

DNA

Daily News Analysis

11 Aug 2025

Good Morning, Asian shares posted a modest gain at the open as investors stayed cautious ahead of key economic data this week and a looming deadline for the potential extension of US tariffs on Chinese exports. The modest moves came as traders awaited critical US economic releases that could shape interest-rate expectations, while a looming tariff deadline may influence trading sentiment. A key focus will be the US inflation report, expected to offer further insight into the Federal Reserve's interest-rate path amid concerns the economy is teetering on the edge of stagflation. Crude oil fell after its biggest weekly drop since end-June before a meeting between the US and Russian leaders on Friday, which is raising the prospect of an end to the war in Ukraine and more supply.

The Indian equity benchmarks closed in the red, closing with losses after a day of gains. The NSE Nifty 50 declined as much as 1.05% during the day. The NSE Nifty 50 ended 232 points or 0.95% lower at 24,363 and the 30-stock BSE Sensex ended 765 points, or 0.95% lower at 79,857. Foreign portfolio investors turned net buyers of Indian shares on Friday after 14 sessions of selling and bought stocks worth approximately Rs 7,437.4 crore, according to provisional data from the National Stock Exchange. Domestic Institutional Investors, who have been buyers for the 25th session, bought stocks worth Rs 1,850.6 crore.

Stocks to watch:-

IDFC First Bank: Platinum Invictus has received approval from the Reserve Bank of India to invest up to 9.99% of the bank's share capital. It plans to initially invest approximately Rs 2,624 crore, representing a 5.09% stake, as part of a preferential issue.

Samvardhana Motherson: The Company has incorporated a wholly owned subsidiary, Motherson New Energy, focusing on renewable energy for captive use.

Dr. Reddy's: The Company has received a Voluntary Action Indicated classification from the USFDA following a GMP inspection at its API manufacturing facility in Miryalaguda

Zydus Lifesciences: The Company has received final approval from the USFDA for Prucalopride Tablets, 1 mg and 2 mg.

JSW Energy: The Company has commissioned the third and final 80 MW unit of the 240 MW Kutehr Hydro Power project in Himachal Pradesh, with power dispatch now commenced from the full capacity.

F&O Earnings today: - Astral, Titagarh Rail, SJVN

Stock in F&O Ban: - PNB Housing Finance, RBL Bank

SME Listing on August 11

Bhadra Industries

Aaradhya Disposal Industries

Jyoti Global Plast

Parth Electricals & Engineering

BLT Logistics

Essex Marine

Wishing you a successful day of trading ahead...