

Nifty shall aim to power higher as bulls aim to join the conga-line of record-breaking cues from Wall Street.

The Positive Catalyst: Investors cheer bullish US monthly jobs report.

Technically, stay bullish as long as Nifty holds above its biggest support at 25221 mark.



Daily Research Reports

Good Morning & Welcome to Friday's trading session at Dalal Street, dated July 4th 2025.

Gift Nifty is powering higher as bulls aim to join the conga-line of rising Wall Street in overnight trade.

Meanwhile, United States stock markets will be closed on Friday, July 4 in observance of Independence Day.

Now, before we get into detail of today's trading session, here is the preferred trade on Nifty and Bank Nifty:

Nifty (25405): Buy at CMP. Stop at 25209. Targets 25750/25900. Aggressive targets at 26100-26277.35 zone.

Bank Nifty (56792): Buy between 56200-56500 zone. Stop at 55301. Targets 57000/57700. Aggressive targets at 58300-58500 zone.

US stocks surged in Thursday's trade after a surprising gain in payroll employment in its monthly jobs report.

Well, good news was acknowledged as good news, indicating all is well with the resilient American economy.

Payrolls jumped by 147,000 in June, much higher than consensus economic estimate of 106,000. The unemployment rate fell slightly from 4.2% in April and May to 4.1% in June.

Hopefully, Nifty shall fly in today's trade and hopefully, they will keep on flying and end the week with a bang.

Bottom-line: Stay bullish as long as Nifty holds above its biggest support at 25221 mark.

Outlook for Friday: Positive start. Hopefully, Nifty ends the day with a bang

After a positive start, Nifty's gains fizzled out as investors mindful of the risks as India and the US race to finalise a bilateral trade pact ahead of the July 9 deadline.

The street was nervous and apprehensive after President Trump announced a trade deal that will tariff Vietnam at 20% instead of the 46% tariff from "Liberation Day".

Under the terms of the agreement, Vietnamese exports to the United States will now be subject to a 20% tariff, significantly lower than the 46% levy initially planned.

The deal also sets a 40% tariff on goods transshipped through Vietnam, a measure aimed at curbing the practice of circumventing tariffs by routing Chinese goods through the country.

Amongst stock specific action:

- 1) Hospital stocks like Max Healthcare (+1.29%), Aster DM Healthcare (+8.6%) and Apollo Hospitals Enterprise (+1.67%) were up on healthy business outlook.

INDICES

Nifty	25405	-0.19%
Bank Nifty	56792	-0.36%
Nifty Auto Index	24005	0.44%
Nifty FMCG Index	54516	0.14%
Nifty Infra Index	9400	-0.31%
Nifty IT Index	38854	-0.06%
Nifty Media Index	1750	1.45%
Nifty Midcap Index	16861	0.12%
Nifty Metal Index	9623	-0.78%
Nifty Pharma Index	22204	0.42%
Nifty Reality Index	963	-0.71%
Nifty Smallcap Index	19027	0.26%
Sensex	83239	-0.20%
SGX Nifty	25549	0.21%

Outlook for the Day

Buy on dips

Nifty Outlook

Intraday	Positive (25300-25700)
Medium Term	Positive (24700-26300)
Long Term	Positive (23500-27500)

Key Levels to Watch

Nifty Support	25221/25000
Nifty Resistance	25670/26277

Pivot Level

Nifty	24901
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- 2) Biocon (+1.6%) traded with positive bias after the company said that Biocon Biologics has received the European Commission (EC) marketing authorisation in the European Union (EU) for Vevzuo and Evfraxy biosimilars of Denosumab.
- 3) Punjab National Bank (PNB) dropped 3.18% after its Q1 biz update missed Street estimates

STOCKS TO WATCH:

SECTORS:

Bullish Sectors: METALS, PSE, IT, AUTO

Bearish Sectors: REALITY

BULLISH STOCKS (Value Buying+ Long Build-up+ Short Covering): MARUTI, DIVIS LAB, HPCL, BPCL, IOC, TATA STEEL, SAIL, JIO FINANCIAL, ASHOK LEYLAND, INDUS TOWER, JINDAL STEEL, BLUE STAR, CESC, TATA COMMUNICATIONS.

BEARISH STOCKS (Long Unwinding + Short build-up): SBILIFE, KOTAKBANK, BAJAJFINSV, GRASIM, JUBILANT FOODS.

Our **chart of the day** is bullish on MARUTI, CDSL, DIVIS LAB, PEL, TATA STEEL, and HPCL on any early intraday weakness with an interweek perspective.

The 1 Stock to Buy Now: Buy MARUTI (CMP 12752): Buy at CMP. Stop at 12101. Targets 12901/13500. Aggressive targets at 13901. (Interweek Strategy). A massive breakout play on the upside on cards in the daily charts. Key intraday support 12501. Major hurdles at its all-time-high at 13680. The stock is aiming to pierce above 13680..

FII/DII & OPTIONS DATA:

India VIX, the fear index has tumbled towards 12.38 levels.

At last check, USD/INR (29th July) is at 85.42

Nifty PCR (31st July) is at 1.21 levels.

Bank Nifty PCR (26 June) is at 0.93

In yesterday's session, FIIs turned out to be net sellers to the tune of Rupees 1970 crores while DII were net buyers to the tune of Rupees 771 crores.

The Nifty options data suggests Nifty is likely to be in a trading range of 24500-26500 zone.

Maximum Call OI is at 26000 followed by 26500 strike prices. 26000 mark is now Nifty's major resistance zone.

Maximum Put open interest stands at 25000 levels followed by 24500 levels.

Call writing was seen at 25700 and then at 25800 strike price, while there was meaningful Put writing at 25200 and then at 25000 strike prices.

Stock in ban: RBL BANK

Technical Strategy

ALIVUS LIFE SCIENCES	1033
Action	BUY
Target	1501
Support	851/700
Resistance	1251/1500
Holding Period	9-12 Months

Alivus Life Sciences (Formerly Glenmark Life Sciences Limited), is a leading developer and manufacturer of select, high-value, non-commoditized, active pharmaceutical ingredients (APIs) in chronic therapeutic areas such as cardiovascular disease, central nervous system disease, pain management and diabetes. The company is increasingly providing CDMO services to a range of multinational and specialty pharmaceutical companies. It has a diversified portfolio of 161 molecules & supplies its products to customers in India, Europe, North America, Latin America, Japan, and the Rest of the World (RoW). The company's four manufacturing facilities are located in Ankleshwar, Dahej, Mohol and Kurkumbh with a total installed capacity of 1424 KL, which are regularly inspected by global regulators such as USFDA, PMDA (Japan) and EDQM (Europe). The Q4 performance reflects this renewed energy, with growth across both GPL and Non-GPL segments. Geographically, regions like India, Europe, ROW and Japan contributed to the growth. The firm reported Net profit which rose 44.85% to Rs 141.87 crore in the quarter ended March 2025 as against Rs 97.94 crore during the previous quarter ended March 2024. Sales rose 21.05% to Rs 649.55 crore in the quarter ended March 2025 as against Rs 536.60 crore during the previous quarter ended March 2024.

Establish long positions at CMP, targeting 1121/1335 and then aggressive targets at psychological 1500 mark. Stop below 783. Holding Period: 12-15 Months.

WHAT TECHNICAL TELLS US ON NIFTY

Daily chart of Nifty:



Nifty: In Thursday's trade, Nifty started the day on a positive note and was seen marching higher with strength but massive profit booking was witnessed in final hours of trade as the benchmark ended on a jittery note.

Nifty's all-time-high continues to be at 26277.35 mark.

The technical landscape suggests Nifty's major support at 25300/25221 mark.

Nifty's hurdles seen 25670/26277 mark.

Nifty's 200 DMA at 24090 mark.

Nifty's chart of the day suggests Nifty may waver in an up-and-down session with slight corrective declines and Nifty's biggest intraday hurdles at 25700 mark.

Daily chart of Bank Nifty:



Bank Nifty: In Thursday's trade, Bank Nifty started the session on a positive note, but profit booking was witnessed in later half of the session and the negative takeaway was that Bank Nifty ended way below the dotted lines.

Bank Nifty's all-time now is at 57628.40 mark.

Bank Nifty was seen mirroring Nifty's sliding action, ending 0.36% lower as against Nifty's 0.19% loss.

Interestingly, Nifty PSU Banks ended 0.89% lower while Nifty Private Bank Index ended 0.46% lower.

Intraday support for Bank Nifty now seen at 56500/56100 mark and then at 55483 mark on closing basis.

In today's trade and in near term, Bank Nifty is likely to face resistance at 57700 mark and then at 58300 mark. Bank Nifty's 200-DMA is placed at 52148 mark.

ECONOMIC CUES:

India's GST collections which have hit all-time high of ₹22.08 lakh crore in 2024-25, a 9.4% growth YoY. The GST collections have doubled in the last five years when compared to the 2020-21 fiscal year levels.

GLOBAL STOCK MARKETS:

In Thursday's trade, US stocks zoomed higher, with the S&P 500 and Nasdaq 100 closing at record highs as nonfarm payrolls rose by 147K in June, well above the 110K consensus—and the unemployment rate unexpectedly fell to 4.1%, cementing the view of a resilient economy.

Technology leaders rallied, Nvidia gained 1.3% and Synopsys jumped 4.2% on robust AI-driven earnings momentum and the White House's decision to lift export restrictions on chip-design software to China.

RECAP OF PREVIOUS DAY'S TRADING SESSION:

NIFTY (-48, 25405)

Sensex (-170, 83239)

Bank Nifty (-207, 56792)

Nifty wobbles as the US-Vietnam deal raises Red Flags!

1) After a positive start, Nifty's gains fizzle out as Investors mindful of the risks as India and the US race to finalise a bilateral trade pact ahead of the July 9 deadline.

The street was nervous and apprehensive after President Trump announced a trade deal that will tariff Vietnam at 20% instead of the 46% tariff from "Liberation Day".

Under the terms of the agreement, Vietnamese exports to the United States will now be subject to a 20% tariff, significantly lower than the 46% levy initially planned.

The deal also sets a 40% tariff on goods transshipped through Vietnam, a measure aimed at curbing the practice of circumventing tariffs by routing Chinese goods through the country.

In return, Vietnam will offer the United States zero-tariff access to its markets, a significant step forward in trade cooperation between the two nations.

2) FII selling: In yesterday's session, FIIs turned out to be net sellers to the tune of Rupees 1562 crores. This week, the FIIs have already sold out Rs. 4300 crores.

Bottom-line: Bears in control? The return of risk?

SECTOR GAINERS:

NIFTY MEDIA (+1.45%)

NIFTY HEALTHCARE (+0.52%)

NIFTY AUTO (+0.44%)

SECTORS LOSERS

NIFTY PSUBANKS (-0.89%)

NIFTY METALS (-0.78%)

NIFTY REALTY (-0.71%)

THURSDAY'S MARKET RE-CAP:

1) Nifty ends the day firmly in red and most importantly for the 2nd day in the row. Blame part of volatility also towards weekly expiry-driven swings.

Technically, Nifty forms another bearish candles indicating tough resistance at recent highs at 25669 area. Nifty's all-time-high continues to be at 26277.35 mark.

2) Bank Nifty (too slips joining the conga-line of falling markets and mirroring, Nifty's sliding action. Bank Nifty's new all-time-high continues to be at 57628.40 mark

3) India VIX continues to be depressed at 12.41 levels.

4) The market breadth (21:29) mostly evenly biased.

5) The Nifty Mid-cap (+0.11%) and Nifty Small-cap (+0.21%) indices however ended with minor gains.

6) Among sectoral indices, maximum sluggishness was witnessed in Nifty PSU BANKS (-0.93%), Nifty METALS (-0.8%) and Nifty REALITY (-0.65%) but that said, buying was witnessed in Nifty MEDIA (+1.48%), Nifty AUTO (+0.42%) and NIFTY PHARMA (+0.39%).

Bottom-line: Bulls are likely to be reluctant and also, the bears are likely to be reluctant. Serious consolidation seen as the preferred theme.

STOCK ALERT:

1) Hospital stocks like Max Healthcare (+1.57%), Aster DM Healthcare (+8.6%) and Apollo Hospitals Enterprise (+1.67%) were up on healthy business outlook.

2) Biocon (+0.61%) is trading with positive bias after the company said that Biocon Biologics has received the European Commission (EC) marketing authorisation in the European Union (EU) for Vevzuo and Evfraxy biosimilars of Denosumab.

3) Rail Vikas Nigam is consolidating with positive bias after the company said that its board has approved the appointment of Chandan Kumar Verma as chief financial officer (CFO) with effect from 2 July 2025.

4) DMART tumbles 2.65% after the company shared its June quarter business update where the standalone revenue from operations at Rs 15,932.12 crore for the quarter ended June 30, 2025 (Q1FY26) as compared to a revenue of Rs 13,711.87 crore seen in Q1FY25.

5) Nykaa share price plunged 4% after 64 million shares changed hands on the counter on the BSE. According to reports, pre-IPO investors Harindarpal and Indra Banga were looking to sell up to 2.1% stake in FSN e-Commerce via block deals today.

6) Punjab National Bank (PNB) dropped 2.3% after the bank said its Global Business surged 11.6% Y-o-Y in Q1FY26 to Rs 27.19 trillion, while Domestic Business rose 11.1% to Rs 26.16 trillion. Further, it saw a higher growth in deposits with Global Deposits rising 12.8% Y-o-Y to Rs 15.88 trillion, and Domestic Deposits climbing 12.2% to Rs 15.36 trillion.

BUZZING STOCKS FOR THE DAY:

Top Nifty Gainers

DRREDDY (+1.90%)

APOLLOHOSP (+1.77%)

HEROMOTOCORP (+1.75%)

ONGC (+1.19%)

MARUTI (+1.01%)

Top Nifty Losers

SBILIFE (-2.87%)

KOTAKBANK (-2.03%)

BAJAJFINSV (-1.40%)

JSWSTEEL (-1.26%)

GRASIM (-1.24%)

Adv-Dec 21—29

INDIA VIX 12.38 (-0.56%)

NIFTY PCR (10th July) 0.73

NIFTY PCR (31st July) 1.21

USD/INR Futures (July) (-0.36%, 85.43)

TOP PICKS (F & O)

It's like having investment binoculars !

Maruti & Tata Steel: The technicals are aggressively bullish.

STOCKS	LTP	S1	S2	R1	R2	BIAS	TRADING STRATEGY
DIVIS LAB	6876	6721	6601	6923	7057	Positive	Buy at CMP. Stop at 6723. Targets 6923/6989. Aggressive targets at 7057. (Interweek Strategy). Rationale: The stock has signalled a massive probable Flag Pattern breakout on the upside on the weekly charts and now shall aim its psychological 7000 mark. Key interweek support 6601. Major hurdles at 7057.
INDUS TOWER	426	409	393	433	461	Positive	Buy at CMP. Stop at 407. Targets 433/446. Aggressive targets at 461. (Interweek Strategy). Rationale: Enjoyed strong session in yesterday's trade, up 0.59%. Signaling a massive breakout on the upside on the daily charts from a higher consolidation zone. Key interweek support 409. Major hurdles at 427.
MARUTI	12752	12501	12221	12901	13680	Positive	Buy at CMP. Stop at 12101. Targets 12901/13500. Aggressive targets at 13901. (Interweek Strategy). A massive breakout play on the upside on cards in the daily charts. Key intraday support 12501. Major hurdles at its all-time-high at 13680. The stock is aiming to pierce above 13680..
PEL	1162	1138	1115	1207	1253	Positive	Buy at CMP. Stop at 1103. Targets 1207/1237. Aggressive targets at 1253. (Interweek Strategy). Enjoyed strong session in yesterday's trade, up 2.15%. Massive rebound play on the daily charts is quite likely from a probable higher consolidation. Key intraday support 1138. Confirmation of strength only above 1207.
TATA STEEL	166	159	151	171	189	Positive	Buy at CMP. Stop at 155. Targets 171/183. Aggressive targets at 189. (Interweek Strategy). Rationale: Probable higher consolidation rebound on the daily charts. The make-or-break intraday support at 159. Confirmation of strength only above 171 mark.

Derivatives Strategies

Future Call: BUY ASIANPAINT JULY FUTURES at CMP 2440.40. Targets at 2522 and then at 2599. Stop at 15000. Holding Period: Intraday. Analyst's Remark: Rebound play likely as sequence of higher high/low seen.

Option Call: BUY NIFTY 10th July CE Strike Price 25600 at CMP 86.45. Maximum Loss: ₹ 6483.75. Profit: Unlimited. Stop: Exit Call Option if NIFTY JULY FUTURES moves below 25322. Analyst's Remark: Momentum play as seen as momentum oscillators still in buy mode.

Market Summary:

- Nifty July Futures ended Friday's session at a premium of +98 premium of +87.
- The 31st July expiry Put-Call Open Interest Ratio was at 1.21 for Nifty.
- The 31st July expiry BankNifty Put-Call Open Interest Ratio was at 0.93 for the Nifty.
- For Nifty, Maximum Call Open Interest (OI) stands at 26000 Strike Price, followed by 25500 Strike Price for 31st July Series. Short Buildup was seen at strike prices 25400-25900.
- Maximum Put Open Interest (OI) was seen at strike price 25000 followed by 24500 strike prices for 31st July series. Long Buildup was seen at strike prices 25400-25600.
- For Bank Nifty, Maximum Call Open Interest (OI) stands at 60000 Strike Price and Maximum Put Open Interest stands at 56000 Strike Price for 31st July series
- As per Thursday's provisional data available on NSE, FIIs sold to the tune of Rs. 1418.19 crores. DIIs on the other hand, bought shares worth Rs. 1333.06 crores.
- Long Buildup: IDFCFIRSTB, M&M, BSE, ASIANPAINT
- Short Buildup: DMART, BAJAJFINSV, KOTAKBANK, TIINDIA
- Short Covering: INFY, CDSL, COFORGE, IRCTC
- Long Unwinding: HINDALCO, TITAN, KAYNES, VBL
- Stocks banned in F&O Segment:** RBLBANK
- New in Ban: NIL
- Out of Ban: NIL

Changes in Open Interest (OI) in yesterday's trade.

Nifty Spot	25405.30 (-0.19%)
Bank Nifty Spot	56791.95 (-0.36%)
VIX	12.38 (-0.56%)
Premium	+98 vs +87
Nifty Future OI	1.37 crores (-2.73%)
Bank Nifty Future OI	20.81 lakhs (-3.16%)

Cash Volumes (INR in Cr.)	Yesterday	Day Before Yesterday
BSE Cash Vol. (Rs. in Cr)	8504.33	6995.9
NSE Cash Vol. (Rs. in Cr)	96738.82	105117.16
NSE Derivative Vol. (Rs. in Cr)	78,75,960	38,49,808

Derivatives Vol. (INR in Cr.)	No of contracts	Turnover (Rs. In cr.)
Index Future Volumes	43,096	8,335
Stock Future Volumes	4,46,658	31,900
Index Option Volumes	4,04,92,904	77,48,934
Stock Option Volumes	11,59,130	86,791
Total	4,21,41,788	78,75,960

Major Changes in Nifty Options (OI)

Calls	in lakhs (% Change)
25500	0.45 (+5%)
25600	0.18 (+6%)
25800	0.16 (+5%)

Puts	
25400	0.19 (+19%)
25500	0.44 (+5%)
25600	0.16 (+5%)

Stock	CMP	Support	Resistance	21 DMA	200 DMA	Intraday	Short Term	Long Term
Nifty 50	25405	24897	25913	25123	24090	UP	UP	UP
Bank Nifty	56792	55656	57928	56455	52148	UP	UP	UP
NIFTY PVT BANK	27977	27418	28537	27967	25805	DOWN	UP	UP
NIFTYOILGAS	11877	11640	12115	11585	11083	UP	UP	UP
Nifty Energy	36363	35636	37090	36043	35817	UP	DOWN	UP
Nifty Fin. Services	26735	26200	27270	26752	24515	DOWN	UP	UP
Nifty Auto	24005	23525	24485	23644	23239	UP	UP	UP
Nifty FMCG	54516	53425	55606	54950	56728	DOWN	DOWN	UP
Nifty IT	38854	38077	39631	38591	40245	UP	UP	UP
Nifty Infra	9400	9212	9588	9174	8675	UP	UP	UP
Nifty MNC	28882	28304	29460	28512	28116	UP	UP	UP
Nifty Media	1750	1715	1785	1726	1754	UP	UP	UP
Nifty Metal	9623	9431	9816	9381	8987	UP	UP	UP
Nifty MidCap 50	16861	16524	17198	16582	15530	UP	DOWN	UP
Nifty PSE	10048	9847	10249	9974	9698	UP	DOWN	UP
Nifty PSU Bank	7130	6987	7272	7020	6528	UP	UP	UP
Nifty Pharma	22204	21760	22648	21844	21916	UP	DOWN	DOWN
Nifty Realty	963	944	982	1007	956	DOWN	DOWN	UP
Nifty Smallcap 100	19027	18647	19408	18638	17622	UP	DOWN	DOWN
360ONE	1227	1202	1251	1138	1053	UP	UP	UP
AARTIIND	479	470	489	468	454	UP	UP	UP
ABB	5872	5754	5989	6013	6423	DOWN	UP	UP
ABCAPITAL	273	264	281	257	200	UP	UP	UP
ABFRL	77	74	79	75	93	UP	DOWN	DOWN
ACC	1957	1917	1996	1881	2060	UP	UP	DOWN
ADANIENSOL	875	858	893	868	850	UP	DOWN	UP
ADANIENT	2611	2559	2663	2545	2528	UP	DOWN	UP
ADANIGREEN	1009	988	1029	1000	1161	UP	DOWN	DOWN
ADANIPOINTS	1431	1402	1460	1419	1268	UP	UP	DOWN
ALKEM	4822	4726	4918	4848	5293	DOWN	DOWN	UP
AMBER	7345	7198	7492	6691	6285	UP	UP	UP
AMBUJACEM	589	577	601	558	547	UP	UP	UP
ANGELONE	2951	2892	3010	2976	2653	UP	DOWN	DOWN
APLAPOLLO	1729	1695	1764	1815	1574	DOWN	DOWN	DOWN
APOLLOHOSP	7565	7414	7716	7092	6902	UP	UP	UP
ASHOKLEY	251	243	258	241	223	UP	UP	UP
ASIANPAINT	2431	2382	2480	2284	2478	UP	UP	UP
ASTRAL	1493	1463	1523	1520	1569	DOWN	UP	UP
ATGL	664	651	677	661	670	UP	DOWN	DOWN
AUBANK	812	796	828	790	632	UP	UP	UP
AUROPHARMA	1156	1133	1179	1134	1239	UP	DOWN	UP
AXISBANK	1171	1148	1195	1208	1126	DOWN	DOWN	UP
BAJAJ-AUTO	8383	8215	8550	8476	9025	DOWN	UP	UP
BAJAJFINSV	1981	1941	2020	2009	1841	DOWN	UP	UP
BAJFINANCE	910	892	928	929	803	DOWN	UP	UP
BALKRISIND	2550	2499	2601	2462	2707	UP	UP	DOWN
BANDHANBNK	184	178	189	181	166	UP	UP	UP
BANKBARODA	242	235	250	241	236	UP	DOWN	DOWN
BANKINDIA	118	115	122	120	109	UP	DOWN	UP
BANKNIFTY	56792	55656	57928	56455	52148	UP	UP	UP
BDL	1965	1926	2005	1912	1326	UP	UP	UP
BEL	426	418	435	407	306	UP	UP	UP
BHARATFORG	1299	1273	1325	1302	1265	DOWN	UP	UP
BHARTIARTL	2019	1979	2060	1922	1709	UP	UP	UP
BHEL	258	250	265	257	233	DOWN	UP	UP
BIOCON	374	363	386	351	347	UP	UP	UP
BLUESTARCO	1842	1805	1879	1646	1895	UP	UP	UP
BOSCHLTD	34405	33717	35093	32094	31936	UP	UP	UP
BPCL	332	322	341	321	299	UP	UP	UP
BRITANNIA	5795	5679	5910	5662	5289	UP	UP	UP
BSE	2820	2764	2877	2786	1863	UP	DOWN	UP
BSOFT	438	430	447	426	498	UP	UP	UP
CAMS	4258	4173	4344	4197	4186	UP	UP	UP
CANBK	114	111	118	112	100	UP	DOWN	UP
CDSL	1805	1769	1841	1736	1479	UP	UP	UP
CESC	178	173	183	169	167	UP	UP	UP
CGPOWER	667	654	681	681	682	UP	UP	UP
CHAMBLFERT	565	554	576	556	547	DOWN	DOWN	DOWN
CHOLAFIN	1527	1497	1558	1587	1428	DOWN	UP	UP
CIPLA	1509	1479	1539	1505	1503	DOWN	DOWN	DOWN
COALINDIA	386	375	398	393	408	DOWN	DOWN	UP
COFORGE	1938	1900	1977	1846	1627	UP	UP	UP
COLPAL	2445	2396	2494	2413	2772	UP	DOWN	DOWN
CONCOR	745	730	760	762	766	DOWN	DOWN	UP
CROMPTON	350	340	361	350	370	DOWN	UP	DOWN
CUMMINSIND	3333	3266	3400	3332	3201	UP	UP	UP
CYIENT	1297	1271	1323	1314	1563	DOWN	UP	UP
DABUR	492	482	501	479	517	UP	UP	DOWN
DALBHARAT	2210	2166	2254	2123	1874	UP	UP	UP
DELHIVERY	389	377	401	371	336	UP	UP	UP
DIVISLAB	6876	6738	7014	6663	5968	UP	UP	UP
DIXON	15074	14773	15375	14572	15218	UP	UP	DOWN
DLF	830	813	846	851	773	DOWN	UP	UP
DMART	4349	4262	4436	4226	4008	UP	UP	UP
DRREDDY	1291	1265	1317	1320	1250	DOWN	DOWN	UP
EICHERMOT	5716	5602	5830	5496	5114	UP	UP	UP
ETERNAL	261	253	269	256	248	UP	UP	UP
EXIDEIND	383	371	394	388	407	DOWN	DOWN	UP
FEDERALBNK	217	210	223	209	196	UP	UP	UP
FINNIFTY	26735	26200	27270	26752	24515	DOWN	UP	UP
FORTIS	794	778	810	770	663	UP	UP	UP
GAIL	193	187	199	190	190	UP	DOWN	UP
GLENMARK	1784	1748	1819	1676	1536	UP	UP	UP
GMRAIRPORT	88	85	92	84	81	UP	UP	UP
GODREJCP	1171	1148	1195	1191	1199	DOWN	DOWN	UP
GODREJPROP	2266	2221	2311	2394	2471	DOWN	UP	UP
GRANULES	490	480	500	506	535	DOWN	DOWN	UP
GRASIM	2818	2761	2874	2734	2599	UP	UP	UP
HAL	4931	4833	5030	4963	4278	DOWN	UP	UP
HAVELLS	1573	1541	1604	1550	1637	DOWN	UP	UP
HCLTECH	1712	1678	1746	1703	1731	UP	UP	UP
HDFCAMC	5045	4944	5146	5045	4311	UP	UP	UP
HDFCBANK	1987	1947	2027	1966	1792	UP	UP	UP
HDFCLIFE	786	770	802	777	688	DOWN	UP	UP
HEROMOTOCO	4311	4224	4397	4312	4394	DOWN	UP	UP
HFCL	85	82	87	86	104	UP	DOWN	UP
HINDALCO	693	679	707	664	652	UP	UP	UP
HINDCOPPER	281	272	289	262	256	UP	UP	UP
HINDPETRO	437	428	445	409	382	UP	UP	UP
HINDUNILVR	2313	2267	2360	2322	2425	DOWN	DOWN	UP
HINDZINC	446	437	454	474	466	DOWN	DOWN	DOWN
HUDCO	231	224	238	234	220	UP	DOWN	UP
ICICIBANK	1426	1397	1454	1431	1318	UP	UP	UP
ICICIGI	2034	1993	2075	1978	1890	UP	UP	UP
ICICIPRULI	640	627	653	640	647	DOWN	DOWN	UP
IDEA	7	7	8	7	8	UP	UP	UP
IDFCFIRSTB	78	75	80	72	65	UP	UP	UP
IEX	198	192	204	192	183	UP	DOWN	DOWN
IGL	219	213	226	210	209	UP	UP	UP
IIFL	464	454	473	473	404	DOWN	UP	UP
INDHOTEL	748	733	763	763	767	DOWN	DOWN	DOWN
INDIANB	646	633	659	631	554	UP	UP	UP
INDIGO	5766	5651	5881	5578	4764	UP	UP	UP
INDUSINDBK	862	845	880	839	972	UP	UP	UP
INDUSTOWER	426	417	434	402	364	UP	UP	UP
INFY	1619	1586	1651	1605	1752	DOWN	UP	UP
INOXWIND	177	171	182	176	184	UP	DOWN	UP
IOC	148	143	152	143	140	UP	UP	UP
IRB	50	48	51	50	52	DOWN	DOWN	UP
IRCTC	779	763	794	772	788	UP	UP	UP
IREDA	168	162	173	171	188	DOWN	DOWN	DOWN
IRFC	140	136	144	140	140	UP	DOWN	UP
ITC	413	405	422	418	432	DOWN	DOWN	UP
JINDALSTEL	957	937	976	935	919	UP	UP	UP
JIOFIN	325	315	335	304	285	UP	UP	UP
JSL	698	684	712	695	664	UP	UP	UP
JSWENERGY	510	500	521	514	579	UP	DOWN	DOWN
JSWSTEEL	1046	1025	1067	1010	981	UP	UP	DOWN
JUBLFOOD	707	693	721	695	670	UP	UP	UP
KALYANKJIL	583	571	595	540	596	UP	UP	UP
KAYNES	6176	6052	6299	5779	5583	UP	UP	UP
KEI	3841	3764	3918	3732	3765	UP	UP	UP
KFINTECH	1330	1303	1356	1272	1122	UP	UP	UP
KOTAKBANK	2127	2084	2169	2151	1943	DOWN	UP	UP
KPITTECH	1262	1236	1287	1334	1395	DOWN	DOWN	DOWN
LAURUSLABS	759	743	774	681	571	UP	UP	UP
LICHSGFIN	609	597	622	607	596	UP	DOWN	UP
LICI	946	927	965	951	878	UP	UP	UP
LODHA	1369	1342	1396	1448	1275	DOWN	DOWN	UP
LT	3583	3511	3655	3635	3514	DOWN	UP	UP
LTF	203	197	209	195	158	UP	UP	UP
LTIM	5325	5218	5431	5354	5503	DOWN	UP	UP
LUPIN	1955	1916	1994	1967	2081	DOWN	DOWN	DOWN
M&M	3174	3111	3238	3113	2947	UP	UP	UP
M&MFIN	267	259	274	270	276	DOWN	DOWN	UP
MANAPPURAM	275	267	283	269	204	UP	UP	UP
MANKIND	2362	2314	2409	2343	2520	UP	DOWN	UP
MARICO	713	699	728	703	665	DOWN	UP	UP
MARUTI	12752	12497	13007	12577	11998	UP	UP	UP
MAXHEALTH	1301	1275	1327	1222	1082	UP	UP	UP
MAZDOCK	3288	3222	3353	3273	2508	UP	DOWN	UP
MCX	9003	8822	9183	8164	6178	UP	UP	UP
MFSL	1619	1587	1651	1583	1217	UP	UP	UP
MGL	1508	1478	1538	1420	1397	UP	UP	UP
MIDCPNIFTY	13463	13193	13732	13171	12347	UP	UP	UP
MOTHERSON	154	150	159	154	155	UP	DOWN	UP

DAILY PIVOT TABLE

Friday
04th July, 2025

Stock	CMP	Support	Resistance	21 DMA	200 DMA	Intraday	Short Term	Long Term
ALUMINIUM 1	247	239	254	243	245	UP	UP	UP
COPPER 1	899	881	917	877	844	UP	UP	UP
CRUDEOIL 1	5723	5609	5837	5800	5877	DOWN	DOWN	UP
GOLD 1	96779	94843	98715	97723	84563	DOWN	DOWN	UP
LEAD 1	180	175	186	179	179	UP	UP	DOWN
NATURALGAS 1	292	283	301	316	293	DOWN	DOWN	UP
NICKEL	1587	1556	1619	1634	1950	DOWN	DOWN	DOWN
SILVER 1	108200	106036	110364	105215	94444	UP	UP	UP
STEEL 1	43720	42846	44594	42125	44492	UP	UP	UP
ZINC 1	257	249	264	254	270	UP	UP	DOWN
		0	0					
COTWASOIL 1	1210	1186	1234	1247	3283	DOWN	DOWN	DOWN
CASTOR 1	6849	6712	6986	6567	6438	UP	UP	UP
DHANIYA 1	7174	7031	7317	7043	7549	UP	UP	DOWN
GUARGUM5 1	9763	9568	9958	9476	10188	UP	UP	DOWN
GUARSEED10 1	5262	5157	5367	5114	5267	UP	UP	UP
JEERAUNJHA 1	19920	19522	20318	19811	23161	UP	UP	DOWN
MENTHAOIL 1	913	895	931	912	922	UP	UP	UP
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Silver prices seen outperforming

Instrument	LTP	S1	S2	R1	R2	Bias	TRADING STRATEGY
MCX GOLD	96779	96200	94800	98400	99700	Positive	Gold prices likely to rebound after a series of negative sessions. Intraday Strategy: Buy at CMP. Targets 98400/99700 with stop at 96200
MCX SILVER	108200	107300	105890	109000	110200	Positive	Silver prices were seen outperforming Gold. Intraday Strategy: Buy at CMP. Targets 109000/110200 with stop at 107000.
MCX CRUDE OIL	5723	5552	5321	5899	6022	Positive	Crude oil prices likely to rebound amidst extremely oversold conditions. Intraday strategy: Buy at CMP. Targets at 5899/6022. Stop at 5533.
MCX COPPER	898.60	877	859	911	929	Positive	Copper prices likely to bounce amidst oversold conditions. Intraday StrategyL: Buy at CMP. Targets at 911/929. Stop at 876.
MCX NATURAL GAS	291.8	277	259	311	333	Negative	Natural Gas prices come down amidst profit-booking. Intraday strategy: Sell at CMP. Targets 277/259 mark. Strict stop at 314
USD-INR	85.42	84.00	83.55	85.77	86.11	Negative	USD/INR witness heavy profit-booking, overbought conditions seen. Interweek Strategy: Sell at CMP targeting 84/83.55 mark. Strict Stop at 85.78

Crude oil seen rebounding

Instrument	LTP	S1	S2	R1	R2	Bias	TRADING STRATEGY
GOLD (USD)	3339	3322	3287	3381	3411	Positive	Gold prices back in positive momentum. Interweek Strategy: Buy at CMP. Targets 3381/3411 mark with stop at 3321.
SILVER (USD)	37.02	36.56	36.11	37.45	38	Positive	Silver prices likely to rebound. Interweek Strategy: Buy at CMP. Targets 37.45/38 mark with stop at 36.49
WTI CRUDE OIL (USD)	66.92	64.55	62	69.45	73.00	Positive	Crude oil prices rebound amidst oversold conditions. Interweek strategy: Buyt CMP. Targets 69.45/73 with stop at 65.
EUR/USD	1.1756	1.1566	1.1375	1.1888	1.2077	Positive	EUR/USD prices spring back in positive action. Interweek Strategy: Buy at CMP. Targets 1.1888/1.2077 with stop at 1.1522
US Dollar Index	96.80	95.22	94.00	97.66	99.00	Negative	US Dollar Index back in positive action. Interweek Strategy: Sell at CMP. Targets 95/94 with stop at 97.67
DOW JONES	44829	44599	44177	45251	45677	Positive	Buying on dips preferred for Dow Jones. Interweek strategy: Buy at CMP. Targets 45251/45677 with stop at 44477



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