



**Share India**

*You generate, we multiply*

# Share India Securities Limited

(CIN: L67120GJ1994PLC115132)

Member: NSE, BSE, MCX, &

NCDEX

Depository Participant with 'CDSL'

SEBI Registered Research Analyst & Portfolio Manager

## Annexure-10

**Date: March 22, 2024**

To,  
**The Listing Department,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

**Ref.: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited and their respective Shareholders and Creditors**

**Sub: Confirmation on initiation of process of obtaining No Objection Certificate (“NOC”)**

Dear Sir,

With reference to the captioned matter and pursuant to Para A (2) (k) of Part I of SEBI Master Circular No. SEBI/HO/CFD/POD 2/P/CIR/2023/93 dated June 20, 2023, we, Share India Securities Limited (CIN: L67120GJ1994PLC115132), hereby confirm that we have initiated the process of obtaining the No Objection Certificate (“NOC”) from the lending scheduled commercial banks/financial institutions/~~debtors~~ ~~trustees~~.

Further, we shall submit the same with the Exchange before the receipt of the No-objection letter from Stock Exchanges in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take note of the same.

Thanking You.

Yours Faithfully,  
**FOR SHARE INDIA SECURITIES LIMITED**

**Vikas Aggarwal**

Digitally signed by Vikas  
Aggarwal  
Date: 2024.03.22 17:31:35  
+05'30'

**Vikas Aggarwal**  
**Company Secretary & Compliance Officer**  
**M. No. F5512**

Regd. Office: 1701-1703, 17th Floor, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City,  
Gandhinagar, Gujarat-382355. INDIA

Corporate Office: A-15, Sector-64, Noida, Distt. Gautam Buddha Nagar, Uttar Pradesh-201301, Tel.: 0120-4910000, 0120-6910000 Fax :

0120-4910030 E-mail:info@shareindia.com,Website:www.shareindia.com

## Annexure-23

**Date: March 23, 2024**

To,  
The General Manager,  
Department of Corporate Services  
**BSE Limited**  
P.J. Towers, Dalal Street  
Mumbai – 400 001

Dear Sir,

**Ref.: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited and their respective Shareholders and Creditors**

**Sub.: Undertaking on initiation of process of obtaining No Objection Certificate**

With reference to the captioned matter, and pursuant to **Para A (2) (k) of Part I of SEBI Master Circular No. SEBIIHO/CFD/POD 2/P/CIR/2023/93 dated June 20, 2023**, we hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the same on your records.

Thanking you,

Yours truly,  
**FOR SHARE INDIA SECURITIES LIMITED**

**Vikas**

**Aggarwal**

**Vikas Aggarwal**  
**Company Secretary & Compliance Officer**  
**M. No. F5512**

Digitally signed by

Vikas Aggarwal

Date: 2024.03.23

15:32:26 +05'30'