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Daily Research Reports

Good Morning & Welcome to Friday's trading session at Dalal Street, dated August 1st 2025.

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Now, before we get into detail of today's trading session, here is the preferred trade on Nifty and Bank Nifty:

Nifty (24768): Sell between 24844-24855 zone. Stop at 25111. Targets 24671/24473. Aggressive targets at 23936 zone.

Bank Nifty (55962): Sell at CMP. Stop at 56700. Targets 55500/55291. Aggressive targets at 54700-54800 zone.

Trump threatened India with tariffs as high as 25%, plus a penalty for buying Russian military equipment and oil.

Trump did not specify how much extra penalty will be imposed over and above the tariffs.

Undoubtedly, India now faces higher tariffs than some of the Asian peers.

Indonesia faces a 19% duty, while Vietnam and the Philippines will be subject to a 20% tariff.

Outlook for Friday: A shaky start expected for August

Our call of the day suggests if Nifty bounces with unfavorable Adv-Dec ratio then it should be considered quite bearish.

Agreed, so far, perma-bulls have been rewarded but from now, we suspect, bears will be on the hunt and make their presence felt.

Nifty bears are here to stay as long 25000 is a hurdle.

Spotlight will be on stocks like:

- 1) Many of TCS layoffs may take effect this quarter, affecting over 2% workforce or 12000 employees.
- 2) Tata Motors (-3.45%) plunged on reports that the firm is preparing to acquire Italian truck manufacturer Iveco from its principal shareholder, the Agnelli family, in a transaction valued at \$4.5 billion.
- 3) NSDL's IPO booked around 4.59 times on day 2 of its subscription.

INDICES

Nifty	24768	-0.35%
Bank Nifty	55962	-0.34%
Nifty Auto Index	23656	-0.38%
Nifty FMCG Index	55812	1.44%
Nifty Infra Index	9066	-0.93%
Nifty IT Index	35302	-0.51%
Nifty Media Index	1626	0.10%
Nifty Midcap Index	16212	-0.95%
Nifty Metal Index	9285	-1.22%
Nifty Pharma Index	22771	-1.31%
Nifty Reality Index	912	-0.58%
Nifty Smallcap Index	17967	-1.05%
Sensex	81186	-0.36%
SGX Nifty	24747	-0.36%

Outlook for the Day

	Negative bias
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Nifty Outlook

Intraday	Negative (24650-25000)
Medium Term	Positive (24000-26000)
Long Term	Positive (23000-27000)

Key Levels to Watch

Nifty Support	24671/24473
Nifty Resistance	25050/25421

Pivot Level

Nifty	25000
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- 4) Hindustan Unilever (HUL), one of India's largest fast-moving consumer goods companies, on Thursday reported a 5.6% increase in consolidated net profit in the first quarter of FY26 (Q1 FY26) from the previous year. Net profit attributable to the shareholders of the company stood at ₹2,756 crore in Q1 FY26, compared to ₹2,610 crore in Q1 FY25. Underlying volume growth stood at 4%.
- 5) Adani Enterprises crashed today after it reported a 49.5% drop in its consolidated profit at ₹734.41 crore (attributed to the owners of the company) for the first quarter of the financial year 2025–26 (Q1 FY26). During the same quarter last year, the conglomerate saw ₹1,454.50 crore in net profit.

Commanding attention will be Q1 Corporate India's earnings season.

Friday, August 1st: ADANIPOWER, DELHIVERY, GODREJPROP, ITC, JKLAISHMI, LICHSGFIN, MCX, PCJEWELLER, TATAPOWER, UPL.

STOCKS TO WATCH:

SECTORS:

Bullish Sectors: PHARMA

Bearish Sectors: MEDIA, REALTY, IT, BANKS

BULLISH STOCKS (Value Buying+ Long Build-up+ Short Covering): CIPLA, LAURUSLABS, GRANULES, AUROPHARMA.

BEARISH STOCKS (Long Unwinding + Short build-up): BAJFINANCE, INFY, LTF, ADANIEN, RELIANCE, BHARTIARTL, IEX, L&T, TCS, LODHA, GODREJPROP, OBEROIRLTY, MAZDOCK, KOTAKBANK, DLF, HAL

Our **chart of the day** is bearish on VOLTAS, DLF & LODHA on any early excessive intraday strength with an interweek perspective.

The 1 Stock to SELL Right Now: SELL LODHA (CMP 1232): Sell at CMP. Stop at 1322. Targets 1167/1122. Aggressive targets at 1059. (Interweek Strategy). Rationale: Momentum oscillators completely in sell mode.

FII/DII & OPTIONS DATA:

India VIX, fear index, cooled to 11.54, up +2.94%

USD/INR Futures for 26th August expiry were firm at 87.70 level.

Nifty PCR for 28th August expiry seen at 1.08

Bank Nifty PCR for 28th August expiry seen at 0.90

In Thursday's trade, FIIs turned out to be net sellers to the tune of Rupees 5588.91 crores while DIIs were net buyers to the tune of Rupees 6372.71 crores.

The Nifty options data suggests Nifty is likely to be in a trading range of 24000-25700 zone.

Technical Strategy

M&M	3203
Action	BUY ON DIPS
Target	3601
Support	3071/2900
Resistance	3305/3700
Holding Period	9-12 Months

Incorporated in the year 1945, **M&M** operates in the automotive and tractor segments and importantly, is virtually present across all segments like commercial vehicles, trucks, buses, vans, passenger cars, utility vehicles, and electric vehicles (EV), as well as motorcycles; aero and defense products. M&M is also involved in the provision of farm equipment, including tractors under the Mahindra, Swaraj, and Trakstar brands. M&M reported a strong growth in its standalone net profit as well as revenue for the fourth quarter of FY25, led by robust volumes of SUVs and tractors. The company attributed the positive performance to robust growth, strong execution, and capital allocation discipline. The latest results include nearly ₹10,000 crore of cash generation in F25 which gives the firm the ability to continue to drive value for our shareholders through strategic investments. **Simply buy at CMP, and on dips between 3000-3050 zone, targeting 3271/3401 mark and then at 3651 mark. Stop below 2919. Holding Period: 9-12 Months.**

Maximum Call OI is at 25000 followed by 25500 strike prices. 25000 mark is now Nifty's immediate resistance zone.

Maximum Put open interest stands at 24800 levels followed by 24000 levels.

Call writing was seen at 24800 and then at 24900 strike price, while there was meaningful Put writing at 24400 and then at 24600 strike prices.

Stock in ban: NIL

WHAT TECHNICAL TELLS US ON NIFTY

Daily chart of Nifty:



Nifty: In Thursday's trade, volatility was the hallmark as Nifty ended on a dismal note after a gap-down open.

Nifty's all-time-high continues to be at 26277.35 mark.

The technical landscape suggests Nifty's major support at 24473/23936 mark.

Nifty's hurdles seen 25000/25300/25670 mark.

Nifty's 200 DMA at 24053 mark.

Nifty's chart of the day suggests Nifty still needs to surpass psychological 25000 mark in order to gain more buying momentum.

Daily chart of Bank Nifty:



Bank Nifty: In Thursday's trade, Bank Nifty started the session on a cautious note and failed to end in green as well.

Bank Nifty's all-time high now is at 57628.40 mark.

Nifty PSU Banks ended 0.82% lower while Nifty Private Bank Index ended with 0.13% lower.

Intraday support for Bank Nifty now seen at 55500/55149 mark and then at 54383 mark on closing basis.

In today's trade and in near term, Bank Nifty is likely to face resistance at 56500 mark. Bank Nifty's 200-DMA is placed at 52570 mark.

ECONOMIC CUES:

India's consumer price inflation eased for the eighth straight month, falling to 2.1% in June 2025, the lowest level since January 2019, down from 2.82% in May and below market expectations of 2.5%. The sharp decline was largely driven by a 1.06% drop in food prices, marking the first annual decrease since early 2019.

GLOBAL STOCK MARKETS:

Stocks pared gains on Thursday as the clock ticked down to President Trump's tariff deadline. Wall Street also awaited more key earnings salvos from Big Tech after strong Meta (META) and Microsoft (MSFT) earnings boosted faith in massive AI investments.

The Nasdaq Composite (^IXIC) wavered around the flatline after gaining over 1% earlier in the session. The S&P 500 (^GSPC) fell 0.3%. The Dow Jones Industrial Average (^DJI) lagged, sliding about 0.6%.

RECAP OF PREVIOUS DAY'S TRADING SESSION:

NIFTY (-87, 24768)

Sensex (-296, 81186)

Bank Nifty (-189, 55962)

A gap-down open, followed by a massive rebound and then back to square one; yes that is how you can sum up the F&O expiry day's session.

1) More than F&O expiry, the street grappled with the news that India has to face 25% tariffs on its exports to US.

2) Barring FMCG and Media, all the other sectoral indices ended in red.

SECTOR GAINERS:

NIFTY FMCG (+1.44%)

NIFTY MEDIA (+0.10%)

SECTORS LOSERS

NIFTY PHARMA (-1.31%)

NIFTY METALS (-1.22%)

NIFTY HEALTHCARE (-1.07%)

TODAY'S MARKET RE-CAP

- 1) Nifty (-0.35%) ended July on a very dismal note as investors struggle to come to terms with the on-going tariff drama.
 - 2) Bank Nifty (-0.34%) too, ended in red, mirroring Nifty's fall exactly the same.
 - 3) The market breadth (14:36) was in much in favour of bears.
 - 4) The Nifty Mid-cap 100 (-0.93%) and Nifty Small-cap (-1.05%) indices ended on a lower note as well and also underperformed Nifty's losses.
 - 5) Among sectoral indices, maximum pain was seen in Pharma space despite the fact that Trump's tariff will not affect pharma goods from India. On the flip side, FMCG space witnessed good momentum, thanks to Hindustan Unilever's good Q1 FY-26 earnings.
- # Bottom-line: Nifty's outlook appears murkier than ever after today's close.

BUZZING STOCKS

BULLS OF THE DAY:

HUL (+3.55%)
JIOFIN (+2.72%)
JSWSTEEL (+1.93%)
ETERNAL (+1.78%)
KOTAKBANK (+1.04%)

BEARS OF THE DAY:

ADANIENT (-4.06%)
TATASTEEL (-2.52%)
SUNPHARMA (-1.95%)
DRREDDY (-1.93%)
NTPC (-1.51%)

Adv-Dec 14—36

INDIA VIX 11.54 (+2.94%)

NIFTY PCR (7th Aug) 0.90

NIFTY PCR (28th Aug) 1.08

USD/INR Futures (July) (+0.17%, 87.70)

TOP PICKS (F & O)

It's like having investment binoculars !

Adani Enterprises likely to fall further

STOCKS	LTP	S1	S2	R1	R2	BIAS	TRADING STRATEGY
ADANI ENTERPRISES	2431	2357	2299	2489	2544	Negative	Sell between 2455-2459 zone. Stop at 2499. Targets 2357/2299. Aggressive targets at 2225. (Interweek Strategy). Rationale: Overbought technical conditions prevail. Signaling a massive breakdown on the daily charts from a higher consolidation zone. Key interweek support now at 2299. Major hurdles only at 2490 zone. 200-DMA at 2478.
BHEL	238	233	213	253	265	Negative	Sell between 246-249 zone. Stop at 257. Targets 233/225. Aggressive targets at 213. (Interweek Strategy). Rationale: Weakening momentum. Signaling a massive breakdown on the daily charts from a higher consolidation zone. Key interweek support 213. Major hurdles only at 253-265 zone. 200-DMA at 231.
COAL INDIA	376	366	349	395	407	Negative	Sell between 381-383 zone. Stop at 399. Targets 373/366. Aggressive targets at 349. (Interweek Strategy). Rationale: Weakening momentum. Signaling a massive breakdown on the daily charts from a lower consolidation zone. Key interweek support 349. Major hurdles only at 395-407 zone. 200-DMA at 398
LODHA	1232	1177	1122	1276	1321	Negative	Sell between 1244-1246 zone. Stop at 1281. Targets 1177/1122. Aggressive targets at 1071. (Interweek Strategy). Rationale: Weakening momentum. Signaling a massive breakdown on daily charts. Key interweek support 1177. Major hurdles only at 1276-1282 zone. 200-DMA at 1284.
JSW ENERGY	515	498	479	527	539	Negative	Sell at CMP. Stop at 535. Targets 501/489. Aggressive targets at 479. (Interweek Strategy). Rationale: Weakening momentum. Signaling a massive breakdown on the daily charts from a lower consolidation zone. Key interweek support 479. Major hurdles only at 527-539 zone. 200-DMA at 557

Derivatives Strategies

Future Call: SELL INOXWIND AUGUST FUTURES at CMP 151.28. Targets at 144 and then at 137. Stop at 156. Holding Period: Intraday. Analyst's Remark: Stock price likely to move lower from a lower consolidation zone.

Option Call: BUY NIFTY 07th August PE Strike Price 24600 at CMP 82.05. Maximum Loss: ₹ 6153.75. Profit: Unlimited. Stop: Exit Put Option if NIFTY AUGUST FUTURES moves above 24899. Analyst's Remark: Nifty likely to continue moving down amidst weakening momentum.

Market Summary:

- Nifty August Futures ended Thursday's session at a premium of +101.
- The 28th August expiry Put-Call Open Interest Ratio was at 1.08 for Nifty.
- The 28th August expiry Bank Nifty Put-Call Open Interest Ratio was at 0.90 for the Nifty.
- For Nifty, Maximum Call Open Interest (OI) stands at 24800 Strike Price, followed by 25500 Strike Price for 28th August Series. Short Build Up was seen at strike prices 24600-24850
- Maximum Put Open Interest (OI) was seen at strike price 24750 followed by 24000 strike prices for 28th August series. Short Covering was seen at strike prices 24800-26300.
- For Bank Nifty, Maximum Call Open Interest (OI) stands at 56000 Strike Price and Maximum Put Open Interest stands at 56000 Strike Price for 28th August series
- As per Thursday's provisional data available on NSE, FIIs sold to the tune of Rs. 5,588.91 crores. DIIs on the other hand, bought shares worth Rs. 6,372.71 crores.
- Long Buildup: DELHIVERY, GODREJCP, HINDUNILVR, KAYNES
- Short Buildup: INDUSTOWER, PNB, INOXWIND, GRANULES
- Short Covering: JIOFIN, INDIGO, RBLBANK
- Long Unwinding: VEDL, ABFRL, TATASTEEL, BANKINDIA
- Stocks banned in F&O Segment:** NIL
- New in Ban: NIL
- Out of Ban: NIL

Changes in Open Interest (OI) in yesterday's trade.

Nifty Spot	24768.35 (-0.35%)
Bank Nifty Spot	55962 (-0.34%)
VIX	11.54 (+2.94%)
Premium	+101
Nifty Future OI	0.52 crores (-24.56%)
Bank Nifty Future OI	5.52 lakhs (-50.51%)

Cash Volumes (INR in Cr.)	Yesterday	Day Before Yesterday
BSE Cash Vol. (Rs. in Cr)	7302.2	6133.24
NSE Cash Vol. (Rs. in Cr)	107992.32	89523.19
NSE Derivative Vol. (Rs. in Cr)	94,32,712	26,45,890

Derivatives Vol. (INR in Cr.)	No of contracts	Turnover (Rs. In cr.)
Index Future Volumes	1,28,178	24,208
Stock Future Volumes	11,53,882	80,423
Index Option Volumes	4,95,19,886	92,97,673
Stock Option Volumes	4,21,963	30,409
Total	5,12,23,909	94,32,712

Major Changes in Nifty Options (OI)

Calls	in lakhs (% Change)
24800	1.75 (+157.35%)
25000	1.13 (-44.05%)
25500	1.12 (-35.26%)

Puts	
24000	1.52 (+13.43%)
24500	0.79 (-27.52%)
24750	2.49 (+283.07%)

Stock	CMP	Support	Resistance	21 DMA	200 DMA	Intraday	Short Term	Long Term
Nifty 50	24821	24325	25318	25199	24055	DOWN	DOWN	DOWN
Bank Nifty	56222	55098	57346	56871	52523	DOWN	UP	UP
NIFTY PVT BANK	27153	26610	27696	27925	25944	DOWN	DOWN	DOWN
NIFTYOILGAS	11445	11217	11674	11757	11001	DOWN	DOWN	DOWN
Nifty Energy	35411	34702	36119	36186	35214	DOWN	DOWN	DOWN
Nifty Fin. Services	26701	26167	27235	26891	24749	DOWN	UP	UP
Nifty Auto	23888	23411	24366	23890	23008	UP	UP	UP
Nifty FMCG	54891	53793	55989	55550	55909	DOWN	DOWN	DOWN
Nifty IT	35373	34666	36081	37539	39792	DOWN	DOWN	DOWN
Nifty Infra	9105	8923	9288	9280	8662	DOWN	DOWN	DOWN
Nifty MNC	28673	28100	29247	28984	27859	DOWN	DOWN	UP
Nifty Media	1638	1605	1671	1726	1720	DOWN	DOWN	DOWN
Nifty Metal	9410	9222	9598	9484	8961	DOWN	UP	UP
Nifty MidCap 50	16386	16058	16714	16670	15521	DOWN	DOWN	UP
Nifty PSE	9779	9584	9975	10013	9615	DOWN	DOWN	DOWN
Nifty PSU Bank	6954	6814	7093	7103	6562	DOWN	DOWN	UP
Nifty Pharma	23072	22611	23534	22430	21847	UP	UP	UP
Nifty Realty	927	908	945	972	946	DOWN	DOWN	DOWN
Nifty Smallcap 100	18251	17886	18616	18858	17591	DOWN	DOWN	DOWN
360ONE	1082	1061	1104	1177	1064	DOWN	DOWN	UP
AARTIIND	442	433	451	451	443	UP	DOWN	DOWN
ABB	5579	5467	5691	5747	6221	DOWN	DOWN	DOWN
ABCAPITAL	252	245	260	270	203	DOWN	DOWN	UP
ABFRL	75	73	78	76	89	DOWN	DOWN	DOWN
ACC	1827	1791	1864	1947	2014	DOWN	DOWN	DOWN
ADANIENSOL	827	810	843	867	838	DOWN	DOWN	UP
ADANIENT	2548	2497	2599	2591	2485	DOWN	DOWN	UP
ADANIGREEN	1016	995	1036	1014	1080	DOWN	DOWN	DOWN
ADANIPORTS	1396	1368	1424	1431	1267	DOWN	DOWN	DOWN
ALKEM	5071	4969	5172	4920	5181	UP	UP	UP
AMBER	7811	7654	7967	7485	6535	UP	UP	UP
AMBUJACEM	610	598	622	599	546	UP	UP	UP
ANGELONE	2632	2579	2685	2753	2666	DOWN	DOWN	DOWN
APLAPOLLO	1515	1485	1545	1682	1588	DOWN	DOWN	DOWN
APOLLOHOSP	7456	7307	7605	7398	6933	UP	UP	UP
ASHOKLEY	123	120	127	124	111	DOWN	UP	UP
ASIANPAINT	2402	2353	2450	2405	2403	UP	DOWN	UP
ASTRAL	1419	1391	1448	1481	1528	DOWN	DOWN	UP
ATGL	629	617	642	651	658	DOWN	DOWN	DOWN
AUBANK	740	725	755	789	637	DOWN	DOWN	DOWN
AUROPHARMA	1158	1135	1181	1142	1206	UP	DOWN	UP
AXISBANK	1064	1043	1085	1139	1118	DOWN	DOWN	DOWN
BAJAJ-AUTO	8128	7965	8290	8294	8686	DOWN	UP	UP
BAJAJFINSV	1973	1933	2012	2019	1851	DOWN	UP	UP
BAJFINANCE	887	869	904	929	819	DOWN	DOWN	DOWN
BALKRISIND	2736	2681	2790	2663	2676	UP	UP	UP
BANDHANBNK	173	168	179	180	164	DOWN	DOWN	UP
BANKBARODA	242	235	250	243	236	DOWN	DOWN	DOWN
BANKINDIA	112	109	116	116	109	DOWN	DOWN	DOWN
BANKNIFTY	56222	55098	57346	56871	52523	DOWN	UP	UP
BDL	1623	1591	1656	1816	1383	DOWN	DOWN	DOWN
BEL	388	377	400	409	317	DOWN	DOWN	UP
BHARATFORG	1220	1196	1245	1243	1237	DOWN	DOWN	DOWN
BHARTIARTL	1918	1880	1957	1958	1731	DOWN	DOWN	UP
BHEL	241	233	248	254	231	DOWN	DOWN	DOWN
BIOCON	398	386	410	384	349	UP	UP	UP
BLUESTARCO	1745	1710	1780	1801	1878	DOWN	DOWN	UP
BOSCHLTD	39915	39117	40713	36887	32036	UP	UP	UP
BPCL	335	325	345	343	299	DOWN	UP	UP
BRITANNIA	5626	5513	5739	5755	5248	DOWN	UP	UP
BSE	2487	2437	2537	2547	1975	DOWN	DOWN	DOWN
BSOFT	410	402	418	421	481	UP	DOWN	DOWN
CAMS	3916	3837	3994	4166	4160	DOWN	DOWN	UP
CANBK	110	107	113	113	100	UP	DOWN	UP
CDSL	1540	1509	1570	1709	1501	DOWN	DOWN	DOWN
CESC	177	172	182	178	165	DOWN	UP	UP
CGPOWER	659	646	672	674	675	DOWN	UP	UP
CHAMBLFERT	533	522	543	550	550	DOWN	DOWN	DOWN
CHOLAFIN	1485	1455	1514	1542	1425	DOWN	DOWN	DOWN
CIPLA	1574	1543	1605	1499	1490	UP	UP	UP
COALINDIA	384	372	395	385	398	DOWN	DOWN	UP
COFORGE	1721	1686	1755	1861	1667	DOWN	DOWN	DOWN
COLPAL	2215	2171	2259	2371	2651	DOWN	DOWN	DOWN
CONCOR	592	580	604	607	602	DOWN	DOWN	UP
CROMPTON	328	318	338	343	362	DOWN	DOWN	DOWN
CUMMINSIND	3535	3464	3606	3507	3180	UP	UP	UP
CYIENT	1232	1208	1257	1280	1500	DOWN	DOWN	UP
DABUR	518	508	529	514	507	DOWN	UP	UP
DALBHARAT	2199	2155	2243	2206	1903	DOWN	UP	UP
DELHIVERY	422	414	430	416	336	DOWN	UP	UP
DIVISLAB	6677	6543	6810	6779	6085	DOWN	DOWN	UP
DIXON	16784	16448	17120	15916	15405	UP	UP	UP
DLF	800	784	816	832	769	DOWN	DOWN	UP
DMART	3999	3919	4079	4125	3919	DOWN	DOWN	DOWN
DRREDDY	1300	1274	1326	1271	1244	UP	DOWN	DOWN
EICHERMOT	5471	5361	5580	5588	5177	DOWN	DOWN	UP
ETERNAL	307	297	316	275	248	UP	UP	UP
EXIDEIND	392	380	403	386	398	DOWN	DOWN	UP
FEDERALBNK	205	199	211	212	198	DOWN	UP	UP
FINNIFTY	26701	26167	27235	26891	24749	DOWN	UP	UP
FORTIS	851	834	868	805	682	UP	UP	UP
GAIL	183	177	188	187	187	DOWN	DOWN	UP
GLENMARK	2158	2115	2201	2043	1571	UP	UP	UP
GMRAIRPORT	90	87	93	91	81	DOWN	UP	UP
GODREJCP	1211	1186	1235	1240	1185	DOWN	UP	UP
GODREJPROP	2155	2112	2198	2282	2403	DOWN	DOWN	DOWN
GRANULES	490	481	500	485	529	UP	DOWN	DOWN
GRASIM	2743	2688	2798	2770	2601	DOWN	DOWN	UP
HAL	4498	4408	4588	4814	4314	DOWN	DOWN	DOWN
HAVELLS	1510	1480	1541	1539	1596	DOWN	UP	UP
HCLTECH	1472	1443	1502	1601	1713	DOWN	DOWN	DOWN
HDFCAMC	5628	5515	5740	5325	4401	UP	UP	UP
HDFCBANK	2022	1981	2062	1998	1819	UP	UP	UP
HDFCLIFE	756	741	771	769	693	DOWN	DOWN	DOWN
HEROMOTOCO	4325	4239	4412	4326	4258	DOWN	UP	UP
HFCL	79	76	81	82	98	DOWN	DOWN	DOWN
HINDALCO	693	679	707	685	649	UP	UP	UP
HINDCOPPER	258	251	266	269	250	DOWN	DOWN	UP
HINDPETRO	426	417	434	436	384	DOWN	UP	UP
HINDUNILVR	2454	2405	2503	2434	2384	DOWN	UP	UP
HINDZINC	437	429	446	438	460	DOWN	DOWN	DOWN
HUDCO	216	210	223	228	219	DOWN	DOWN	DOWN
ICICIBANK	1486	1456	1516	1446	1333	UP	UP	UP
ICICIGI	1916	1877	1954	1982	1873	DOWN	DOWN	DOWN
ICICIPRULI	616	604	629	647	637	DOWN	DOWN	UP
IDEA	7	7	7	7	8	DOWN	UP	UP
IDFCFIRSTB	70	68	73	75	65	DOWN	DOWN	DOWN
IEX	135	131	139	189	181	DOWN	DOWN	DOWN
IGL	206	200	212	216	203	DOWN	DOWN	DOWN
IIFL	515	505	525	510	407	DOWN	DOWN	UP
INDHOTEL	748	733	763	749	772	DOWN	UP	DOWN
INDIANB	631	618	643	638	564	UP	UP	UP
INDIGO	5756	5641	5871	5856	4857	DOWN	UP	UP
INDUSINDBK	808	792	824	853	920	DOWN	DOWN	DOWN
INDUSTOWER	391	379	402	406	365	DOWN	DOWN	DOWN
INFY	1514	1483	1544	1588	1722	DOWN	DOWN	DOWN
INOXWIND	156	152	161	169	177	DOWN	DOWN	DOWN
IOC	148	144	152	150	138	DOWN	UP	UP
IRB	47	45	48	48	51	DOWN	DOWN	DOWN
IRCTC	736	721	751	769	776	DOWN	DOWN	DOWN
IREDA	150	146	155	161	182	DOWN	DOWN	DOWN
IRFC	132	128	136	136	138	DOWN	DOWN	UP
ITC	408	400	417	416	427	DOWN	DOWN	UP
JINDALSTEL	984	965	1004	959	913	UP	UP	UP
JIOFIN	321	311	331	321	282	UP	DOWN	UP
JSL	678	664	691	656	682	DOWN	DOWN	UP
JSWENERGY	525	514	535	524	559	UP	DOWN	DOWN
JSWSTEEL	1035	1014	1056	1037	985	UP	UP	DOWN
JUBLFOOD	653	640	666	681	671	DOWN	DOWN	UP
KALYANKJIL	604	592	616	590	584	UP	UP	UP
KAYNES	5542	5431	5653	5945	5629	DOWN	DOWN	UP
KEI	3922	3844	4000	3843	3724	UP	UP	UP
KFINTECH	1126	1104	1149	1265	1140	DOWN	DOWN	UP
KOTAKBANK	1973	1933	2012	2153	1970	DOWN	DOWN	DOWN
KPITTECH	1218	1194	1243	1258	1355	DOWN	DOWN	DOWN
LAURUSLABS	910	892	928	811	603	UP	UP	UP
LICHSGFIN	598	586	610	613	592	DOWN	DOWN	DOWN
LICI	899	881	917	928	871	DOWN	DOWN	DOWN
LODHA	1247	1222	1271	1378	1284	DOWN	DOWN	DOWN
LT	3496	3426	3566	3526	3501	UP	DOWN	DOWN
LTF	206	200	212	206	160	DOWN	UP	UP
LTIM	5057	4955	5158	5234	5406	DOWN	DOWN	UP
LUPIN	1985	1945	2024	1940	2056	UP	DOWN	DOWN
M&M	3199	3135	3263	3186	2963	UP	UP	UP
M&MFIN	252	244	260	263	271	DOWN	DOWN	DOWN
MANAPPURAM	259	251	267	269	210	DOWN	UP	UP
MANKIND	2555	2504	2606	2544	2521	UP	UP	UP
MARICO	698	684	712	720	668	DOWN	DOWN	UP
MARUTI	12469	12220	12718	12519	11980	DOWN	UP	UP
MAXHEALTH	1274	1249	1300	1261	1107	UP	UP	UP
MAZDOCK	2720	2666	2775	3095	2595	DOWN	DOWN	DOWN
MCX	7840	7683	7996	8375	6404	DOWN	DOWN	UP
MFSL	1505	1475	1535	1567	1252	DOWN	DOWN	UP
MGL	1389	1361	1417	1480	1360	DOWN	DOWN	UP
MIDCPNIFTY	13034	12773	13294	13239	12354	DOWN	DOWN	UP
MOTHERSON	103	100	106	102	101	UP	DOWN	UP

DAILY PIVOT TABLE

Friday
01st August, 2025

Stock	CMP	Support	Resistance	21 DMA	200 DMA	Intraday	Short Term	Long Term
ALUMINIUM 1	253	246	261	250	247	UP	UP	UP
COPPER 1	877	859	894	891	850	DOWN	DOWN	UP
CRUDEOIL 1	6059	5938	6180	5730	5846	DOWN	UP	UP
GOLD 1	98091	96129	100053	97550	86789	UP	DOWN	UP
LEAD 1	180	175	186	180	179	UP	UP	DOWN
NATURALGAS 1	272	264	280	290	299	DOWN	DOWN	DOWN
NICKEL	1587	1556	1619	1634	1950	DOWN	DOWN	DOWN
SILVER 1	109998	107798	112198	110441	96392	UP	DOWN	UP
STEEL 1	43720	42846	44594	42125	44492	UP	UP	UP
ZINC 1	267	259	275	260	268	UP	UP	UP
COTWASOIL 1	1340	1313	1367	1267	3240	UP	UP	DOWN
CASTOR 1	6632	6499	6765	6762	6473	DOWN	DOWN	UP
DHANIYA 1	7746	7591	7901	7474	7593	UP	DOWN	UP
GUARGUM5 1	9867	9670	10064	9722	10096	UP	UP	UP
GUARSEED10 1	5297	5191	5403	5253	5251	UP	UP	UP
JEERAUNJHA 1	19000	18620	19380	19600	22522	DOWN	DOWN	DOWN
MENTHAOIL 1	883	866	901	904	918	DOWN	UP	DOWN
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Copper prices witness huge long unwinding

Instrument	LTP	S1	S2	R1	R2	Bias	TRADING STRATEGY
MCX GOLD	98091	96200	94800	98300	99200	Negative	Selling on strength preferred for Gold amidst overbought conditions. Intraday Strategy: Sell at CMP. Target 96200/94800 with stop at 98600
MCX SILVER	109998	108200	106900	111000	112200	Negative	Silver prices also likely to tumble amidst profit-booking. Intraday Strategy: Sell at CMP. Targets 108200/106900 with stop at 111111
MCX CRUDE OIL	6059	5999	5788	6333	6501	Positive	Crude oil prices likely to rebound as oversold conditions seen. Intraday strategy: Buy at CMP. Targets at 6333/6501. Stop at 5992.
MCX COPPER	876.90	859	833	895	918	Negative	Copper prices witness huge long unwinding amidst overbought conditions. Intraday Strategy: Sell at CMP. Targets at 859/833. Stop at 896.
MCX NATURAL GAS	272.2	255	231	278	291	Negative	Natural Gas prices witness heavy profit-booking amidst overbought conditions. Intraday strategy: Sell at CMP. Targets 255/231 mark. Strict stop at 279
USD-INR	87.78	87.44	86.89	88.21	89.00	Positive	USD/INR continues to scale higher as momentum oscillators remain in buy mode. Interweek Strategy: Buy at CMP targeting 88.21/89 mark. Strict Stop at 87.42.

US Dollar Index back in positive action

Instrument	LTP	S1	S2	R1	R2	Bias	TRADING STRATEGY
GOLD (USD)	3348	3299	3266	3357	3381	Negative	Gold prices reverse direction towards outh. Interweek Strategy: Sell at CMP. Targets 3299/3267 mark with stop at 3362
SILVER (USD)	36.79	36.29	35.44	37.22	38	Negative	Silver prices witness profit-taking. Interweek Strategy: Sell at CMP. Targets 36.29/35.44 mark with stop at 37.22
WTI CRUDE OIL (USD)	69.27	67	63	73	77.00	Positive	Crude oil prices rebound amidst oversold conditions. Interweek strategy: Buy at CMP. Targets 73/77 with stop at 66.5
EUR/USD	1.1429	1.1277	1.1188	1.1577	1.1788	Negative	EUR/USD prices crash. Interweek Strategy: Sell at CMP. Targets 1.1277/1.1188 with stop at 1.1577
US Dollar Index	99.73	98.44	96.55	101.00	102.00	Positive	US Dollar Index back in positive terrain. Interweek Strategy: Buy at CMP. Targets 101/102 with stop at 98.44
DOW JONES	44378	43922	43555	44789	45200	Neutral	Dow Jones consolidates. Interweek strategy: Buy at CMP. Targets 44789/45200 with stop at 43922



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