

DNA

Daily News Analysis

22 Aug 2025

Good Morning, Asian equities traded within a narrow range after US stocks and bonds fell as traders pared back wagers on imminent Federal Reserve interest-rate cuts. US stocks closed out their fifth straight day of losses on Thursday, the longest slide since the turn of the year, after retail bellwether Walmart Inc. posted a rare profit miss, jobless claims ticked higher and a Federal Reserve official downplayed the need for a near-term interest rate cut. The S&P 500 sank 0.4%. The Nasdaq 100 declined 0.5%, while the blue chip Dow Jones Industrial retreated 0.3%. Crude Oil was steady as the market weighed the outlook for Russian crude flows to India after a Trump administration official ramped up his criticism over the trade ahead of an expected tariff increase. Brent held below \$68 a barrel, on track for the biggest weekly gain since early July.

The NSE Nifty 50 ended 33.2 points or 0.13% higher at 25,083.75 and the BSE Sensex closed 142.87 points or 0.17% up at 82,000.71. The Nifty breached the resistance level of 25,100 but could not sustain. It was also the expiry day for Nifty weekly contracts. The FPIs bought stocks worth approximately Rs 1,247 crore, according to provisional data from the National Stock Exchange. The DIIs, who have been buyers for the 33rd straight session, mopped up stocks worth Rs 2,546 crore.

Stocks to watch:-

India Cements: Shares under offer-for-sale by promoter UltraTech Cement for non-retail investors gets 2.75 times subscription. Retail investors can bid on Aug. 22.

Wipro: The Company to acquire 100% of Harman Connected Services and its subsidiaries for up to \$375 million.

Piramal Pharma: The Company's business vertical Piramal Pharma Solutions and New Amsterdam Pharma invest in dedicated suite to enhance oral solid dosage production capabilities at Piramal's Sellersville, Pennsylvania Site.

Titagarh Rail Systems: The Company has secured a letter of Intent from Garden Reach Shipbuilders & Engineers for Ship Construction of 2 vessels. The order is valued at Rs 445 crore without GST.

Eternal: The Company incorporates Blinkit Foods a wholly owned subsidiary.

Stock in F&O Ban: - PGEL, RBL Bank

Wishing you a successful day of trading ahead...
