

DNA

Daily News Analysis

13 Aug 2025

Good Morning, Asian markets were trading higher in the early trade, tracking gains on Wall Street after the latest U.S. inflation data raised expectations that the Federal Reserve could cut interest rates next month. While underlying inflation accelerated to its fastest pace since the start of the year, a modest rise in goods prices eased concerns that trade-related costs could spill over into broader price pressures. With the CPI report now behind them, market participants will turn their attention to Friday's US retail sales data for signs that consumers are as upbeat as corporate earnings commentary suggested. The S&P 500 and Dow Jones Industrial Average finished the session up 1.1%, while the tech-heavy Nasdaq 100 gained 1.3%.

The benchmark equity indices closed for in the red for the second straight day on Tuesday as shares of HDFC Bank Ltd, ICICI Bank Ltd and Bajaj Finance Ltd dragged. The NSE Nifty 50 ended 97.6 points or 0.4% lower at 24,487.4 and the BSE Sensex ended 368.49 points or 0.46% down at 80,235.59. The NSE Nifty 50 declined as much as 0.49% during the day. The FPIs sold stocks worth approximately Rs 3,375.70 crore, according to provisional data from the National Stock Exchange. The DIIs that have been buyers for the 27th session bought stocks worth Rs 3,535.79 crore..

Stocks to watch:-

ONGC: The Company have signed a Joint Operating Agreement with Oil India for three blocks that were awarded in the Open Acreage Licensing Policy Round IX.

IDBI Bank: The bank will be considering whether to exercise a call option on its Omni Tier 2 Bonds.

Nykaa: The Company has acquired the remaining 40% stake in Nudge Wellness from Onesto Labs for cash consideration of Rs 14.26 lakh.

Vodafone Idea: The Company will acquire up to a 26% stake in Aditya Birla Renewables SPV 3 for a cash consideration of Rs 1.56 crore, ABRen SPV 3 is a step-down subsidiary of Grasim Industries Limited and primary business of ABRen SPV 3 is to generate and supply power through solar and wind energy

Paytm: The Company's arm Paytm Payments gets RBI Approval to operate as Online Payment Aggregator.

F&O Earnings today: - BPCL, Samvardh. Mothe. ,United Spirits, Jubilant Food., Max Healthcare, IRCTC, Muthoot Finance, Nuvama Wealth, Aditya Bir. Fas.

Stock in F&O Ban: - PGEL, PNB Housing, RBL Bank, Titagarh Rail Systems

Wishing you a successful day of trading ahead...