

DNA

Daily News Analysis

05 Sep 2025

Good Morning, Asian shares posted early gains Friday after stocks and bonds rallied on Wall Street as further signs of a cooling labor market reinforced bets the Federal Reserve will cut rates this month. Wall Street traders gearing up for Friday's jobs report got a trio of data that reinforced the view of a cooling labor market, keeping bets on Federal Reserve rate cuts alive while driving stocks and bonds higher. The latest readings on hiring and unemployment claims came on the eve of data that's expected to extend the weakest stretch of US job growth since the pandemic. Treasury two-year yields fell to the lowest in about a year. Money markets almost fully priced in a Fed reduction this month and see at least two by year-end. The S&P 500 rose nearly 1% to an all-time high.

The Indian benchmark equity indices ended in the green on Thursday after a positive boost on consumption came in from GST rate cuts. The NSE Nifty 50 settled 19.25 points or 0.08% higher at 24,734.3 and the BSE Sensex closed 150.3 points or 0.19% up at 80,718.01. The Nifty rose as much as 1.08% during the day to 24,980.75, while the Sensex was up 1.10% to 81,456.67.

Stocks to watch:-

Zydus Life: The Company entered into an exclusive licensing and supply agreement with Synthon for Ozanimod capsules for the US market.

Varun Beverages: The Company has incorporated a joint venture company in India called White Peak Refrigeration Pvt. to manufacture visi-coolers and other refrigeration equipment.

Trent: The Company's arm has incorporated a new wholly owned arm to invest and deploy funds, in the acquisition, purchase, development, construction, leasing, sale or otherwise dealing in real estate properties.

HCLTech: The Company partnered with SailPoint to provide modern identity at enterprise scale for the age of AI.

HDFC LIFE: The Company expects GST Reforms will spur demand, boost its value of new business, and have a non-material (less than 0.5%) impact on embedded value.

Securities in Ban Period: RBL Bank

SME Listing on September 5

Sugs Lloyd

Snehaa Organics

ABRIL Paper Tech

Wishing you a successful day of trading ahead...