and Mr. Subhash Chander Kalia (DIN: 00075644) were appointed as Additional (Independent) Directors of the Company with effect from 28/03/2024.

Further after closure of the financial year, following changes were made:

1. Mr. Rajendran Chinna Veerappan (DIN: 00460061), Ms. Ananta Singh Raghuvanshi (DIN: 02128559) and Mr. Subhash Chander Kalia (DIN: 00075644) were regularised as Independent Directors by way of a Special Resolution passed by the shareholders of the Company through postal ballot on 23/05/2024.
2. Mr. Mohammad Rubaid Khan (DIN: 09565682) resigned as an Independent Director w.e.f. 25/04/2024.
3. Mr. Sanjib Singh (DIN: 07761708) resigned as an Independent Director w.e.f. close of business hours on 16/04/2024.
4. Ms. Sonal Suraj Prakash Sood (DIN: 06812288) resigned as an Independent Director w.e.f. close of business hours on 31/03/2024.
5. Mr. Ashish Kumar (DIN: 09668119) resigned as an Independent Director w.e.f. close of business hours on 31/03/2024.



Further, the Company has complied with the provisions relating to the disclosures of directors and the remuneration paid to them. There was no change in the composition of Key Managerial Personnel and hence, provisions of Section 203 of the Act is not applicable.

12. As per the information provided by the Company, M/s. SVP & Associates, Chartered Accountants, were appointed as the Statutory Auditors of the Company for a period of five years to hold the office from the conclusion of 25th Annual General Meeting (AGM) held on 26th September, 2019 till the conclusion of the 30th AGM to be held in the year 2024.
13. The Company was not required to obtain any approvals from the Central Government, Company Law Board, Tribunal, Regional Director, Court or such other authorities prescribed under the various provisions of the Act.
14. As per the information furnished to us, the Company has not invited any deposits falling within the purview of relevant sections of the Act during the financial year.
15. The Company has obtained borrowings from public financial institutions / banks / body corporate as per the limits specified under the Act. Further, the Company has not taken any borrowings from its directors during the financial year under review.
16. As per the details provided by the management, the provision of Section 186 of the Act pertaining to loans and investments, guarantees given or providing of securities to other bodies corporate or persons were applicable & complied with by the Company.
17. As per the information made available to us, there was no change in the Memorandum and Articles of Association during the year during the financial year.

For Abhishek Gupta & Associates
Company Secretaries

Abhishek Gupta
22/07/2024
Abhishek Gupta
Proprietor
M. No. 9857; C.P. No.: 12262
UDIN: F009857F000799107
Peer Review Certificate No. 2375/2022



Place: Delhi
Date: 22.07.2024

Note: The qualification, reservation or adverse remarks; if any, may be stated at the relevant place(s).